



Motor Systems Optimisation Refresher Course

(2020 Egypt Edition)

Presented by:

Samir Khafagui & Siraj Williams



Welcome...

- Name
- Organisation
- Energy management experience
- What do you expect to learn over these days?



Thanks to

- UNIDO, Vienna
- Anibal T de Almeida
- Hugh Falkner
- Gihan Bayoumi Attia
- Siraj Williams

Current Problem

In 2014, Egypt emitted 272.69 MtCO₂. Although only accounting for 0.6% of the total greenhouse gas (GHG) emissions worldwide, the country is one of the fastest growing emitters in the world and one of the most vulnerable places to climate change adversities. In fact, Egypt's GHG emissions have grown by over 121% between 1990 and 2014. The GHG emissions growth rate is even higher for the electricity/heat consumption which grew by 244% over the same period.

Aim

The project aims to improve the efficiency of Electric Motor Driven Systems (EMDS) and accelerate the market penetration of energy efficient motors in the industrial sector and reduce GHG emissions through supporting low carbon technologies. The cost-effective motor system optimization measures and the replacement of inefficient motors expected to result in 40% reduction in energy use.

Visual Concept

Energy-Efficient motors possess a number of benefits since they are comprised of superior materials and elevated manufacturing techniques. They have increased reliability because of their longer bearing lives, lower waste heat output, higher service factors and less vibration.

As efficient electric motors achieve greater efficiency by reducing the losses the visual concept put along with the slogan "Save Today ... Power Tomorrow" encourage target audience in the Egyptian Industrial Market to identify the opportunity of high energy efficient motor potentials.



Course Outline

1. Electric Motor Fundamentals
2. Motor System Operation Control and Maintenance
3. Motor Load Applications
4. Motor System Assessment
5. Latest Motor Markets



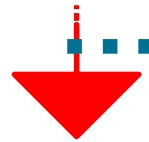
1. Electric Motor Fundamentals

Why do we use motors?

to drive some mechanical application...

(always connected to something to create movement to do “work”)

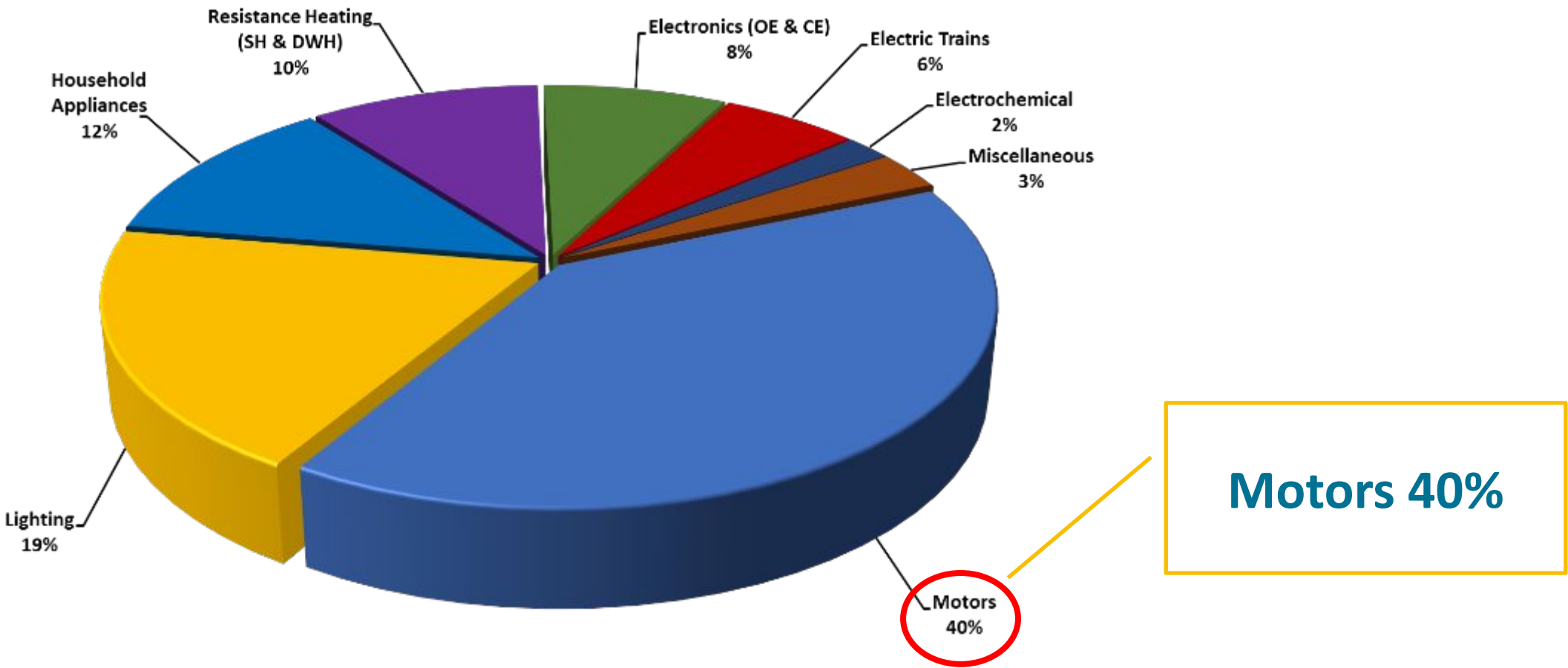
BUT



- Motors cost money to install and maintain

- Motors consume energy of which there is currently limited supply

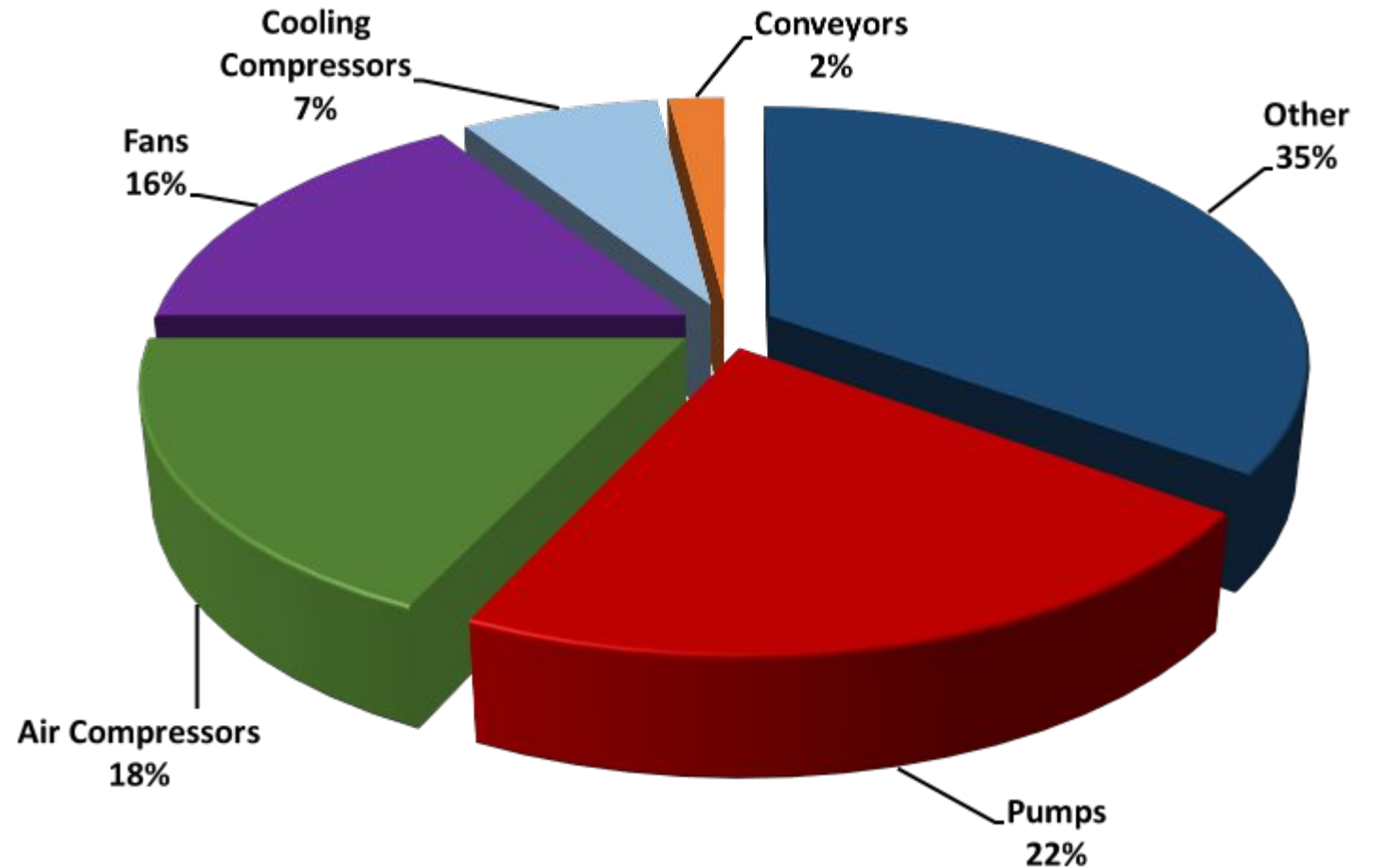
Why do we focus on electric motors?



Global electricity demand by end-use
Source: A+B International 2008

Motor Systems Electricity Consumption by Application

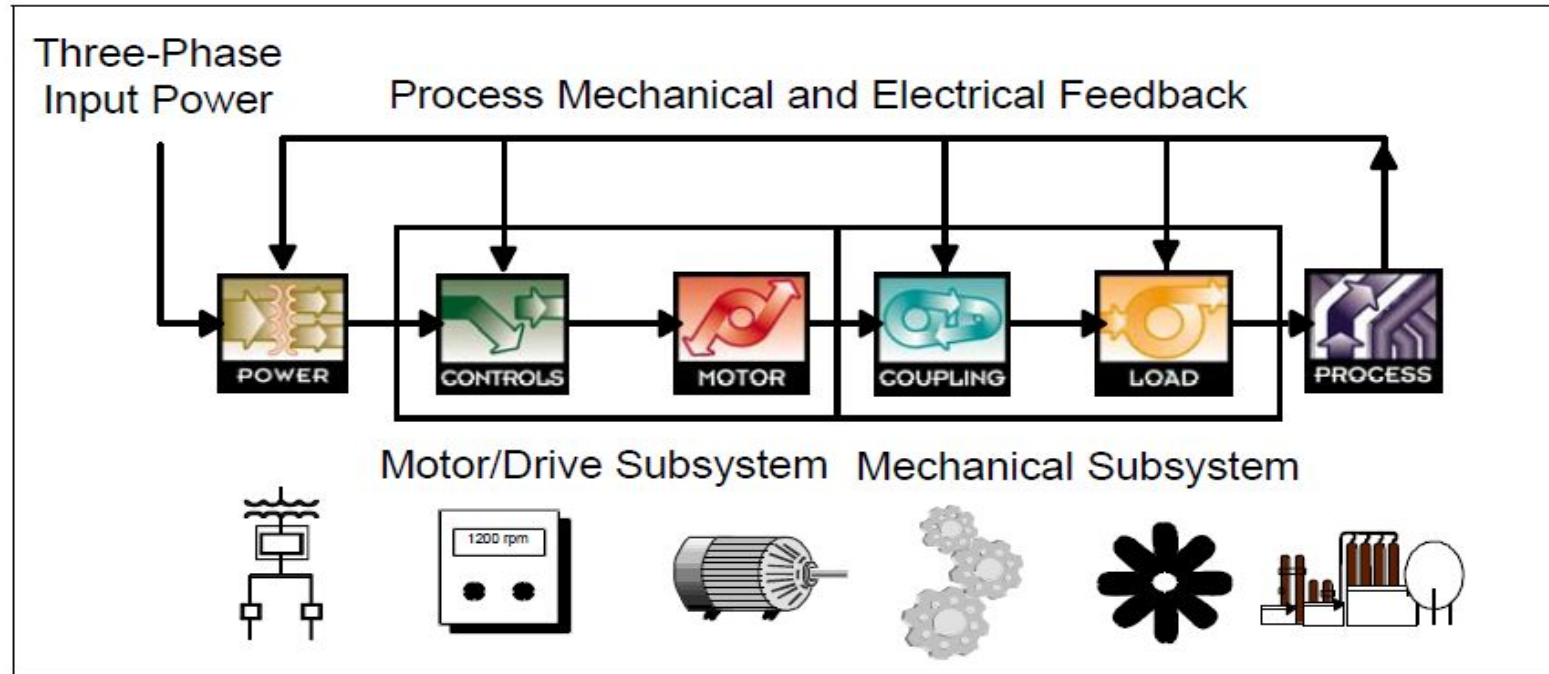
- Pumps, fans and air compressors make up 56% of industrial applications



Electricity Consumption in the European Union Industrial Sector

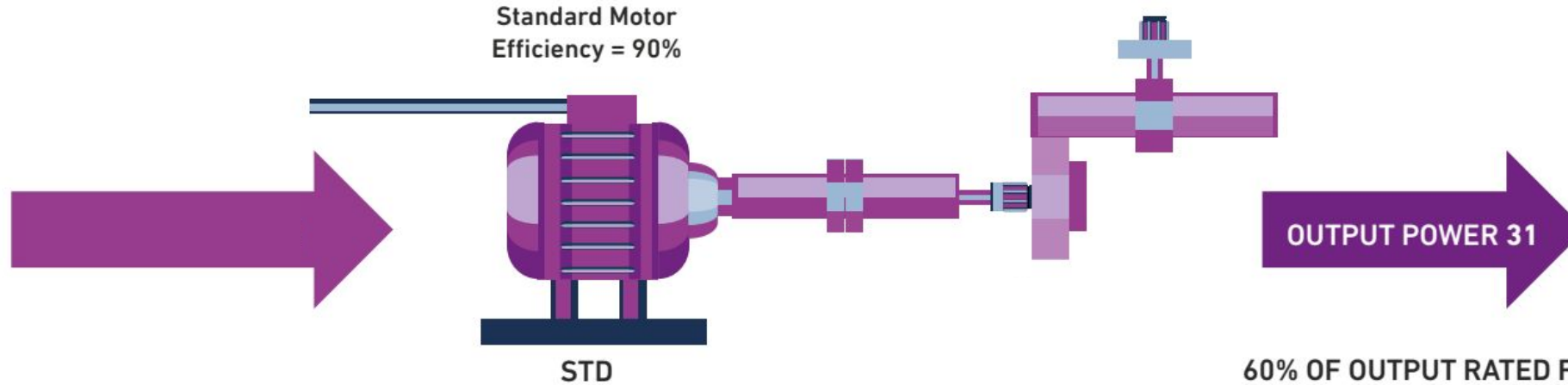
Source: ISR – University of Coimbra (2012)

The Motor System



$$\eta_{system} = \eta_{VSD} \cdot \eta_{motor} \cdot \eta_{transmission} \cdot \eta_{end-use} = \frac{P_{useful}}{P_{input}}$$

Case Study: an electric motor in a pump application

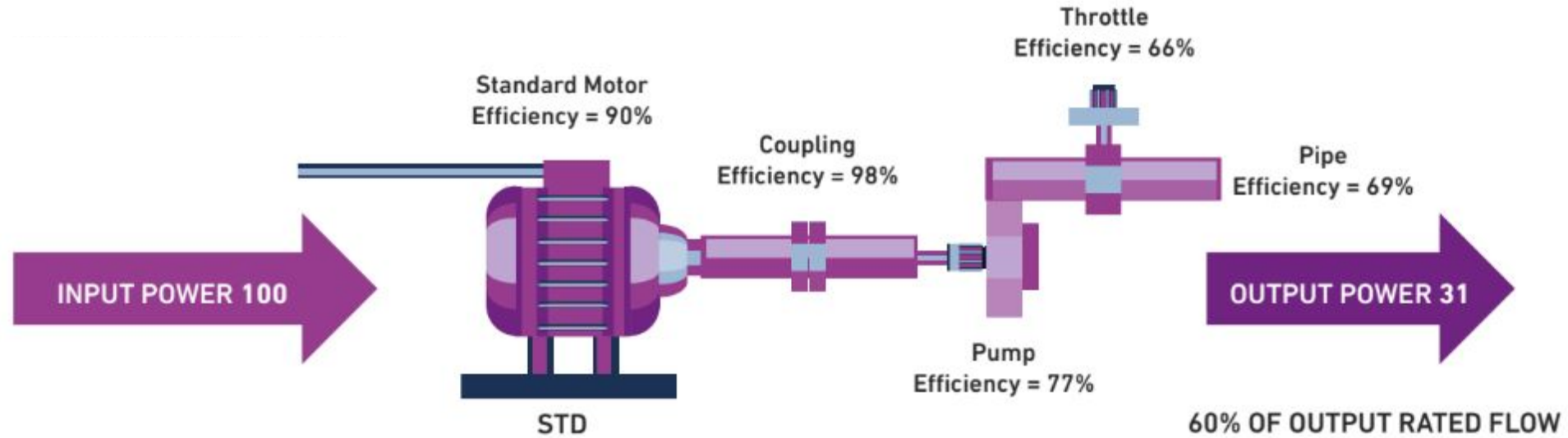


Source: de Almeida, A & Ferreira, F & Both, D 2004

- The motor is operating at full speed and driving the pump.
- The pump is providing fluid to the production process.
- The throttle is used to control the volume of the flow to 60% of the maximum pump output and is manually controlled by an operator.
- The motor is 90% efficient. 😊

How efficient is the
system?

Case Study: an electric motor in a pump application

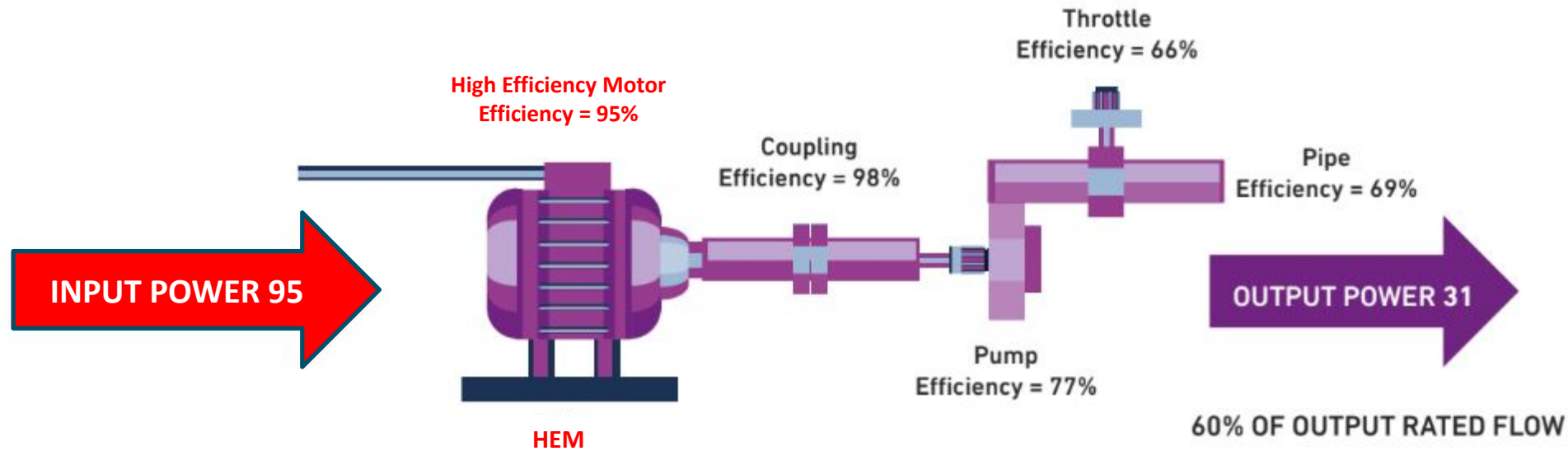


System efficiency is the product of the efficiencies of the individual components

- Efficiency (η) = $\eta_{\text{motor}} * \eta_{\text{coupling}} * \eta_{\text{pump}} * \eta_{\text{throttle}} * \eta_{\text{pipe}}$
= 90% * 98% * 77% * 66% * 69% = **31%**

Is this acceptable?

Case Study: Improving motor efficiency only

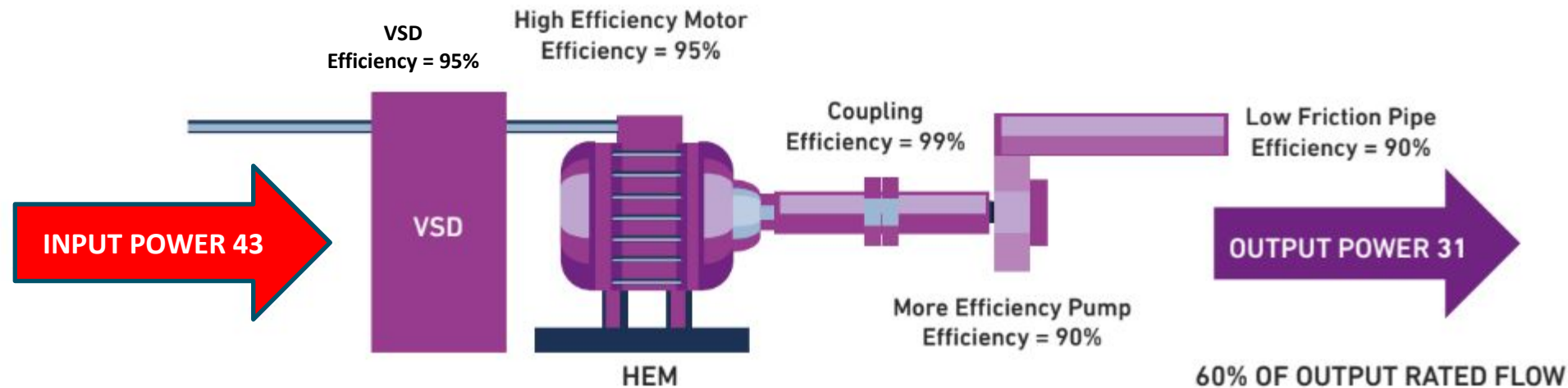


$$\text{New Efficiency } (\eta) = \eta_{\text{motor}} * \eta_{\text{coupling}} * \eta_{\text{pump}} * \eta_{\text{throttle}} * \eta_{\text{pipe}}$$

$$= 95\% * 98\% * 77\% * 66\% * 69\% = 32.6\%$$

Is this acceptable?

Case Study: Improving all system components



- Replace throttle control with VSD
- Install high efficiency motor
- Improve transmission coupling
- Install more efficient pump
- Install low friction piping

New System Efficiency (η) = **72%**

We have created a virtual power station worth 57 power units!

- Using the system approach, savings of between **5-40 %** may often be realised.
- At component level, replacing the motor with a more efficient one only, will usually yield about **1-4 %**.

Where do we start?

Review load requirement first

Review complete system and identify low cost opportunities within the system

Lastly, review the motor and motor drive for the system

Benefits of Motor System Optimization

Energy Savings / cost reduction

Peak power reduction

Improved operational reliability and control

Ability to increase production without requiring additional, and possibly constrained, energy supply

Avoidance of capital expenditures through greater utilization of existing equipment assets

Recognition as a “green company”

CO₂ emission reduction

Benefits of Motor System Management



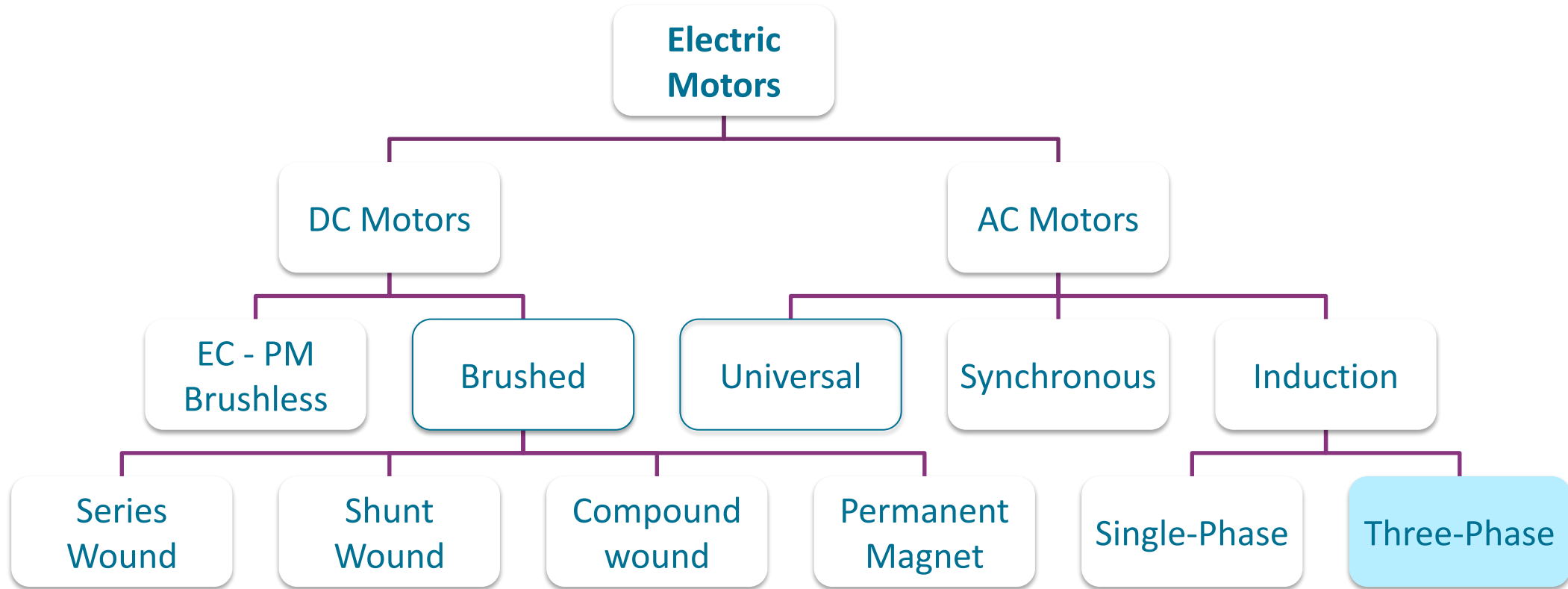
Increased Productivity	Improved Reliability	Reduced Costs
Greater control over process requirements	Scheduled downtime instead of breakdown maintenance	More efficient operation
Flexibility in meeting production requirements	Longer production runs between maintenance outages	Reduced maintenance costs
Reduced scrap and rework	Longer equipment life	Lower unit cost

Effective motor system management develops synergies between preventive and predictive maintenance programs, equipment operation and process productivity to establish a repair/replace policy based on a commitment to energy-efficient equipment selection and operation.

Information, Behavioral, Organizational and Market Barriers to MSO and energy efficiency



- Limited knowledge and access to information about energy saving technologies.
- Perceived technical and operational risks of implementing energy efficiency projects.
- Professional and functional boundaries within the organisation limit collaboration.
- Energy prices and taxes are subsidised in some countries. No incentive to optimise.
- Companies lack access to capital.
- Investments impose too high a risk due to lack of familiarity with energy-savings projects relative to core business projects and difficulty in predicting future energy prices.
- Perception that capital should be used for growth and expansion. Optimisation should be financed from maintenance budget with almost no capital funding.

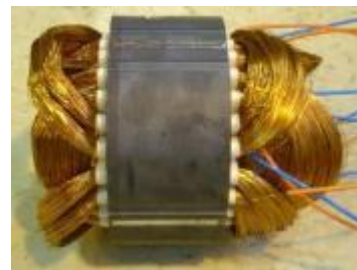
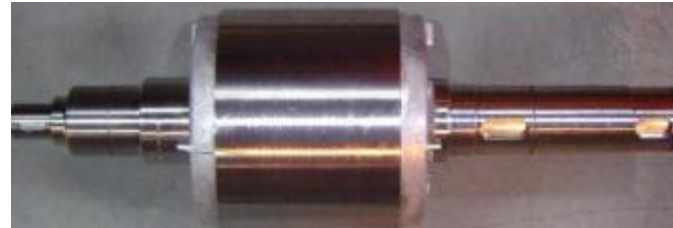
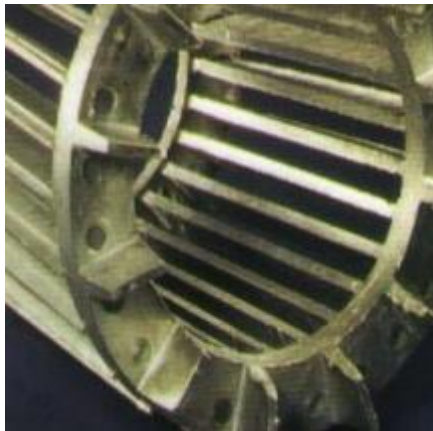


EC – Electronically Commutated
PM – Permanent Magnet

Squirrel-Cage Induction Motors

Used in more than 90% of electric motor systems;

- Good efficiency and high reliability (reduced maintenance);
- Low cost (when compared to other motor types);
- Easy to control, when fed by Variable Speed Drives (VSDs).



Also called:

Brushless DC Motors (BLDC)

Electronically Commutated
Motors (ECM)

PMSM is preferred

Motor behavior similar to DC motors, but have no brushes

- Stator design similar to induction motors (3 phase stator winding)
 - Rotating permanent magnet in the rotor
 - Powering of the 3 phases according to rotor position
-
- Synchronous operation, eliminates electric and magnetic losses in the rotor – a typical reduction of 20% of the motor losses
 - May become more attractive: cost reduction is likely with cheaper magnets and mass production



Hybrid motor with squirrel cage rotor fitted with high energy permanent magnets (**NeFeB****) making it suitable for direct on line start

Interchangeable with induction motors
(same output **x** frame ratio)

**alloy of neodymium, iron and boron

Switched Reluctance Motors (SR)

- An **SR** motor is a doubly salient design with phase coils mounted around diametrically opposite stator poles.
- Energisation of a phase will cause the rotor to move into alignment with the stator poles, so minimizing the reluctance of the magnetic path. As a high performance variable speed drive, the motor's magnetics are optimized for closed-loop operation.
- Rotor position feedback is used to control phase energisation in an optimal way to achieve smooth, continuous torque and high efficiency.



Electrical losses

(also called Joule losses) are expressed by I^2R , and consequently increase rapidly with the motor load. Electrical losses appear as heat generated by electric resistance to current flowing in the stator windings and in the rotor conductor bars and end rings.

Magnetic losses

occur in the steel laminations of the stator and rotor. They are due to hysteresis and eddy currents, increasing approximately with the square of the magnetic flux-density.

Mechanical losses

are due to friction in the bearings, ventilation and windage losses.

Stray load losses

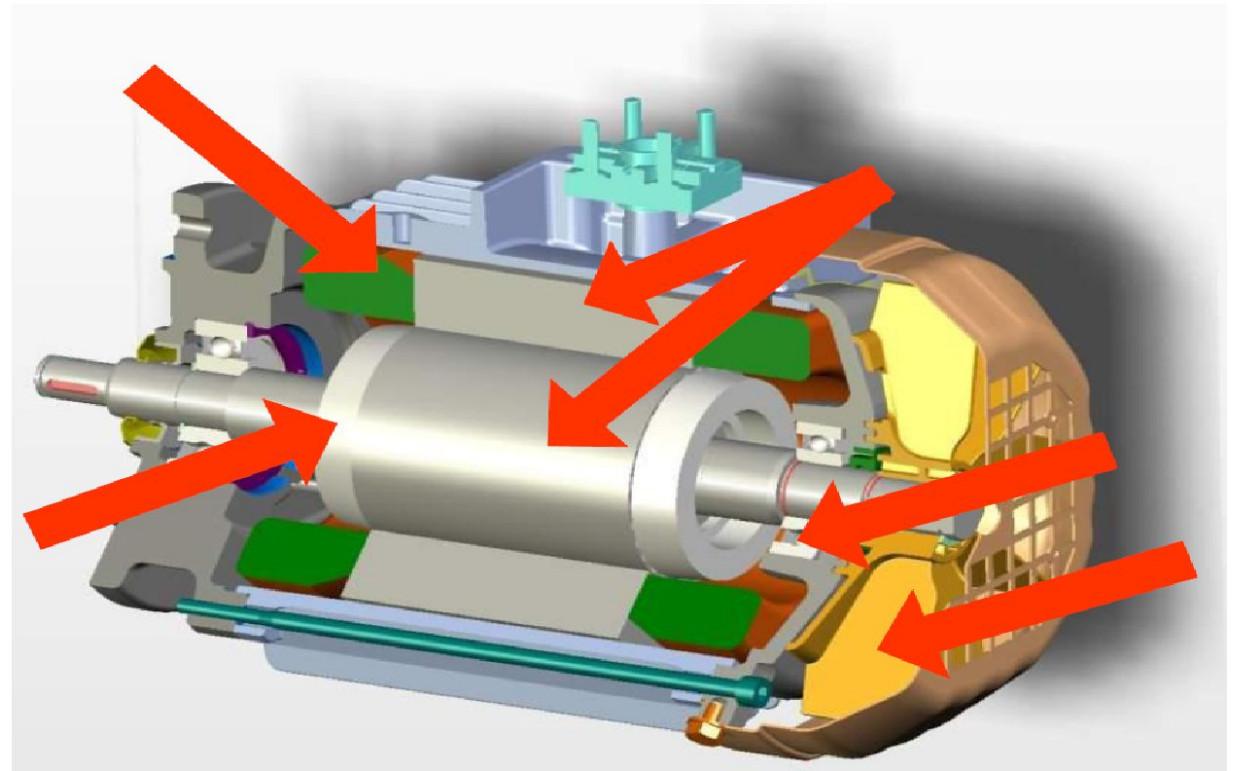
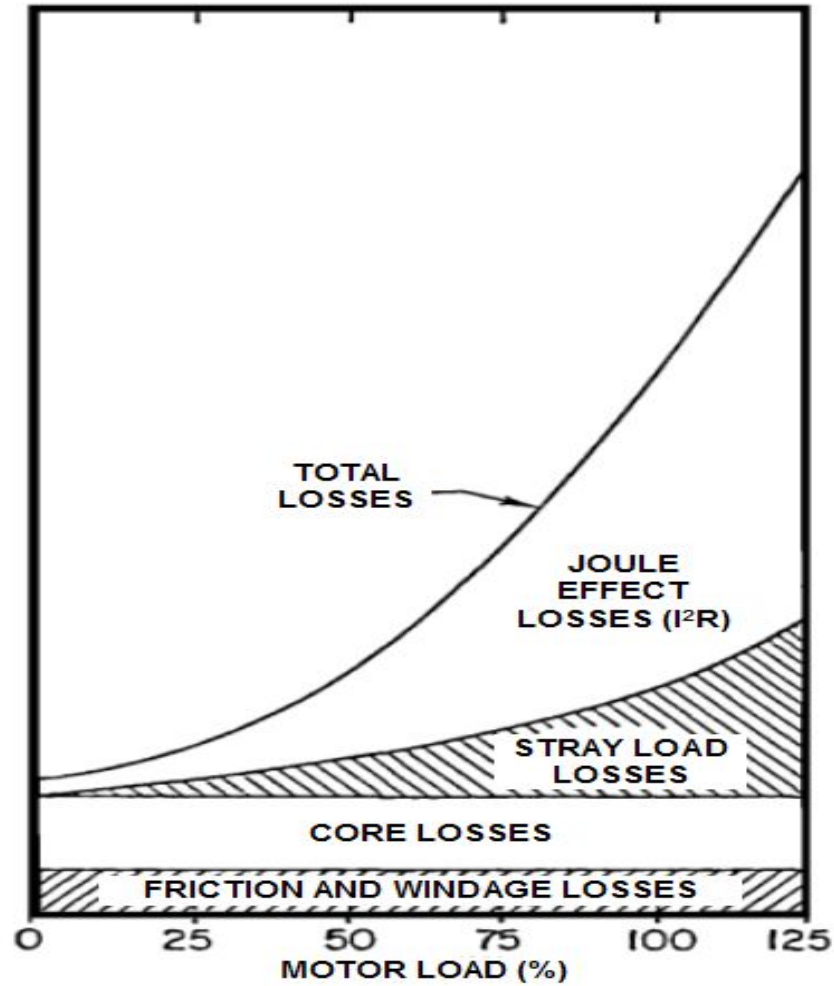
are due to leakage flux, harmonics of the air gap flux density, non-uniform and inter-bar currents distribution, mechanical imperfections in the air gap, and irregularities in the air gap flux density.

The brush contact losses (only for motors with brushes)

result from the voltage drop between the brushes and the commutator, as well as include additional friction losses.

I - current; R – electric resistance

Motor Losses vs Motor Load



Higher efficiency (2-10% more depending on motor power)

They can reduce energy bills as well as the maintenance costs

More material of higher quality – more expensive (25-30%)

Longer lifetime (lower operating temperature)

Typically, lower starting torque (depends on the rotor slot shape)

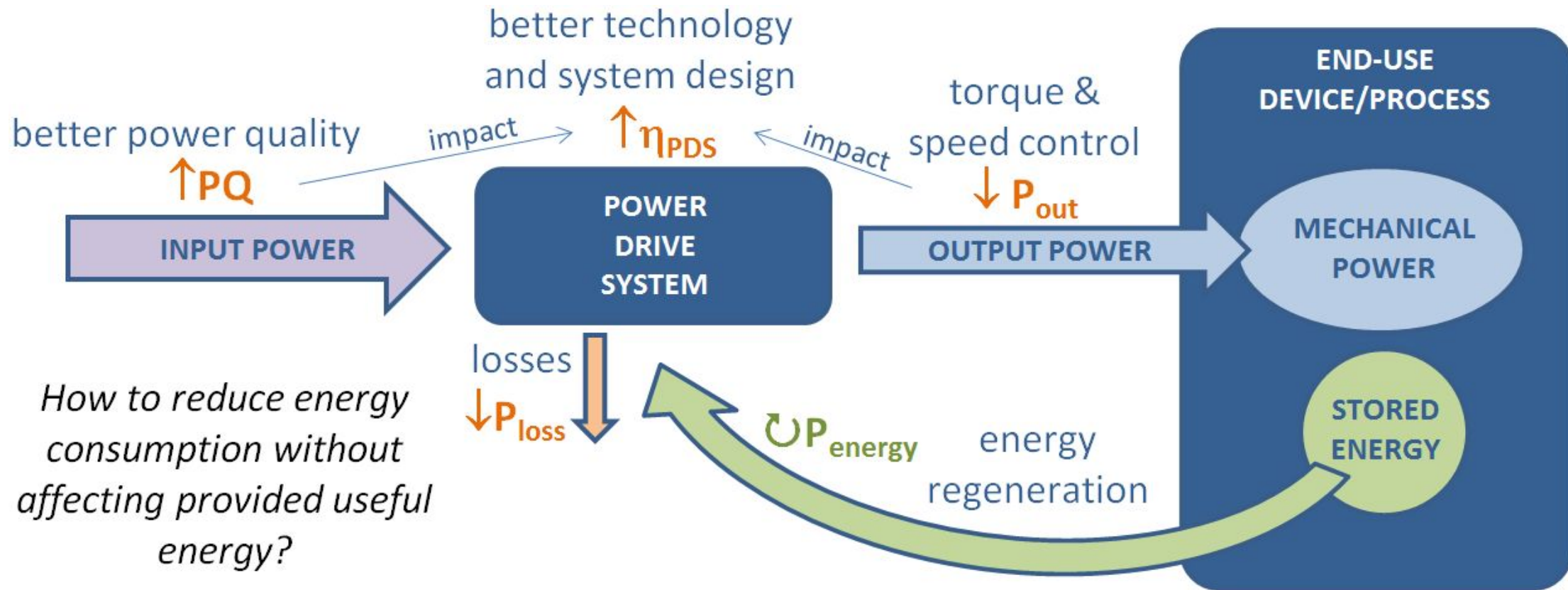
Higher starting current

Lower slip

Higher rotor inertia.



Strategies to improve electric motor system efficiency



IEC 60034-30-1 (Edition 1.0: 2014): Efficiency classes of line operated AC motors (IE code)

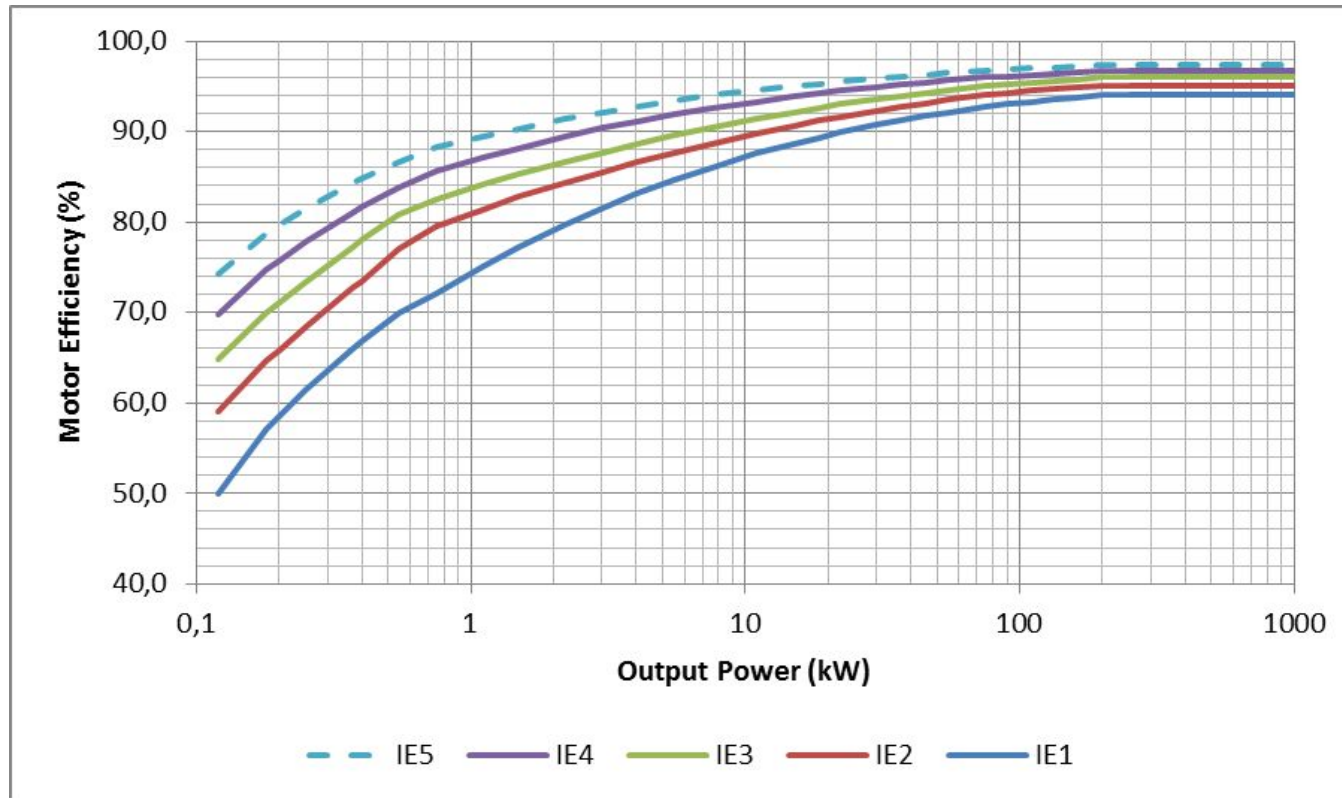
- This standard defines efficiency classes for single-speed motors for operation on a sinusoidal voltage supply (DOL).
- It harmonizes the different efficiency levels in use around the world.
- This standard establishes a set of limit efficiency values based on frequency (50 or 60 Hz), number of poles (2,4,6 and 8) and motor power (120W to 1000kW).
- (No distinction is made between motor technologies).

Four efficiency classes

IE1	
IE2	High efficiency (existing Eff1, EAct)
IE3	Premium efficiency (16-20% lower losses than IE2)
IE4	Super-Premium Efficiency

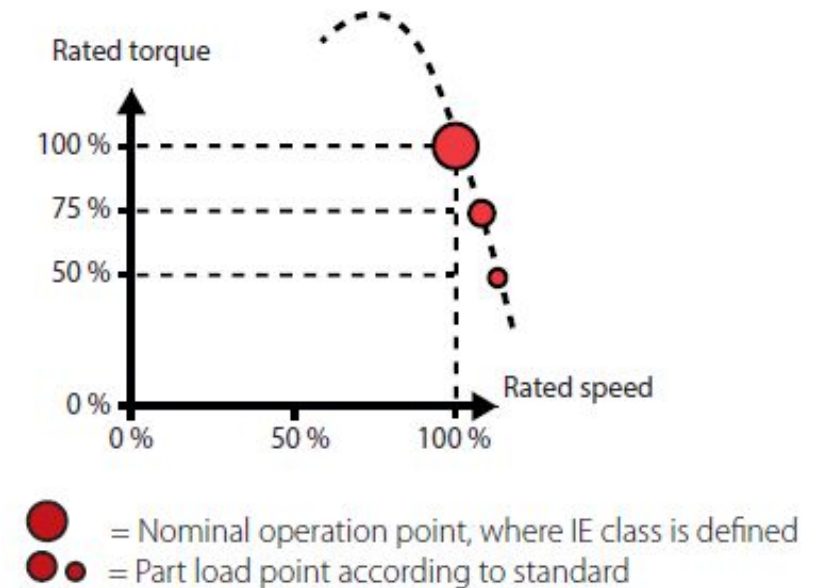
IE5: only presented in the form of an informative annex (Annex A). It is the goal to reduce the losses of IE5 by some 20 % relative to IE4.

Harmonization of efficiency classification standards – IEC 60034-30-1

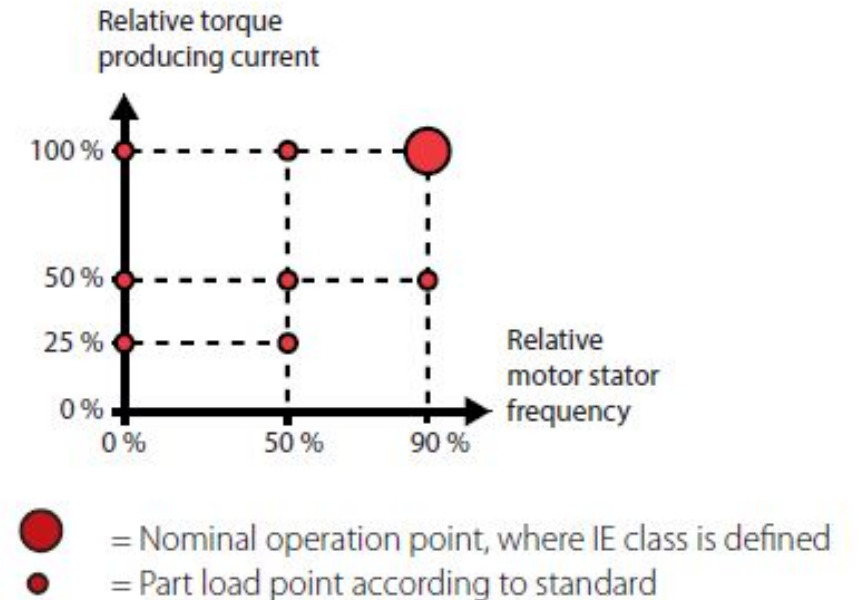
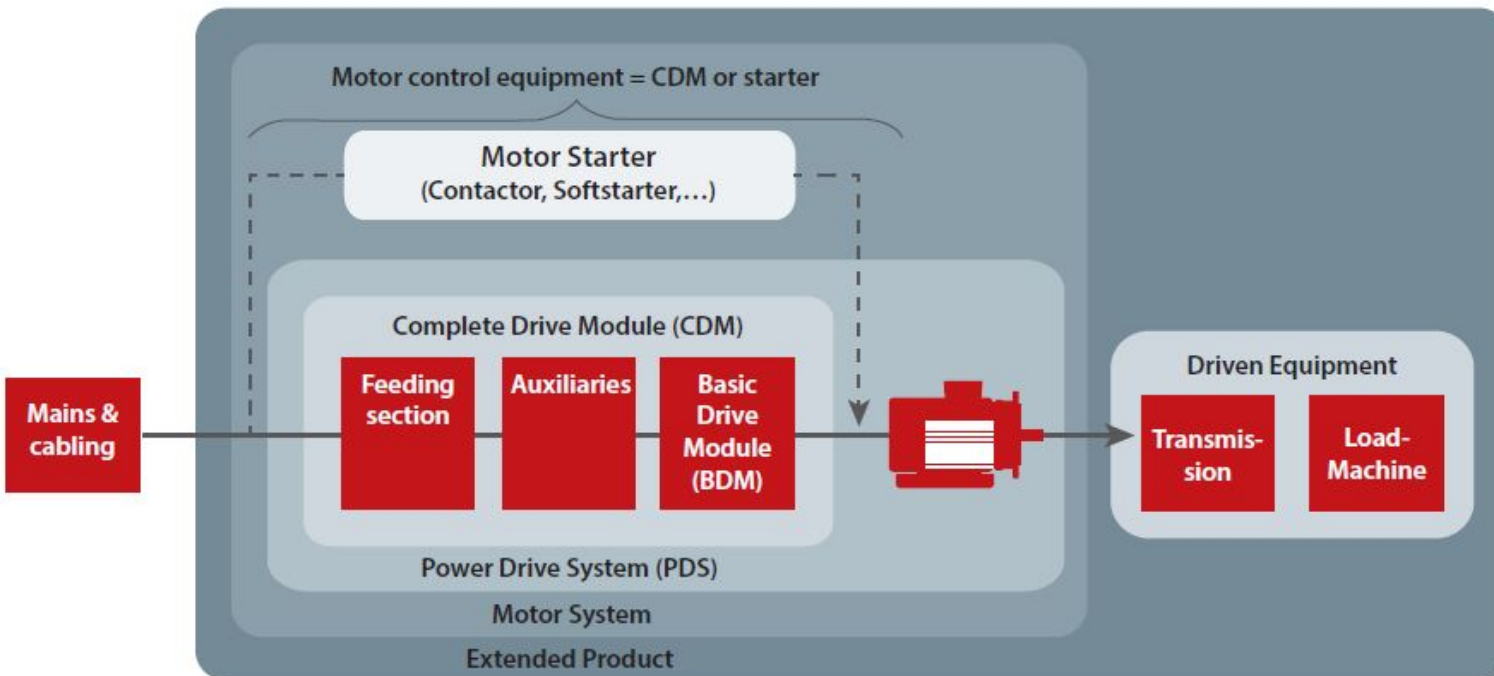


Curves for 50 Hz 4-pole motors

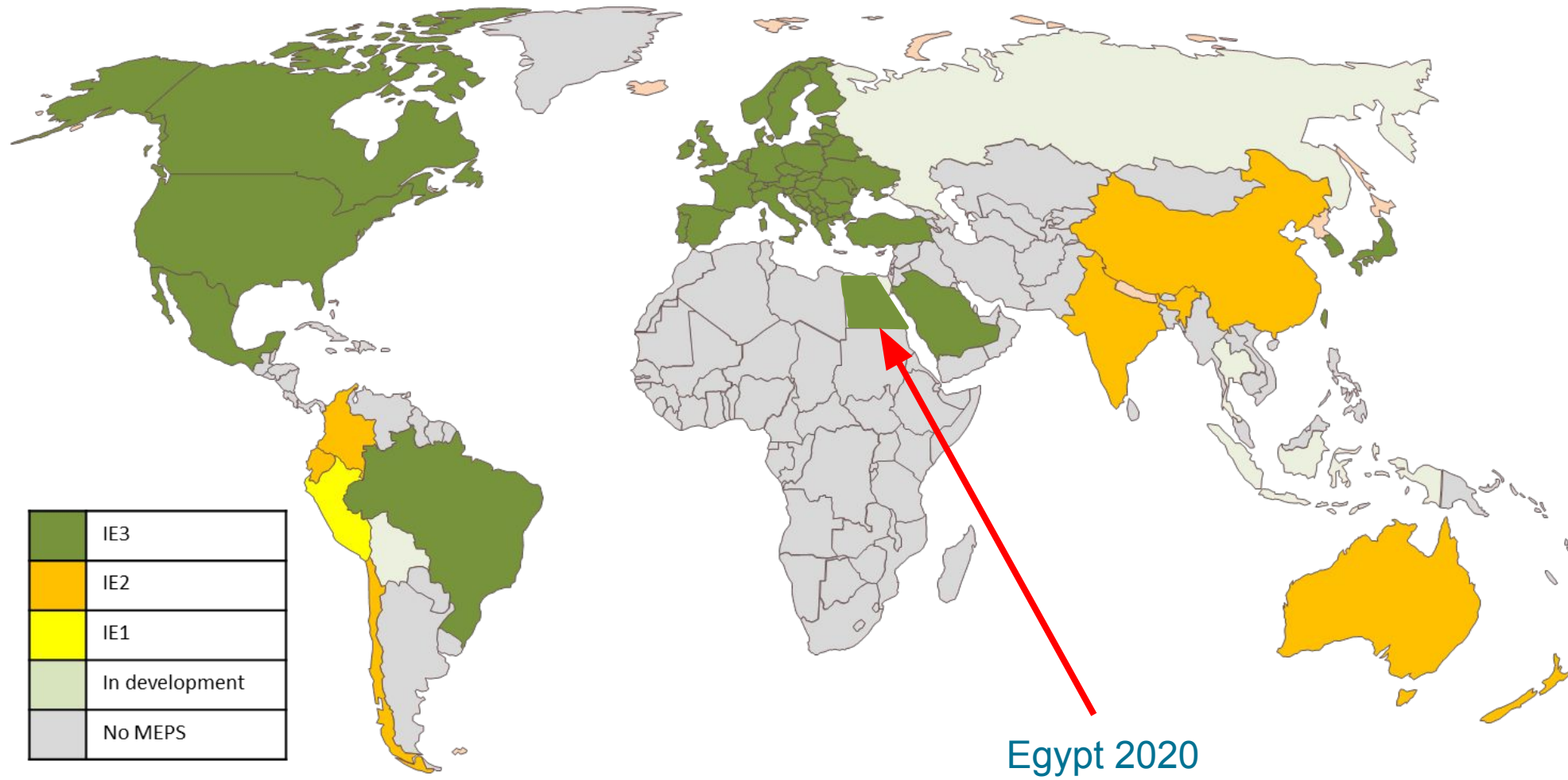
Motor IE classes according to IEC60034-30-1



These set of standards specify IE classes from the Energy Efficiency point of view of the complete Motor system and its sub-parts.



MEPS Worldwide

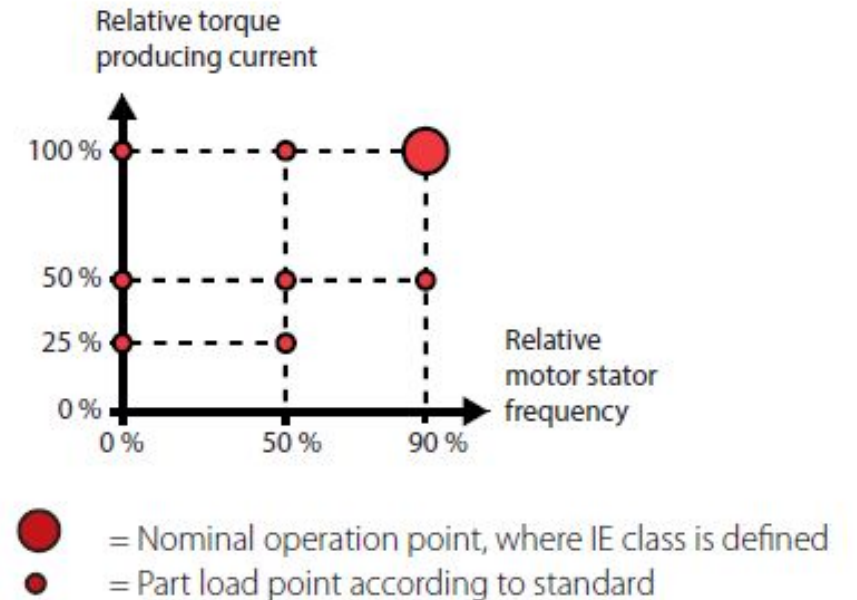
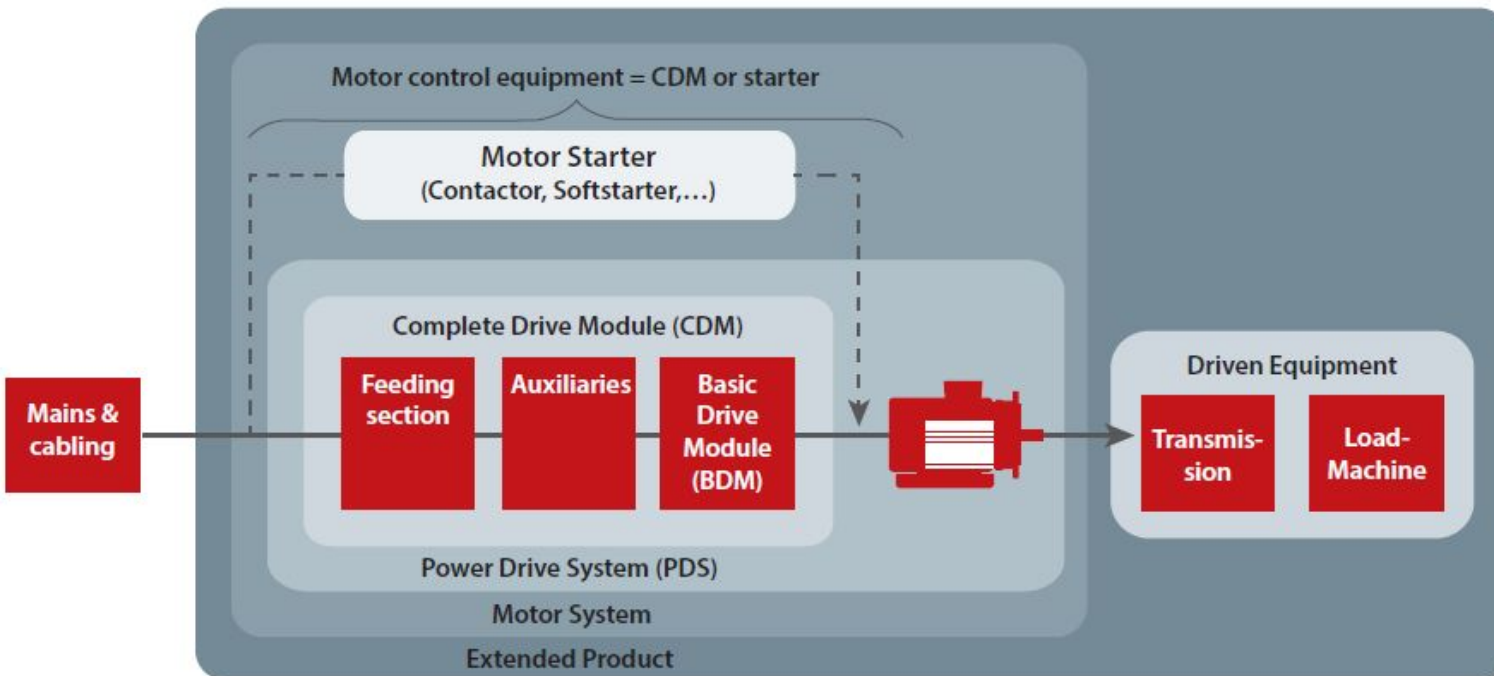


Dark Green	IE3
Orange	IE2
Yellow	IE1
Light Green	In development
Grey	No MEPS

Policy makers in Egypt decided to move directly to IE3 MEPS in 2020 for all motors, taking into account that:

- 95% of motors sold in Egypt are imported and IE3 and IE2 motors are freely available on the international market at competitive prices, although Egypt has to displace poor quality and cheap motors during its transition;
- The biggest Egyptian manufacturer is ready to start producing IE3 motors;
- MEPS at IE3 would save Egyptian industry **\$560 million** in electricity costs by 2030.

These set of standards specify **IE** classes from the Energy Efficiency point of view of the complete Motor system and its sub-parts.



- Any questions?





2. Motor System Operating, Control and Maintenance

Factors to be used

- The mechanical requirements of the driven load
- Motor efficiency classification
- The electrical distribution system
- Physical and environmental considerations
- The evaluation of these characteristics should enable the user to select the most suitable type of motor for the application (AC or DC; single-phase; three-phase; power; mounting arrangement, etc)

Induction Motor Selection

IEC Design N

IEC Design H

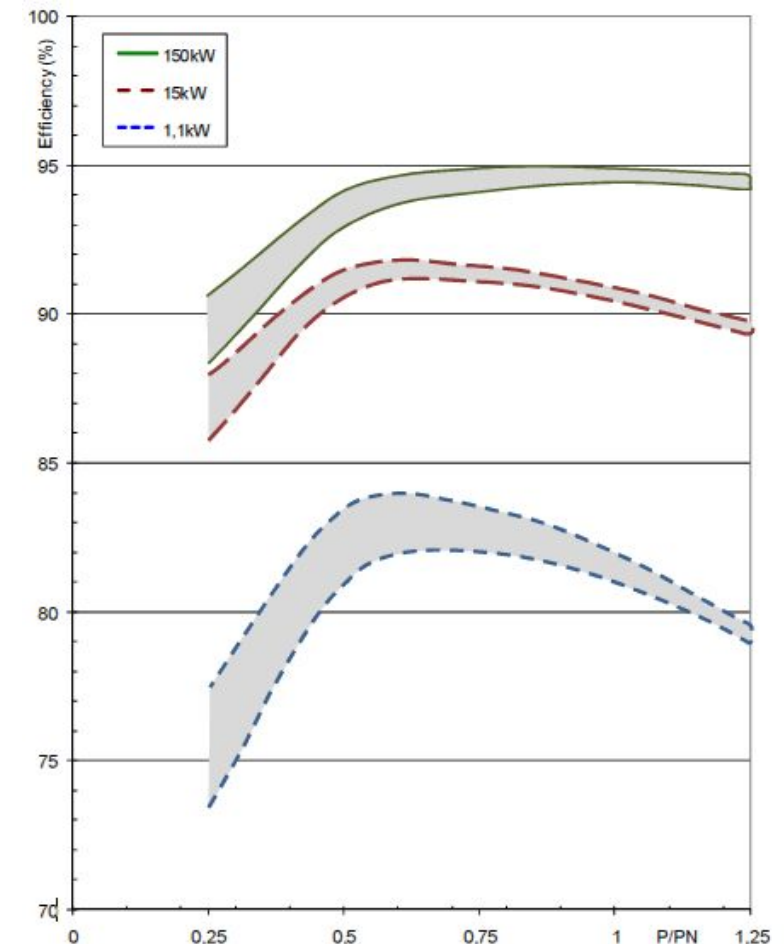
IEC 60034-12 (2002) and
NEMA MG-1 (2011)

NEMA Classification	Starting Torque (% Rated Load Torque)	Breakdown Torque (% Rated Load Torque)	Starting Current	Slip	Typical Application
<u>Design B</u> normal starting torque & normal starting current	100-200%	200-250%	Normal	< 5%	Fans, blowers and centrifugal pumps, where starting torque requirements are relatively low.
<u>Design C</u> high starting torque & normal starting current	200-250%	200-250%	Normal	< 5%	Conveyors, stirring machines, crushers, agitators, reciprocating pumps & compressors, etc., where starting under load is required.
<u>Design D</u> high starting torque & high slip	275%	275%	Low	> 5%	High peak loads, loads with flywheels such as punch press, shears, elevators, extractors, winches, hoists, oil well pumping & wire drawing machines.

Motors must be sized to accommodate the running load's speed and torque requirements. Load types can be classified into different duty cycles describing operating time and load variations.

*If replacing an existing motor is considered, monitoring the power input to the motor over a period of time will determine an optimum size.
Inexpensive battery powered data loggers work well for load trending.*

Motor Efficiency vs Motor Load



Frequency of starting and stopping

- For frequent starts, ensure winding and core temperature do not exceed motor rating (Duty types as defined in IEC 60034-1)

Starting torque requirement

- Pay special attention to high inertia loads to ensure motor starting torque is adequate

Acceleration restrictions

- Ensure the motor driving the load reaches full speed quickly enough to avoid tripping the overload protection. Conversely, some loads require time to accelerate to full speed, e.g. a conveyor belt – a variable speed drive may be justified to achieve this and keep current lower when starting up.

Operating Temperature

- The standard IEC 60085 gives the maximum operation temperature for each thermal class

Thermal classes for insulation systems	A	E	B	F	H
Maximum operation temperature (°C)	105	120	130	155	180

Altitude and Ambient Temperature

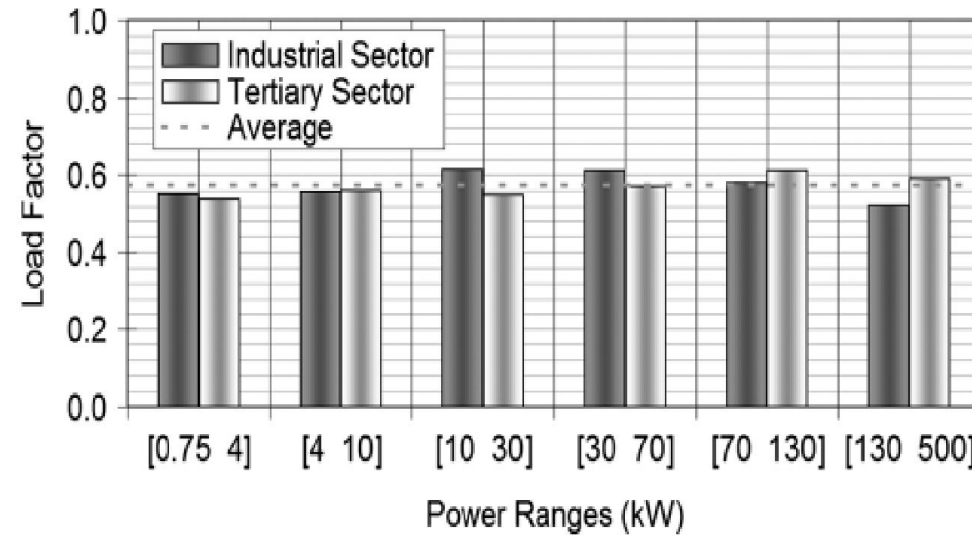
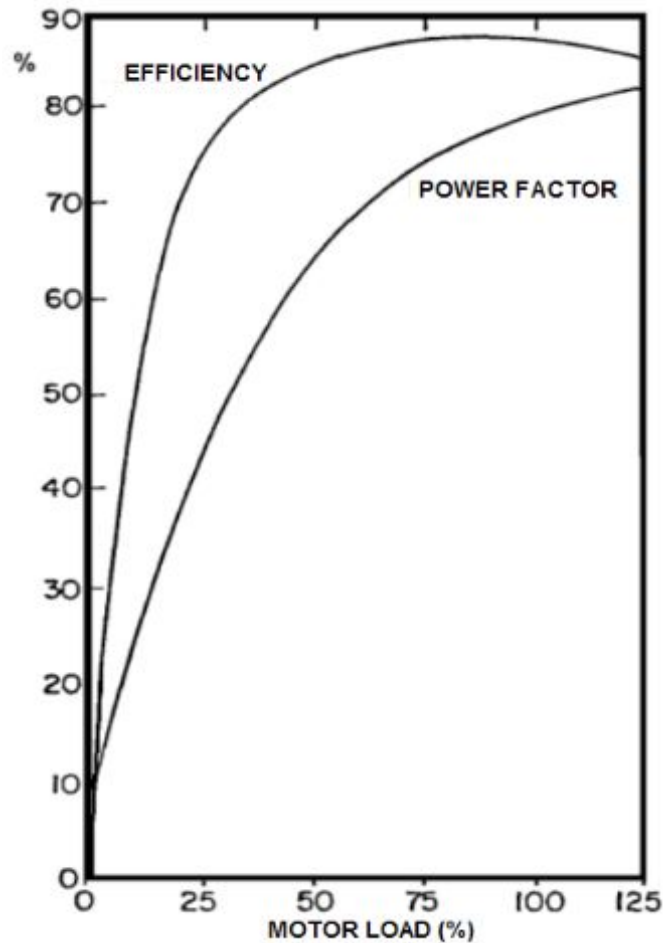
- Motors need to be derated for temperatures above 40° C, and for altitudes above 1000m

Service Factor

- Motor service factor is an indication of the ability to exceed the mechanical power output rating on a sustained basis. A service factor greater than 1.0 allows a margin for peak power demand without selecting the next larger motor size.

Disadvantages:

- Higher capital cost (motor and command and protection equipment)
- Lower motor efficiency and power factor;



AVERAGE LOAD FACTOR BY POWER RANGE, IN INDUSTRY AND TERTIARY SECTOR, EUROPEAN UNION, 2000.

Operating characteristics of electric motors are defined in terms of the **speed** of rotation as well as the **torque** produced on the output shaft of the motor.

$$\text{Torque [N.m]} = \frac{\text{Power [W]}}{\text{speed [rad / s]}}$$

$$\text{Torque [N.m]} = \frac{\text{Power [W]}}{2\pi \times \text{speed [rps]}}$$

$$\text{Torque [N.m]} = \frac{\text{Power [W]}}{2\pi \times \text{speed [rpm]} / 60}$$

- f = frequency (in Hz)
- n = Rotations per minute (rpm)
- ω = Angular Speed (radians/s)

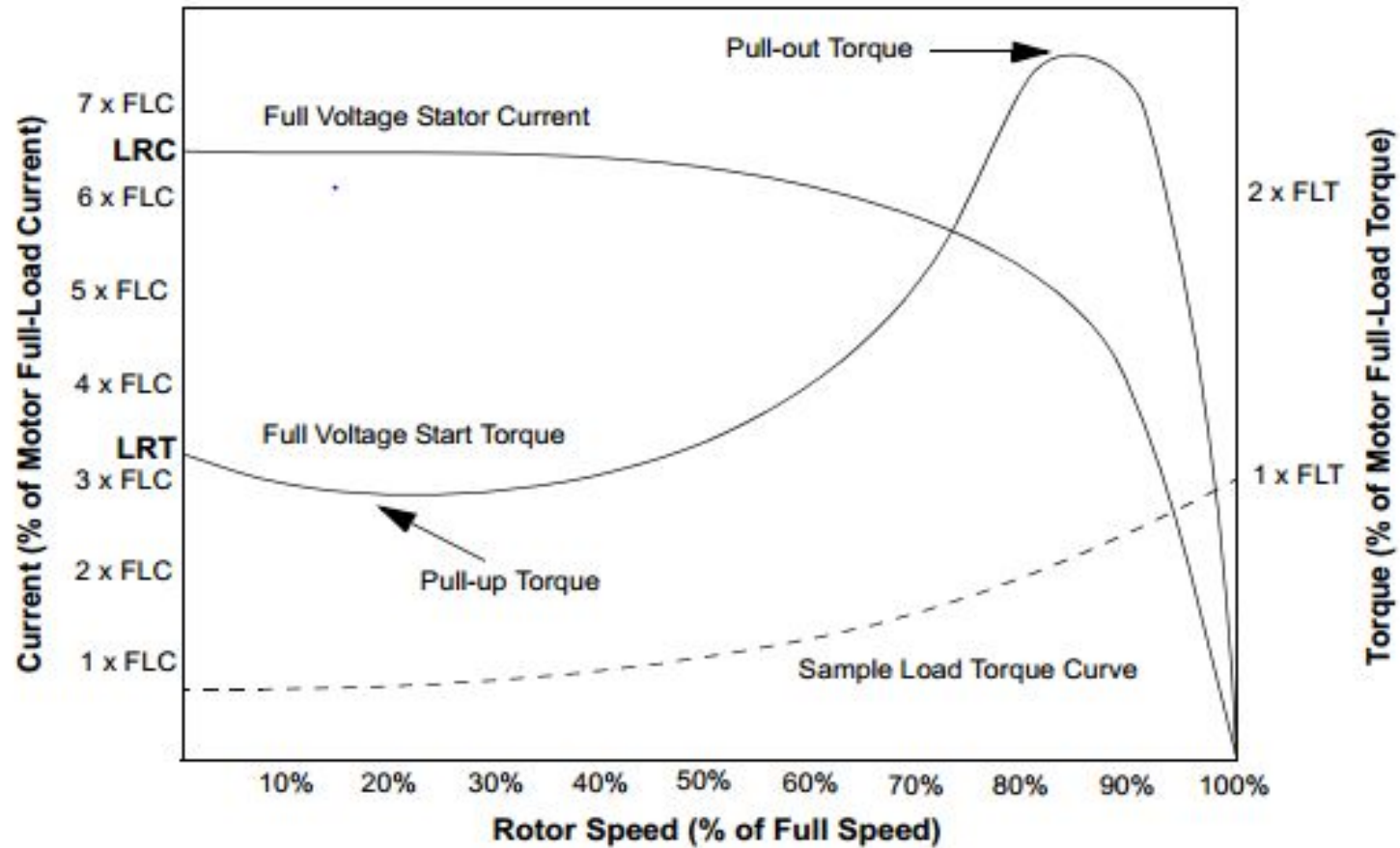
Note** $\omega = 2\pi f$

$$\text{synchronous speed [rpm]} = \frac{\text{frequency of the applied voltage [Hz]} \times 60}{\text{number of pole pairs}}$$

$$\text{slip [rpm]} = \text{Synchronous speed [rpm]} - \text{running speed [rpm]}$$

$$\text{slip [\%]} = \frac{\text{Synchronous speed} - \text{running speed}}{\text{Synchronous speed}} \times 100$$

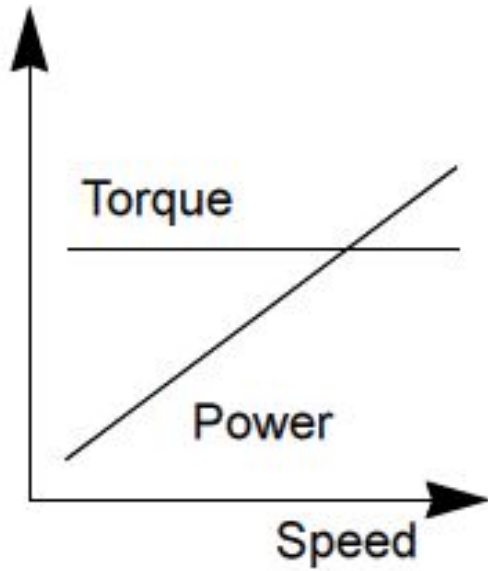
Typical Torque-Speed Curve of 3-ph AC Induction Motor



LRC –Locked Rotor Current, LRT- Locked Rotor Torque, FLC- Full Load Current, FLT- Full Load Torque

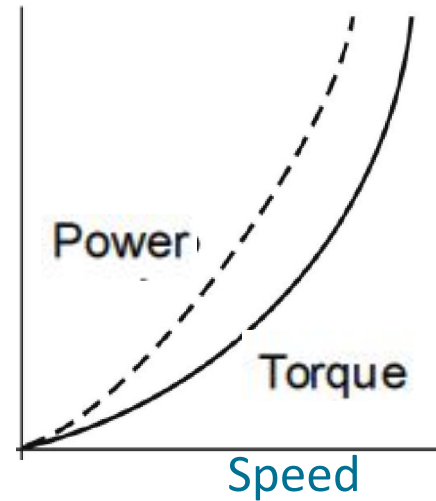
Types of Loads

Constant Torque / Variable Speed



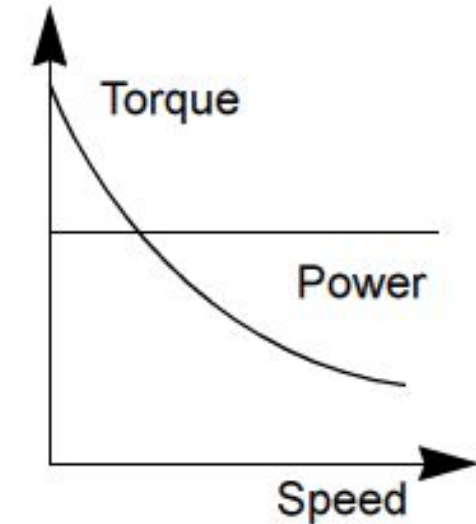
screw compressors, conveyors
and feeders

Variable Torque / Variable Speed



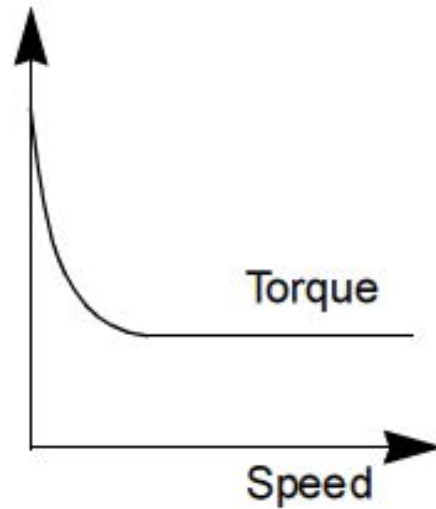
centrifugal pumps, fans

Variable Torque / Constant Power



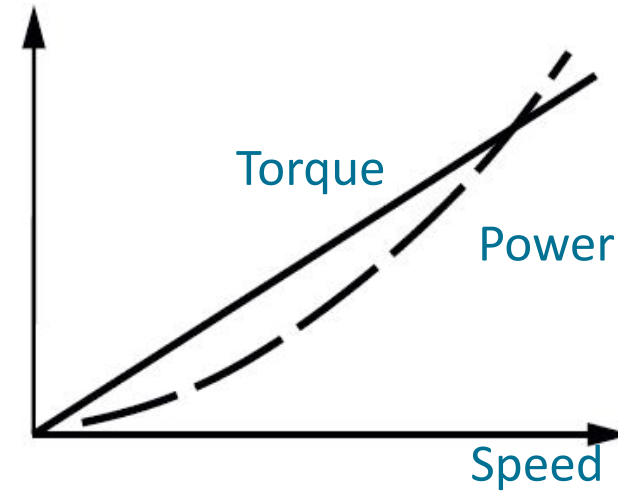
Traction drives,
winders, rolling mills

High Starting Breakaway Torque / Constant Torque



Extruders, screw
pumps

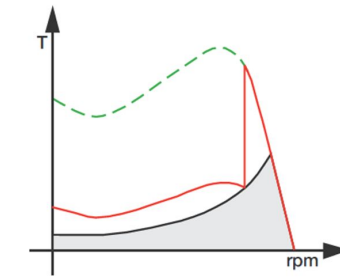
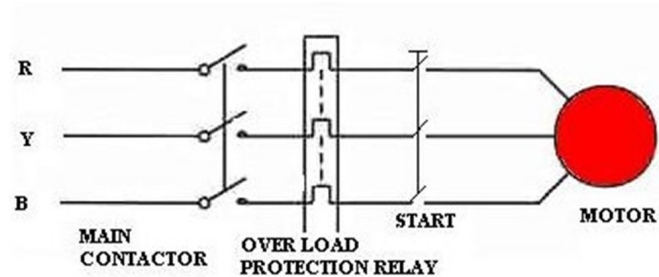
Linear Torque / Power $\sim n^2$



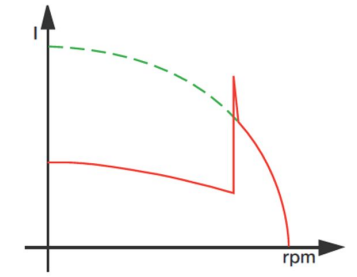
Calenders with viscous friction
coupling, mixers, eddy current
brakes

Motor Starting Methods

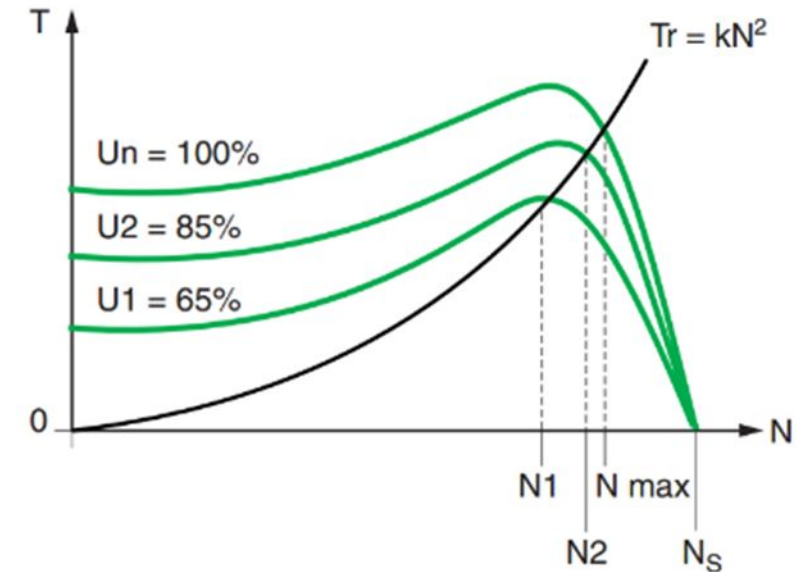
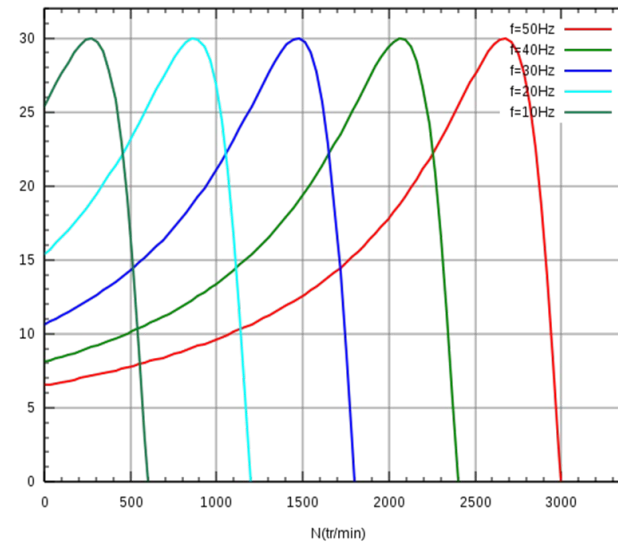
- Direct on line
- Star Delta
- Soft Starter
- Variable Speed Drive



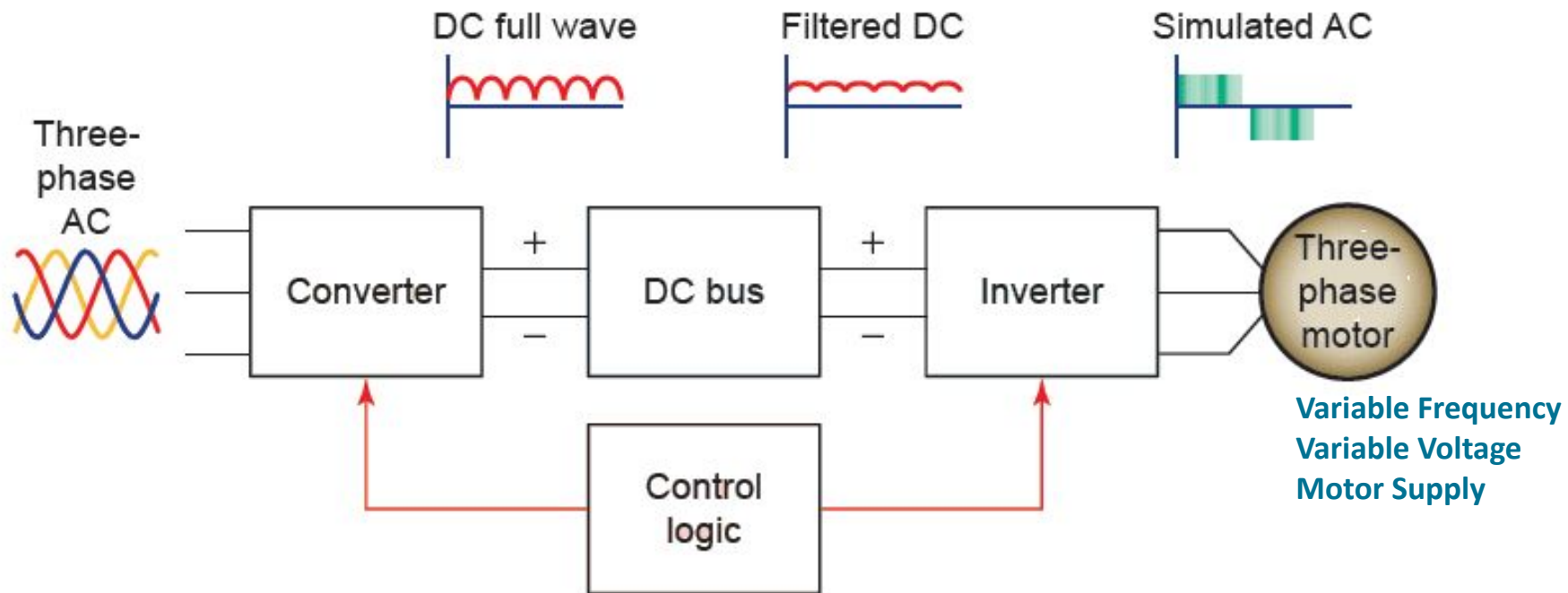
Torque/speed curve at Star-Delta start



Current curve at Star-Delta start



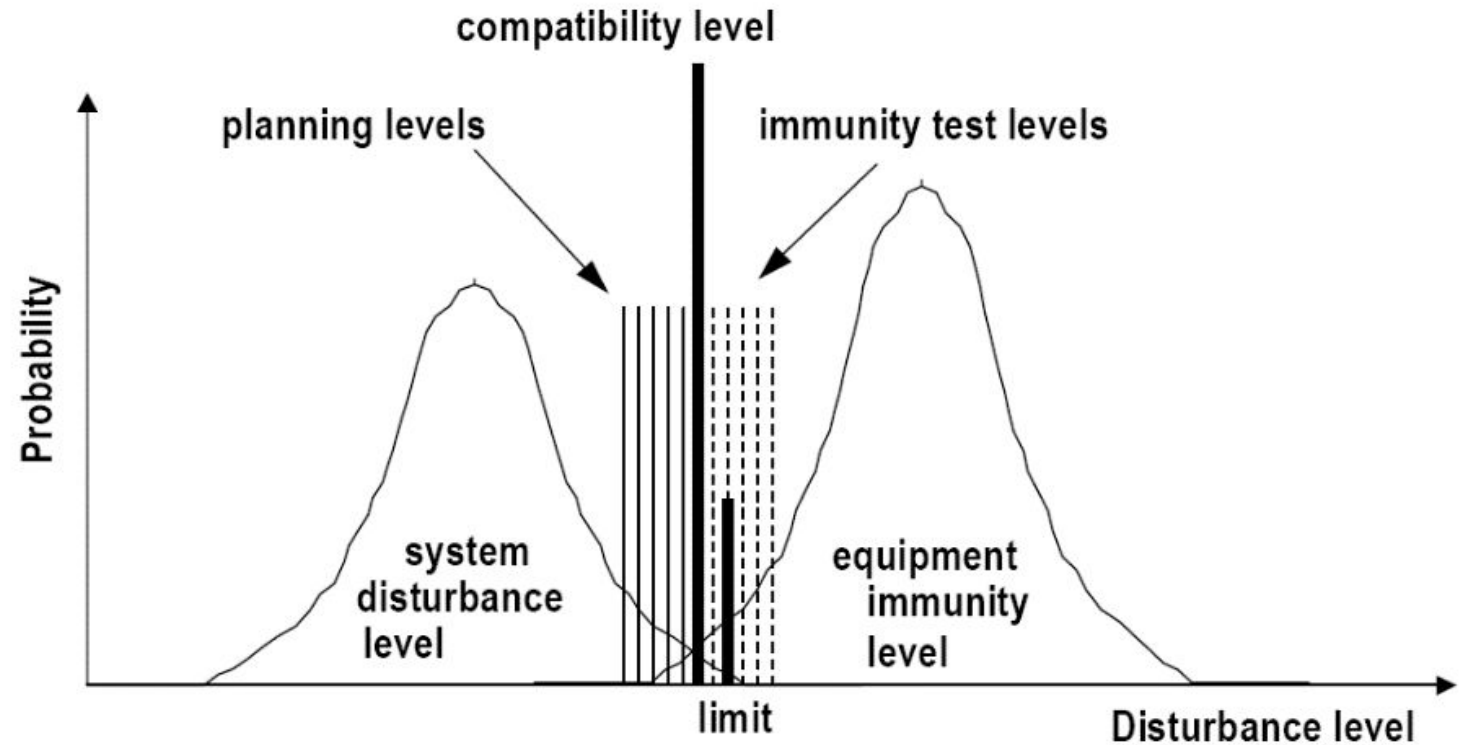
- Also called a variable frequency drive (**VFD**), and adjustable speed drive (ASD)



- Energy savings associated to the speed control
- Improvement of the dynamic performance of induction motors
- High efficiency of the **VSDs (96-98%)** and high reliability
- High power factor (if active front end is used)
- Small size and location flexibility
- Soft starting (**savings**) and controlled/regenerative braking
- Motor protection features
- Lower acoustic noise and improvement of the process control
- Less wear maintenance needs of the mechanical components

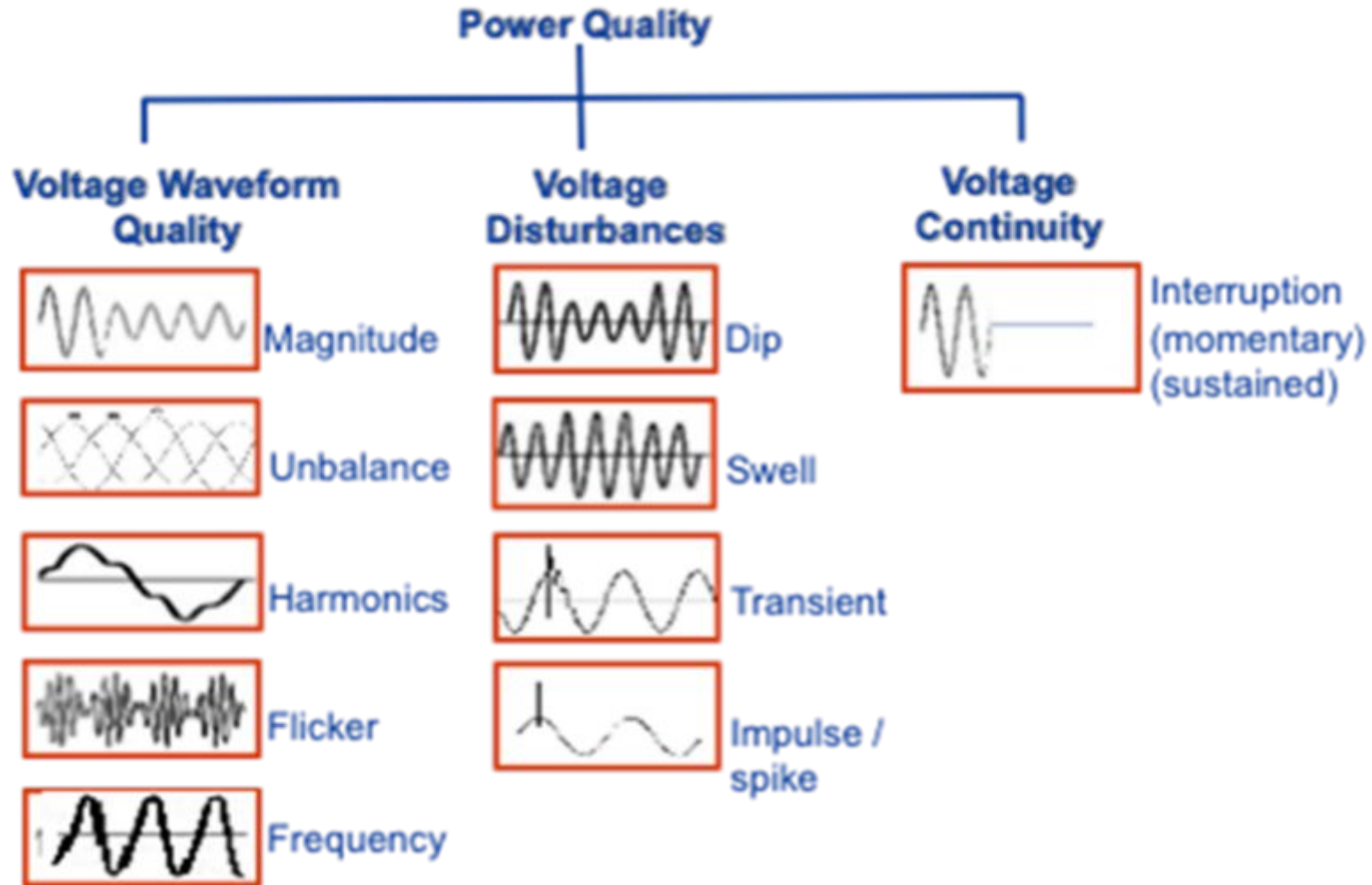
- Inject harmonic distortion in the network
- Voltage spikes leading to failure of insulation in windings of old motors
- Bearing current leading to premature failure
- Introduce a new element in the system (**could affect total system reliability**)
- May require additional cooling

In practice in industry, the objective of power quality is to achieve a level of electromagnetic compatibility that is acceptable to both the electrical supply authority as well as the electricity end user



Source: UNIDO Power Quality Course: South Africa 2020

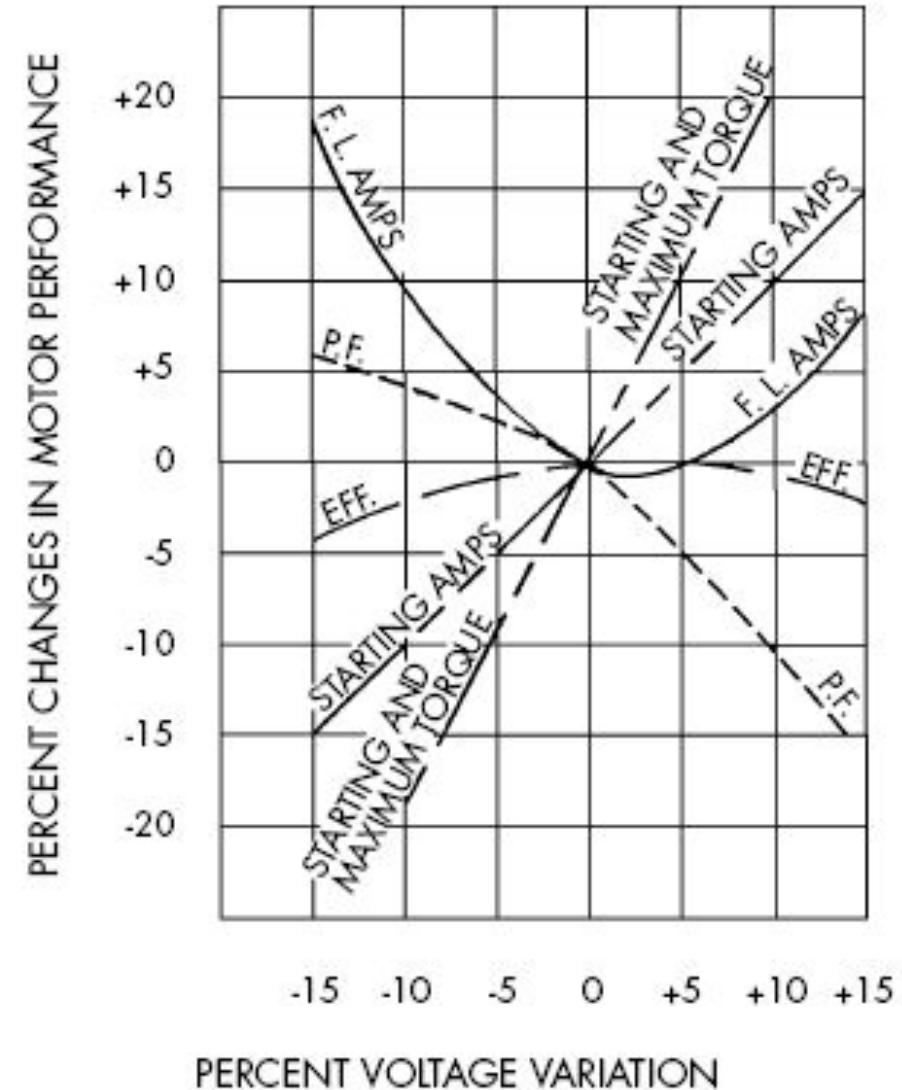
Types of power quality occurrences



Source: Eskom Power Quality Course Notes

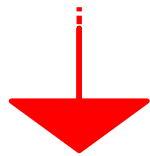
Maintain Voltage Levels

- When operating at less than 95% of design voltage, motors typically lose 2 to 4 points of efficiency.
- Running a motor above its design voltage also reduces power factor and efficiency.

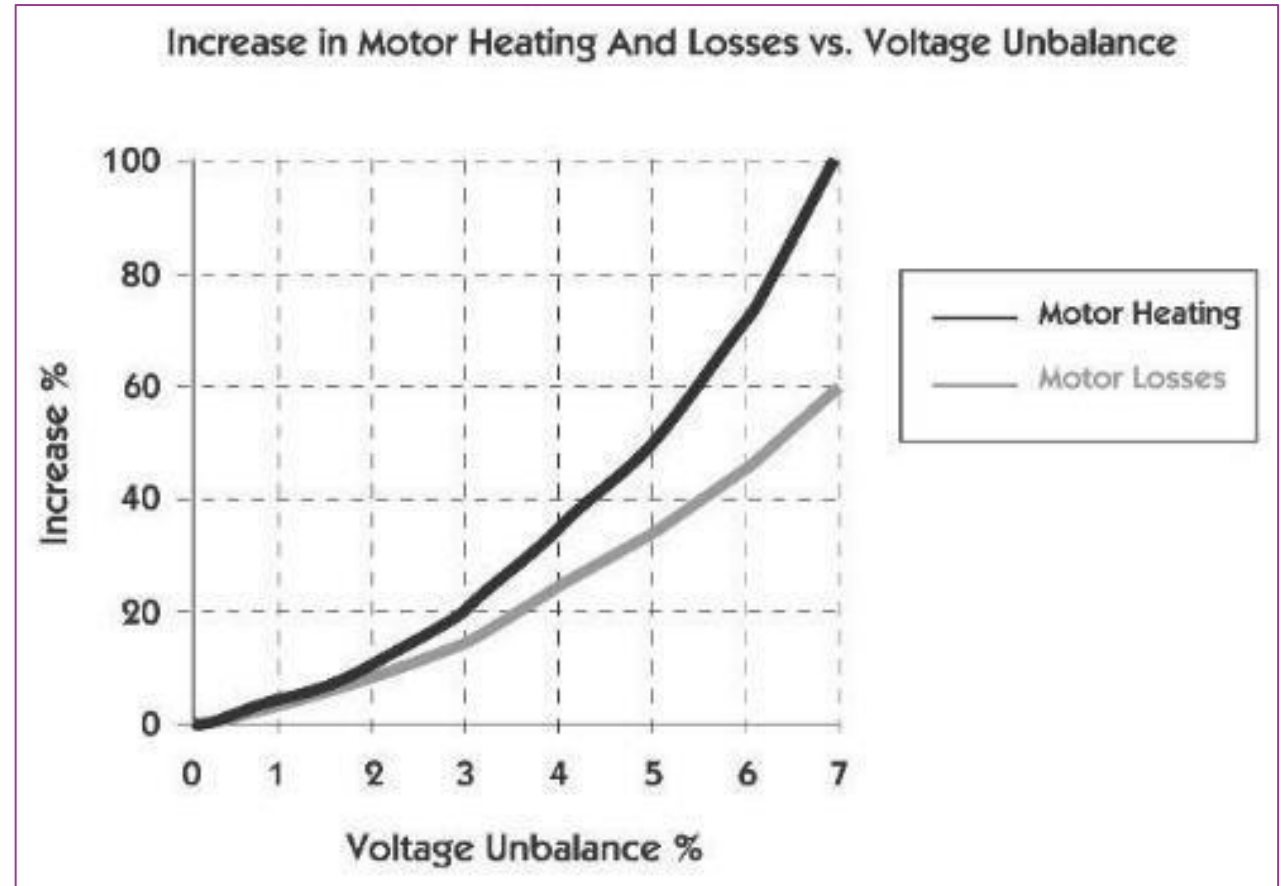


Effect of unbalanced voltage on winding temperature.

The increase is equal to **two** times the **square** of the unbalance %.

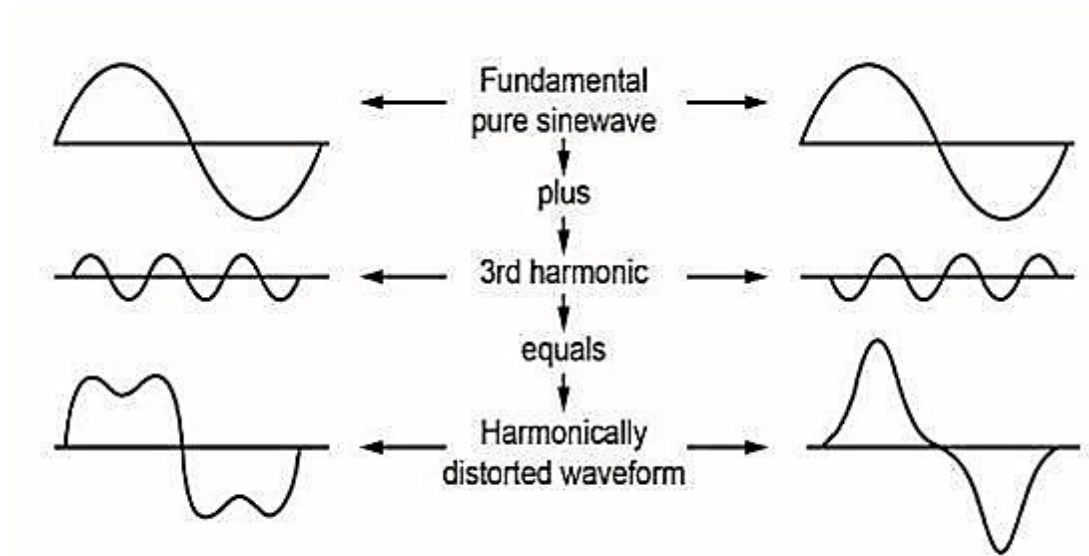


$$\text{Increase} = 2 \times (\text{unbalance } \%)^2$$



Source: www.pumpsandsystems.com

- Harmonics are waveforms with a frequency that is a full multiple (1,2,3 etc.) of the original waveform, called the **fundamental waveform**.
- When harmonics combine with the fundamental waveform, the new summated waveform is one that is distorted.



Frequency = 50 Hz

**Frequency = 3 x 50 Hz = 150 Hz
(3rd harmonic)**

Total harmonic distortion is the magnitude of the harmonic distortion in a system.

$$THD = \frac{\sqrt{V_2^2 + V_3^2 + V_4^2 + \dots + V_N^2}}{V_1} \times 100$$

Where:

- n is the harmonic number
- $n=1$ is the fundamental frequency of the ideal waveform

- Based on IEE 519 standard for requirements for harmonic control in electrical power systems

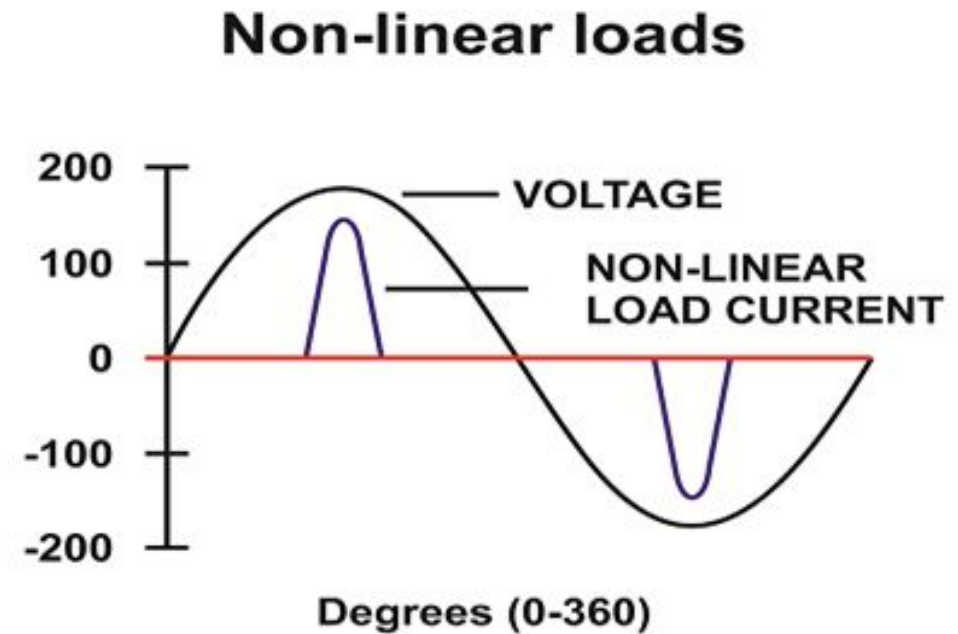
Bus voltage V at PCC	Individual harmonic (%)	Total harmonic distortion THD (%)
$V \leq 1.0$ kV	5.0	8.0
1 kV $< V \leq 69$ kV	3.0	5.0
69 kV $< V \leq 161$ kV	1.5	2.5
161 kV $< V$	1.0	1.5 ^a

^aHigh-voltage systems can have up to 2.0% THD where the cause is an HVDC terminal whose effects will have attenuated at points in the network where future users may be connected.

Source: IEE 519 – 2014

- Harmonics and harmonic distortion are caused by the presence of non-linear loads
- Loads that do not exhibit a constant impedance during the sinusoidal cycle
- The voltage is not proportional to the current

- Computers
- Photocopiers
- Lighting dimmers
- VSDs
- Arc furnaces
- Welding machines
- UPS
- Battery chargers



Harmonics cause more current to be used to do the same work. This adds energy cost, require more expensive wiring or causes overheating and damage.

Higher frequency harmonics cause additional core losses in motors resulting in energy losses, additional energy cost and overheating of the motor core.

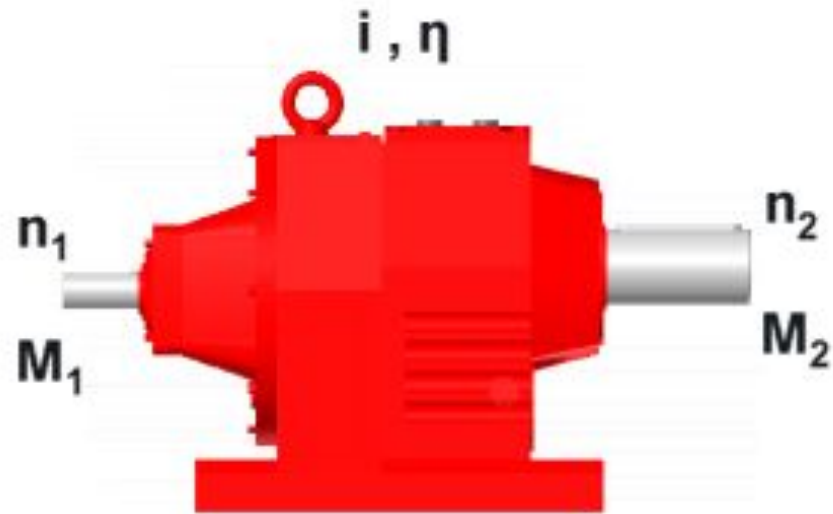
Higher frequency harmonics could also interfere with communication frequencies and highly sensitive electronics like avionics and medical equipment.

Add linear loads to the system.

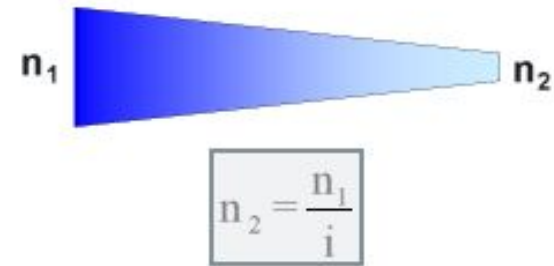
Remove non-linear loads where possible.

Install delta-star transformers parallel with a delta-delta transformer used for large variable speed drives.

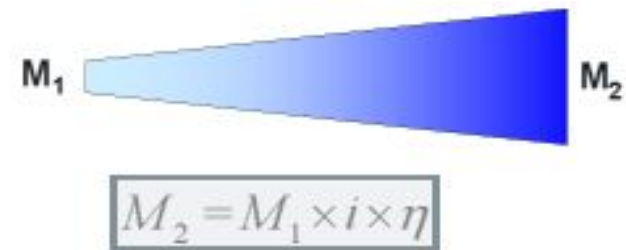
Install harmonic filters.



Reduce Speed



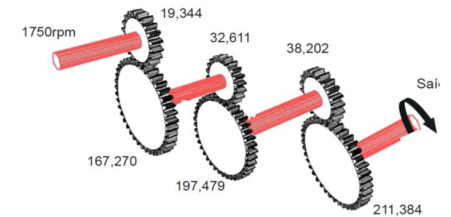
Multiply Torque



- Used for low speed, high torque loads

Several types:

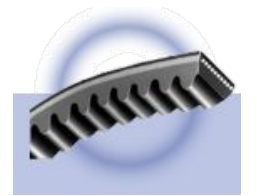
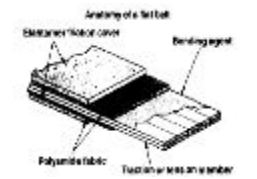
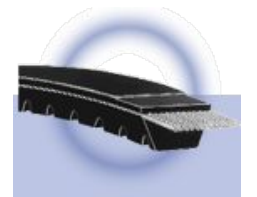
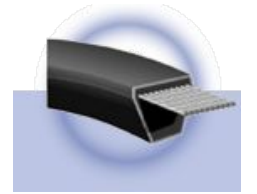
- Helicoidal
 - Spur
 - Conic
 - Screw.
- Losses are related to the friction of gears and bearings, windage and lubricating viscosity



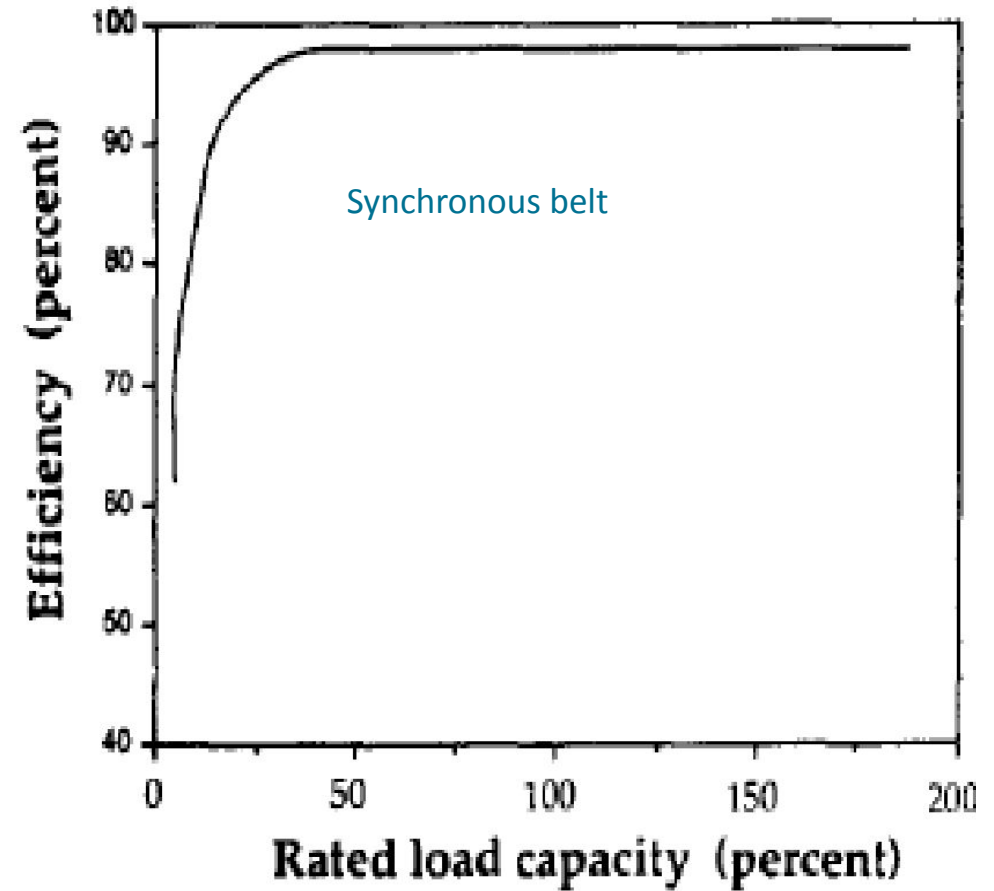
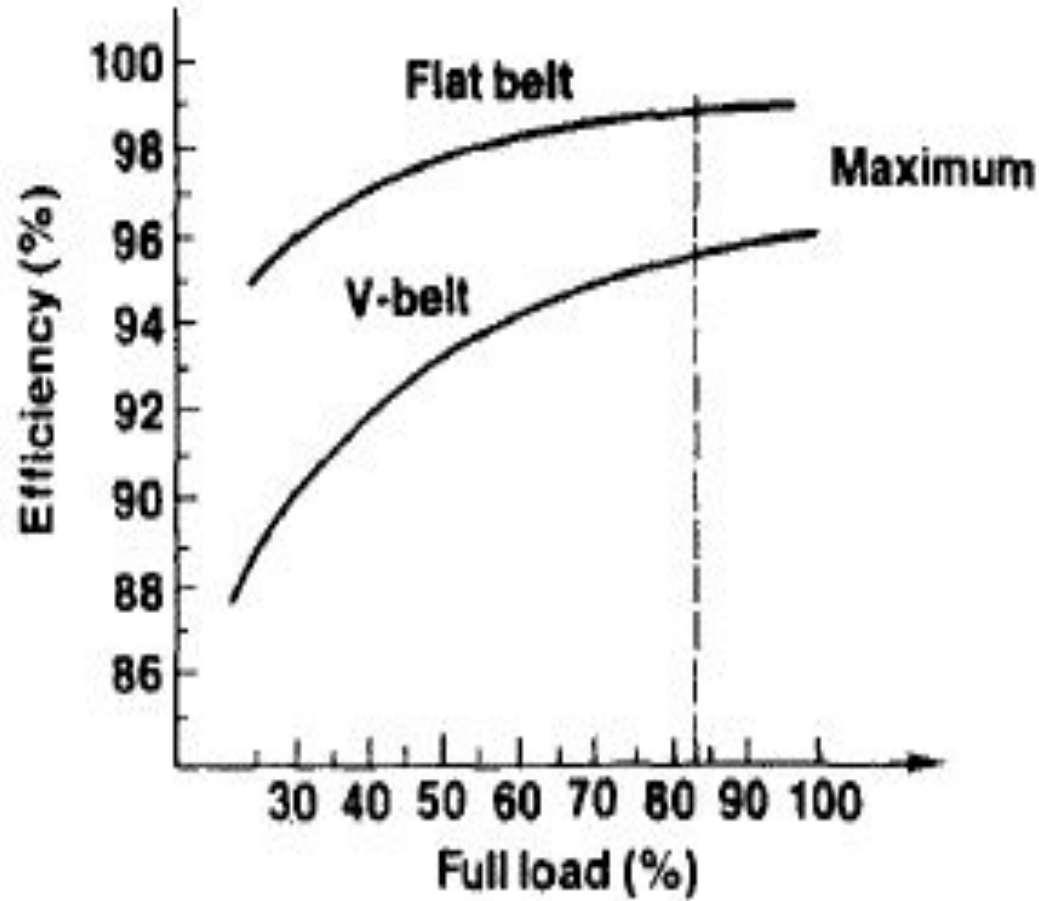
- **1/3** of all transmission applications use belts
- Belts offer high flexibility of the motor in relation to the load, and speed adjustment possibility

Several types:

- V-belts (with and without cogs)
 - flat belts,
 - synchronous belts
 - The V-belt is the most widely used, with an efficiency of **90-96%** (depending on the elasticity, tension, slip, and alignment)
- If the tension is excessive → accelerated wear of the belts and bearings
 - if the tension is too little → the slip and losses increase
- The most efficient types are the flat and the synchronous belts. The synchronous belt has an efficiency of about **98-99%**



Mechanical Transmissions - Belts



Comparison of the Main Characteristics of Belt Drives

	Typical Efficiency Range (%)	Suitable for Shock Loads	Periodic Maintenance Required	Change of Pulleys Required	Special Features
V-belts	90-98	Yes	Yes	No	Low first cost
Cogged-V-belts	95-98	Yes	Yes	No	Easy to retrofit Reduced slip
Synchronous Belts	97-99	No	No	Yes, with higher cost	Low-medium speed applications. No slip. Noisy

A continuously operating **75kW** supply-air fan motor (**93% efficient**) operates at an average load of **75%** and consumes **530,000 kWh** annually.

What are the annual energy and cost savings if a **93% efficient** (η_1) V-belt is replaced with a **98% efficient** (η_2) synchronous belt?
(Electricity is priced at **EGP 0.90 /kWh**)

Energy Savings

$$\begin{aligned} &= \text{Annual Energy Use} \times (1 - \eta_1 / \eta_2) \\ &= 530,000 \text{ kWh/year} \times (1 - 93/98) \\ &= 27,000 \text{ kWh/year} \end{aligned}$$

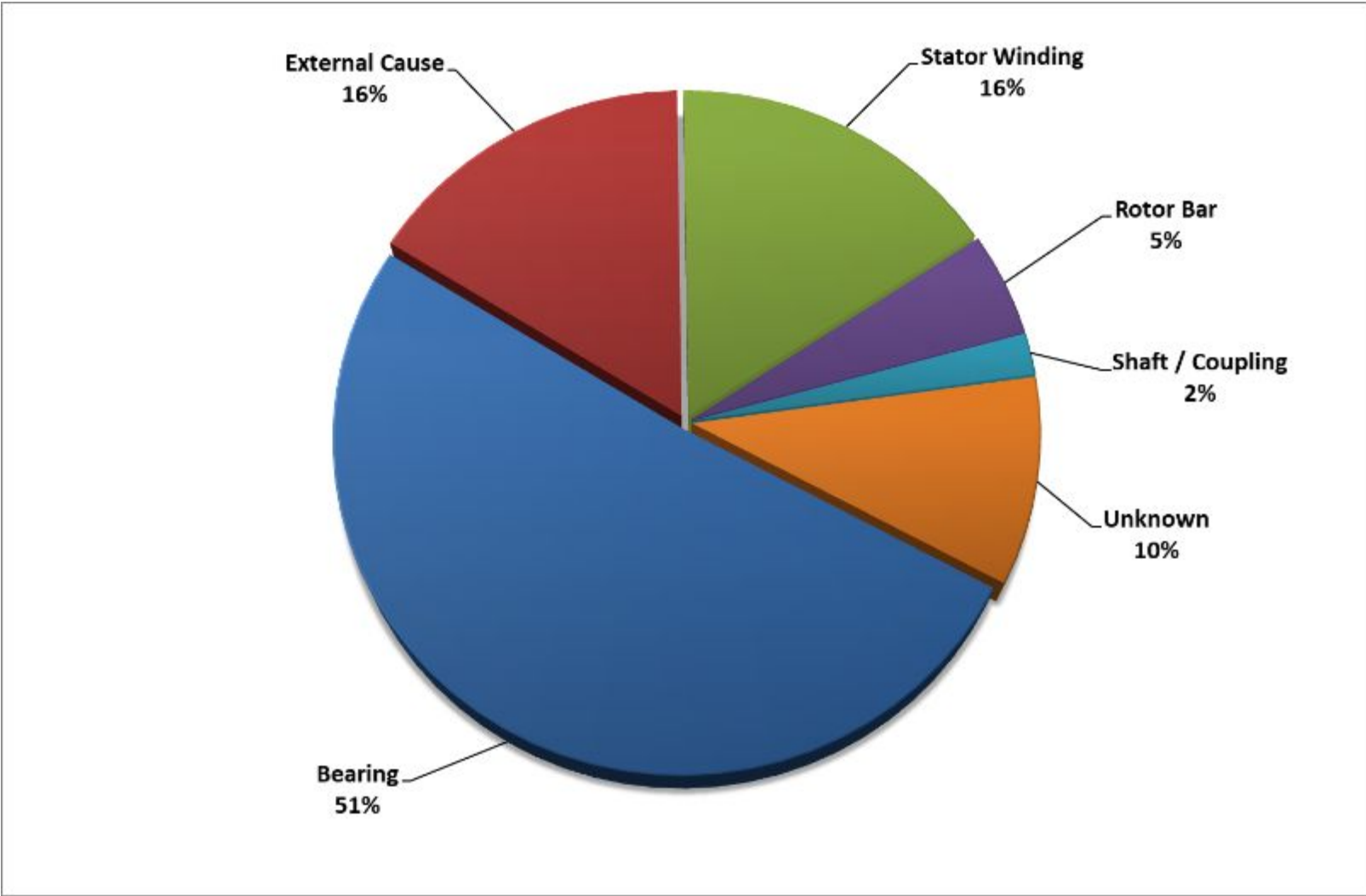
Annual Cost Savings

$$\begin{aligned} &= 27,000 \text{ kWh} \times \text{EGP } 0.90/\text{kWh} \\ &= \text{EGP } 24,300 / \text{year} \end{aligned}$$

Problems arising from:

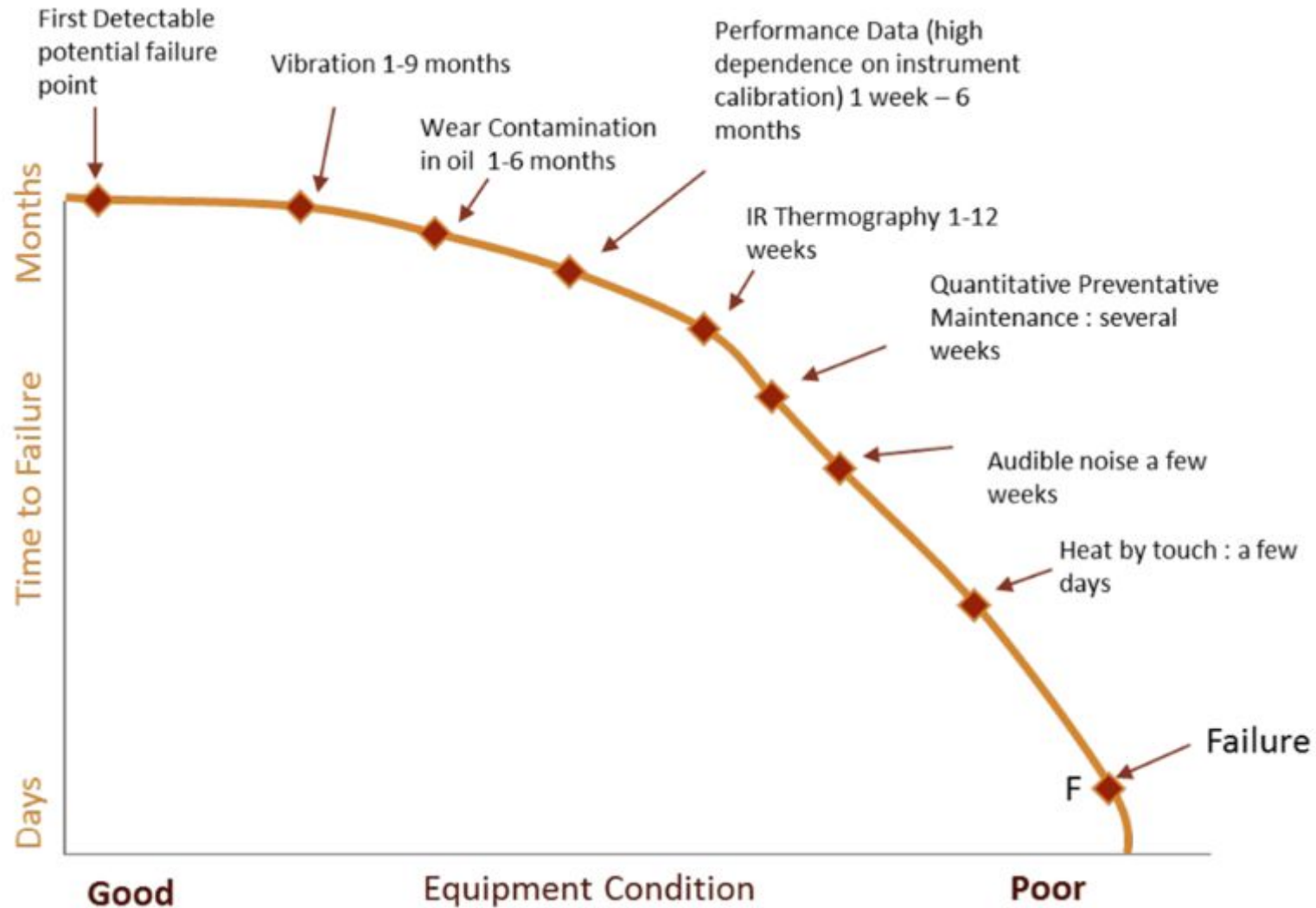
- Poor specification
- Incorrect installation
- Operating under abnormal ambient conditions
- Poor power quality
- Poor maintenance
- External mechanical damage

Failure by Motor Component



Source: EASA

Motor Failure Potential



- It is usually easier to prevent a motor from failing than it is to repair or replace it.
- Failures often result in production loss – this is usually large in comparison to the motor cost

Where do we start with prevention?

Commissioning practices

Operating conditions

Power quality

Maintenance and inspection

Where Better Maintenance Saves Energy

Shaft
alignment

Lubrication

Dirt removal

Ventilation

Voltage
balance

Harmonic
filtering

Frequent starts and stops

- Can cause premature motor failure

Environmental conditions

- Poor cooling due to high ambient temperatures
- Partially clogged motor vents
- Dirty/wet application

Voltage unbalance or under/over voltage

- Creates additional heat
- Increases motor internal losses
- Motor is derated for high voltage unbalance Frequent starts and stops

Operating in the service factor

- NEMA recommends that motors should be derated when operating in the service factor

In the absence of any accreditation scheme, you are on your own.

Things to look for:

Stocks

- Do they have adequate spares inventories?
- Do they have a good range of wire gauges?

Winding removal

- Do they have an oven in good condition with good controls?

Quality control

- What evidence is there of quality control system?

Motor testing

- What tests do they do on repaired motors?

Personnel

- What experience do their staff have?

Stator Core – Burn Out Temperature

This is a critical part of the repair function.

Burnout temperature must be closely controlled

< 360°C



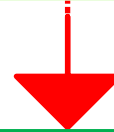
The core may not be clean, requiring additional cleaning and risk of mechanical damage

> 360°C

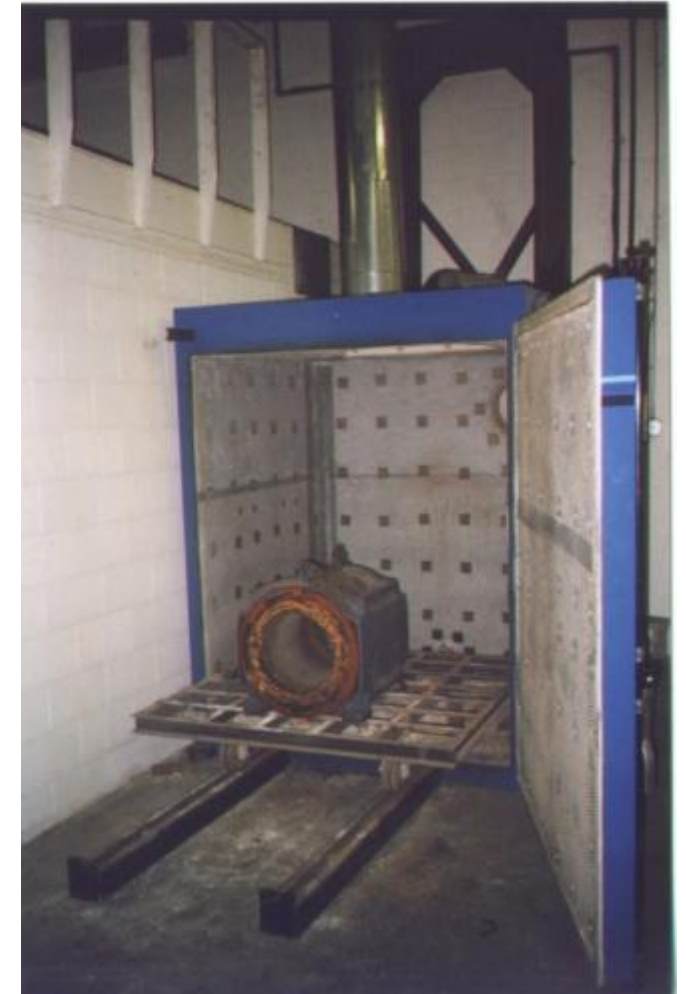


can damage
organic
interlaminar
insulation

> 400°C



can damage
inorganic
interlaminar
insulation



Source: Reliance Electric

Review & Discussion

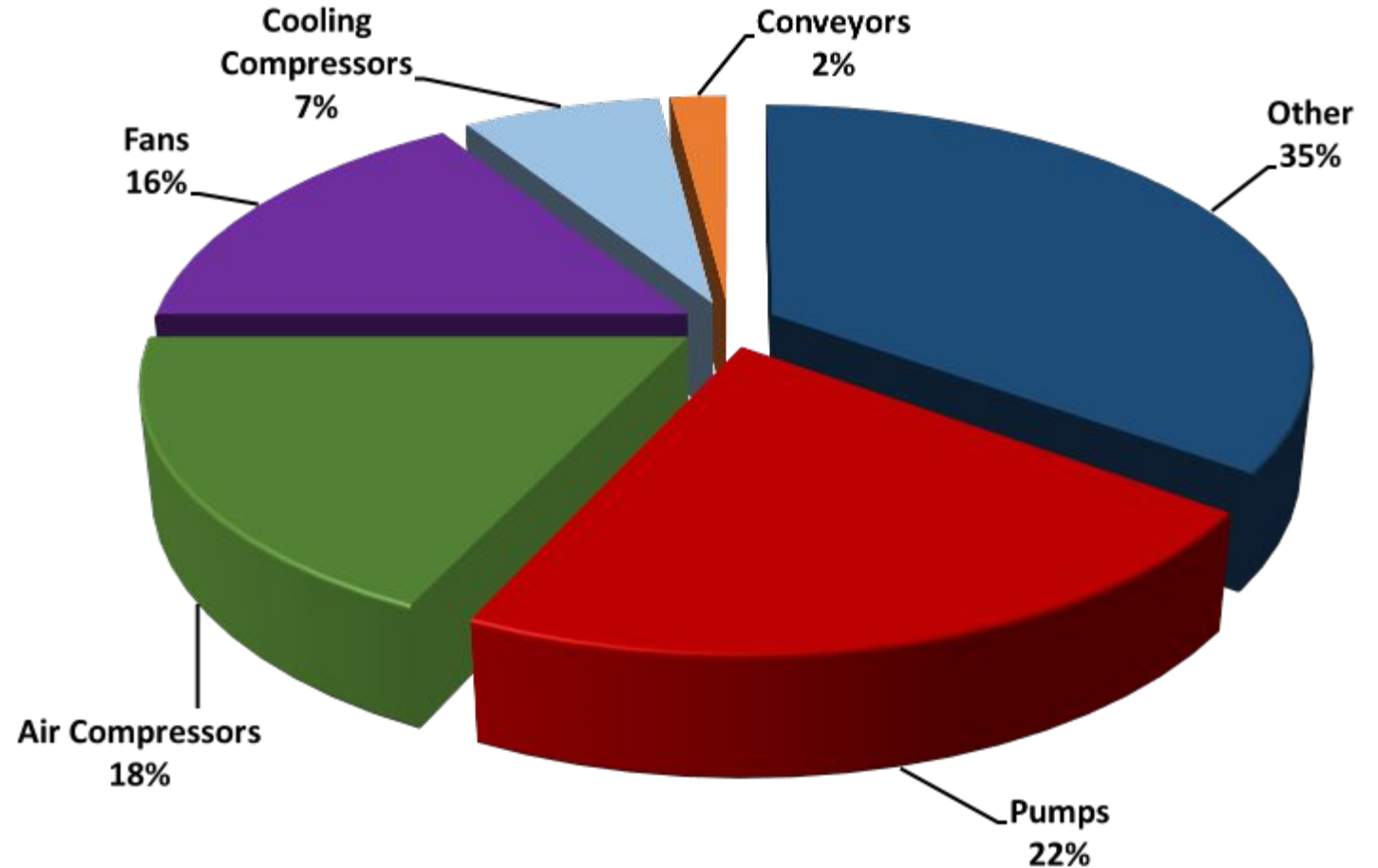




3. Motor Load Applications

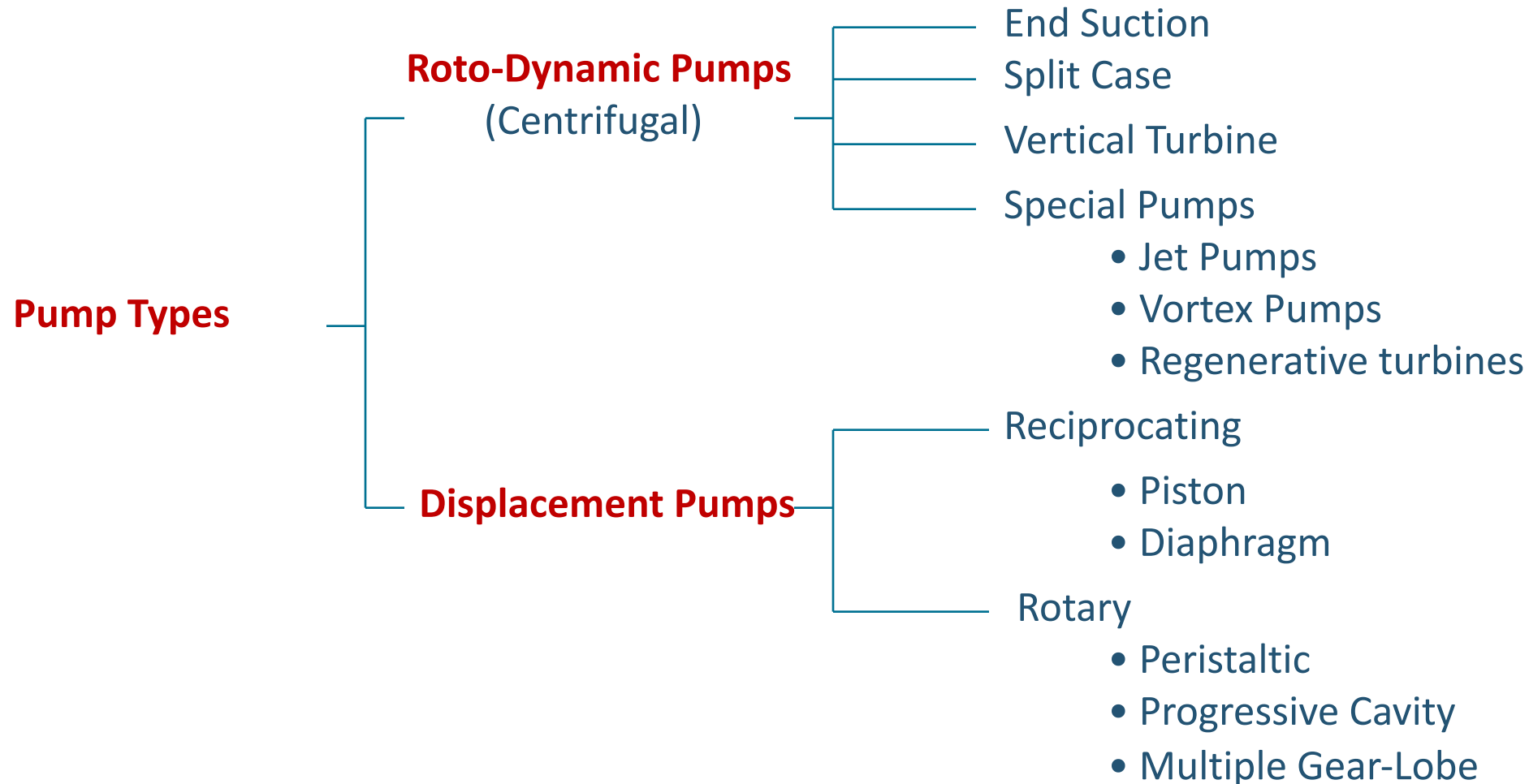
Motor Systems Electricity Consumption by Application

- Pumps, fans and air compressors make up 56% of industrial applications

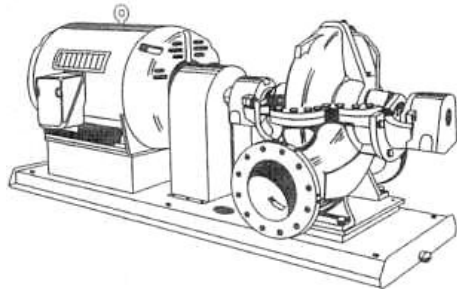


Electricity Consumption in the European Union Industrial Sector

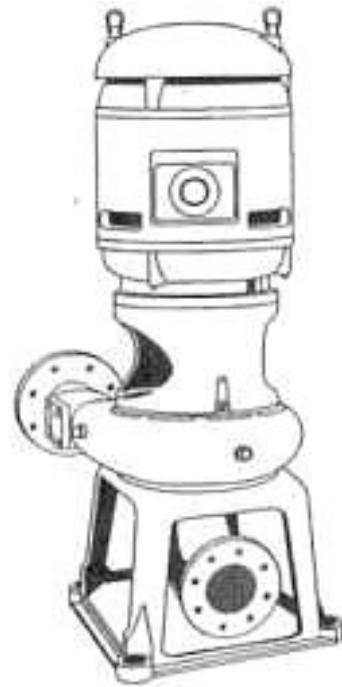
Source: ISR – University of Coimbra (2012)



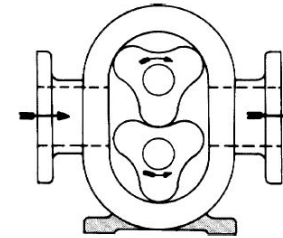
Examples of Pump Types



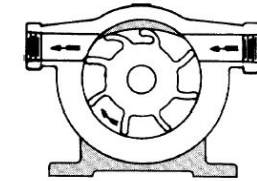
Split Case



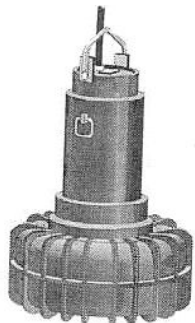
Vertical, close coupled



Rotary Lobe



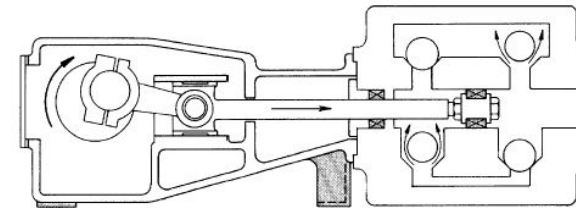
Flexible Vane



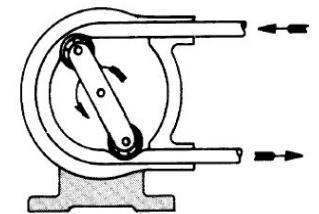
Submersible



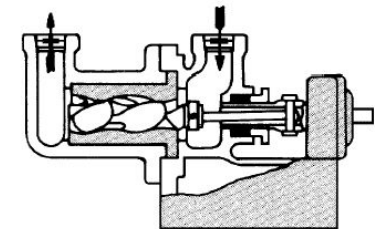
End Suction



Horizontal Piston

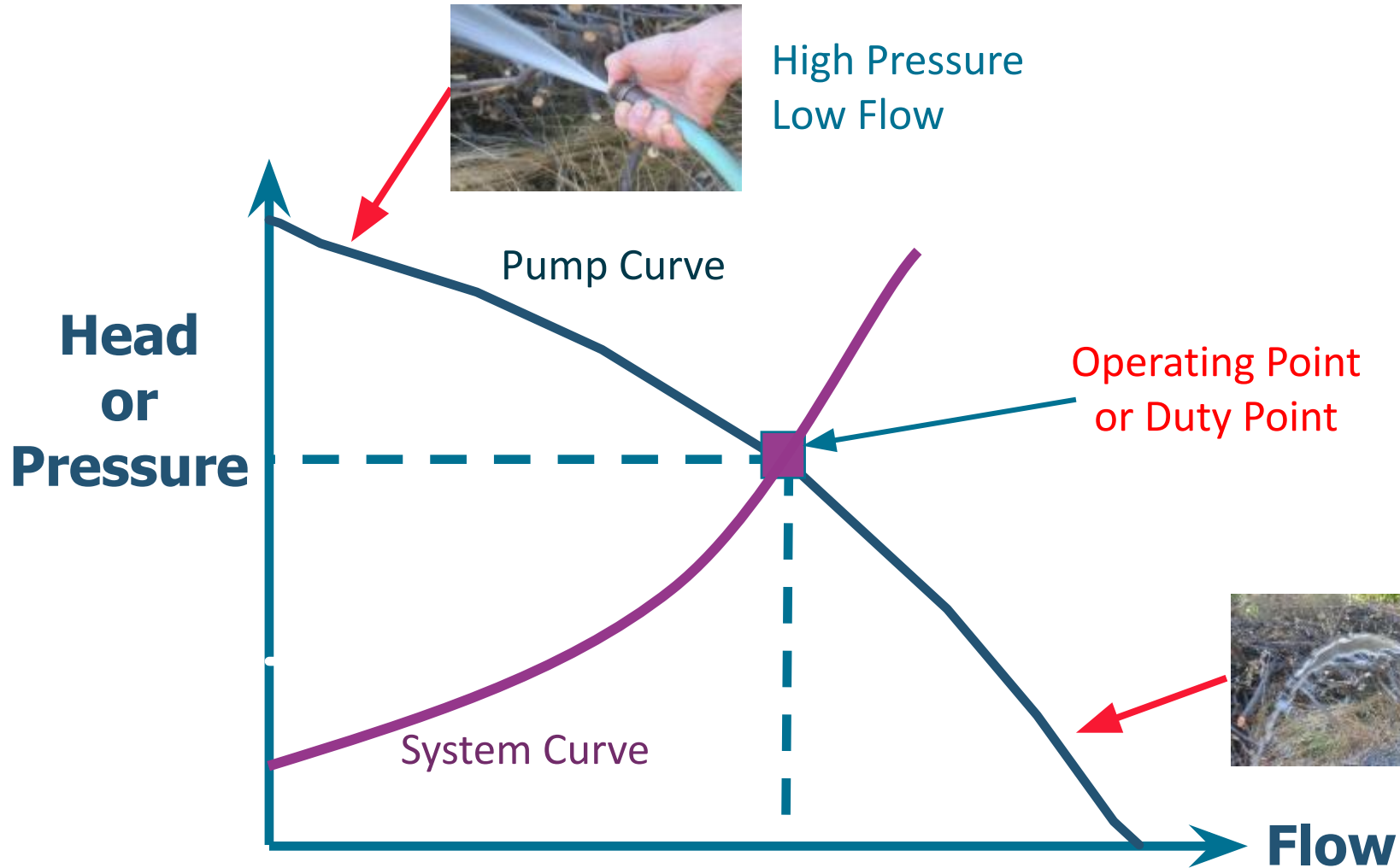


Flexible Tube



Screw Pump

Pump Basics – Pressure Flow Relationship



How do we vary the operating point?

1. Bypass Lines

- Bypass allow the fluid to flow around or past the production or system component, when the fluid flow is not required.

2. On Off Control

- Fluid flow is controlled by switching pumps on and off . This often requires a multi pump arrangement.

3. Throttle Valves

- A throttle valve restricts the fluid flow so that less fluid can flow through the pump, and also creating a pressure drop across the valve

4. Multispeed Pumps

- Pumps that have been fitted two speed motors that can switch between speeds depending on the fluid flow required.

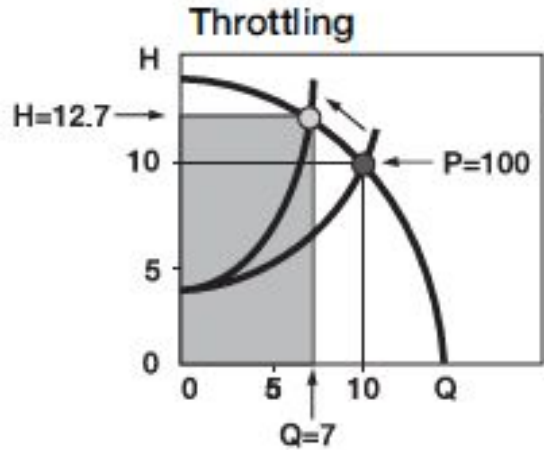
5. Impeller Trimming

- For specific process speed requirements the pump impeller may be trimmed in order to redefine the operating point of the pump more efficiently

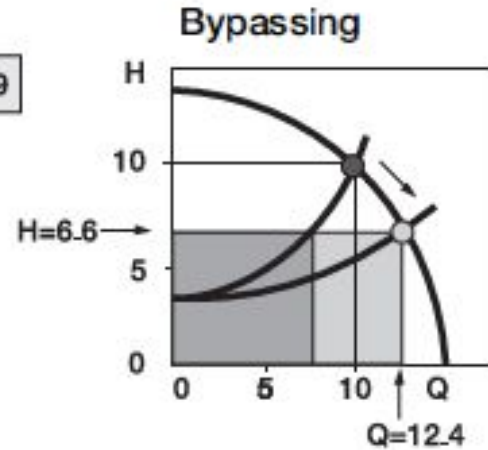
6. Pump Speed Control

- Fluid flow is controlled by the actual speed of the pump and includes:
 - a) Mechanical (gears, belts, fluid couplings)
 - b) Electrical (VSDs)

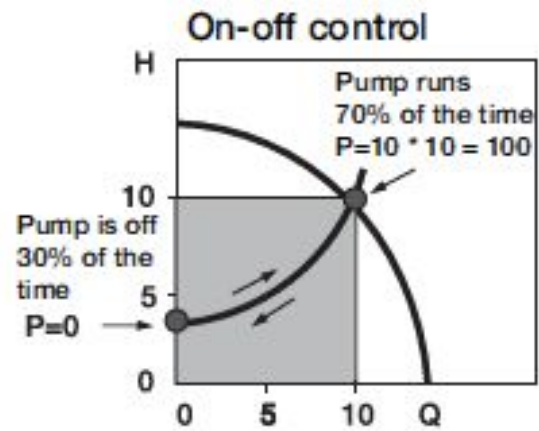
Traditional Pump Control Methods



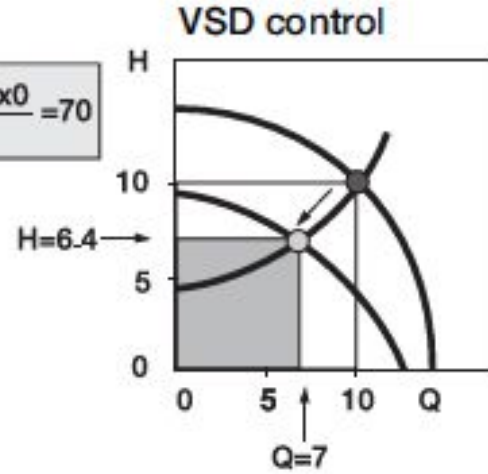
$$P=7 \times 12.7 = 89$$



$$P=12.4 \times 6.6 = 82$$



$$P = \frac{7 \times 100 + 3 \times 0}{10} = 70$$



$$P=7 \times 6.4 = 45$$

Relative power consumption on an average flow rate of **70%** with different control methods

Control	Energy
Throttling	89
Bypassing	82
On-off control	70
VSD control	45

Relation between

- Pump Speed (**N**),
- Impeller Diameter (**D**)
- Flow (**Q**)
- Head (**H**)
- Power (**P**)

- Changes to pump performance is governed by the Affinity Laws.
- These laws show how performance is affected when the pump speed is changed, or when the impeller diameter is changed.

For changes in speed

$$Q_{new} = Q_{old} * \left(\frac{N_{new}}{N_{old}}\right)$$

$$H_{new} = H_{old} * \left(\frac{N_{new}}{N_{old}}\right)^2$$

$$P_{new} = P_{old} * \left(\frac{N_{new}}{N_{old}}\right)^3$$

For changes in diameter

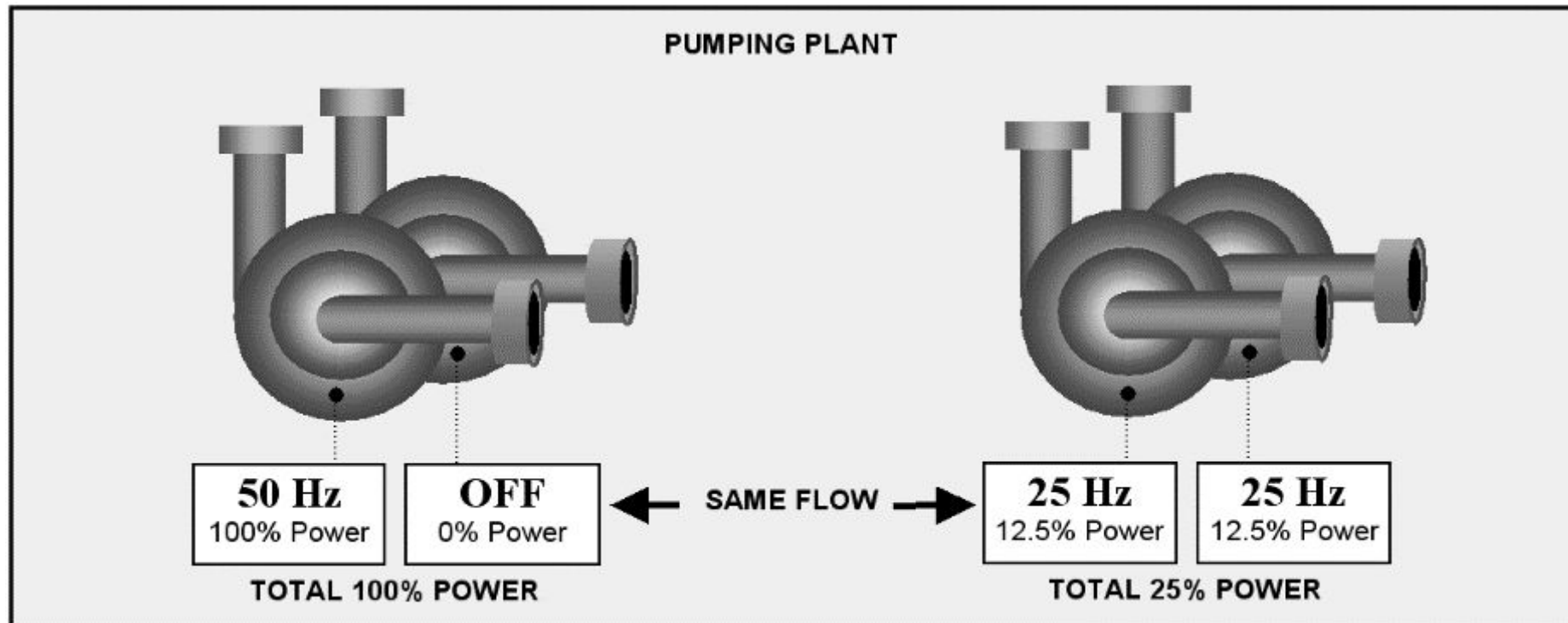
$$Q_{new} = Q_{old} * \left(\frac{D_{new}}{D_{old}}\right)$$

$$H_{new} = H_{old} * \left(\frac{D_{new}}{D_{old}}\right)^2$$

$$P_{new} = P_{old} * \left(\frac{D_{new}}{D_{old}}\right)^3$$

Example

Pumping plant: Useful relationship to consider with closed loop circulating independent systems (two hydraulic circuits) where “static head” is not a major factor

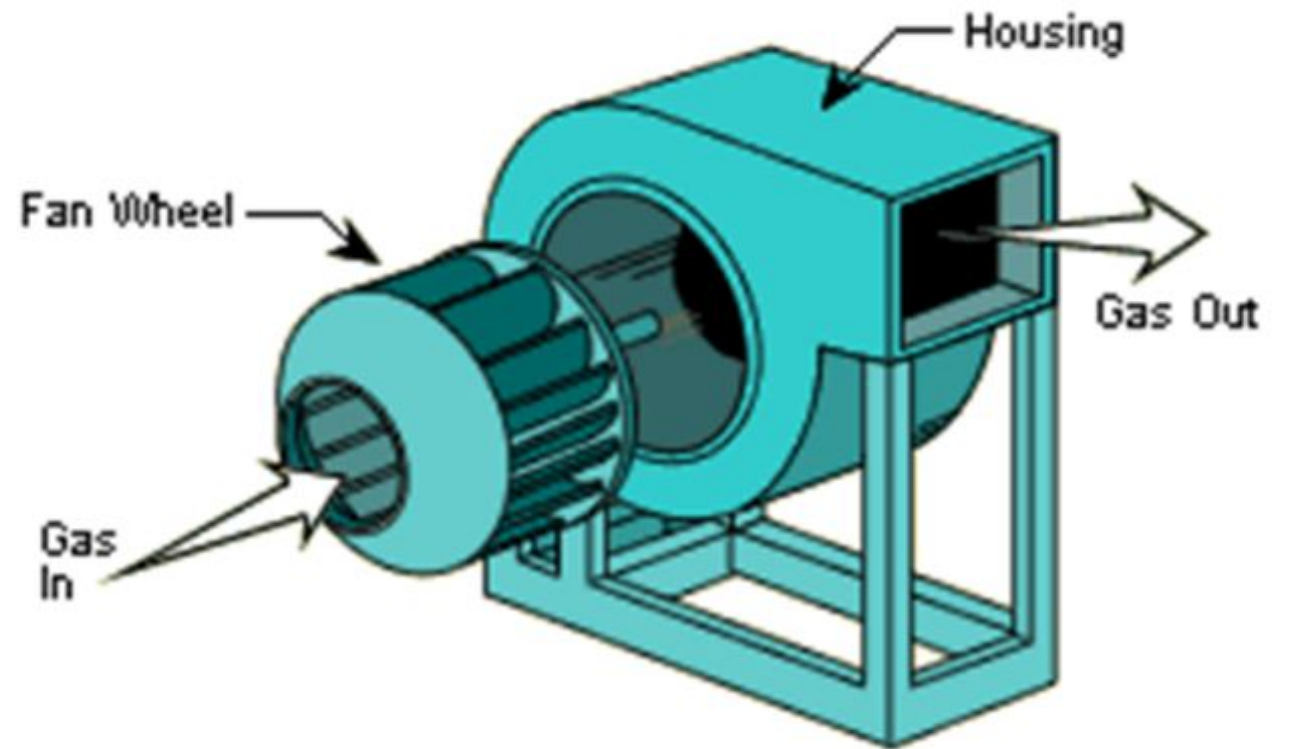


- Pumps purchased based on cheapest initial price can be upgraded or replaced with higher efficiency models.
- Erosion by abrasive particles can affect clearances and efficiency.
- Special coatings can be applied to repair cavities and smooth internal surfaces to reduce friction losses.
- The suction inlet design should ensure that flow approaching the inlet is uniform and steady.
- A straight run of suction pipe of at least eight diameters in length immediately prior to the pump suction flange is recommended.



Energy performance of fans is determined by many factors:

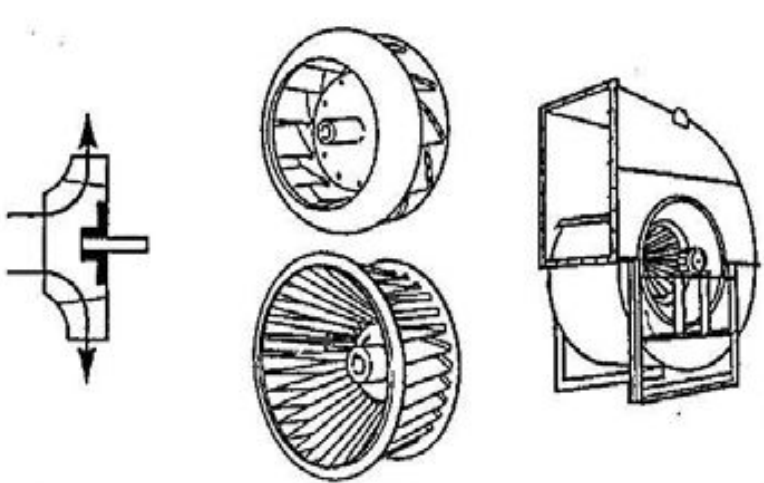
- Type of fan (blade shape)
- Diameter of the impeller
- Width of the impeller
- Rotational speed
- Density of the fluid



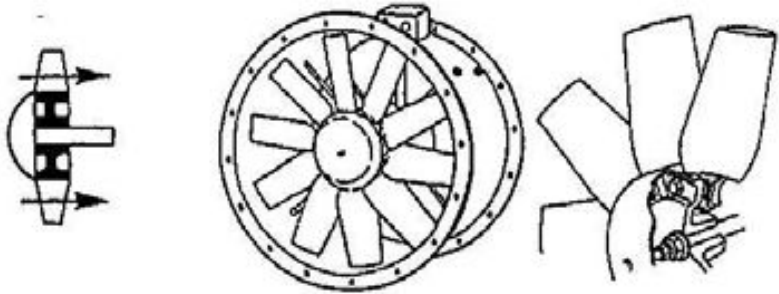
Types of Fans



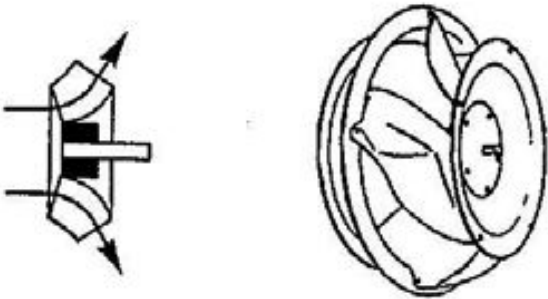
Egyptian program for promoting
Industrial Motor Efficiency
SAVE TODAY ... POWER TOMORROW



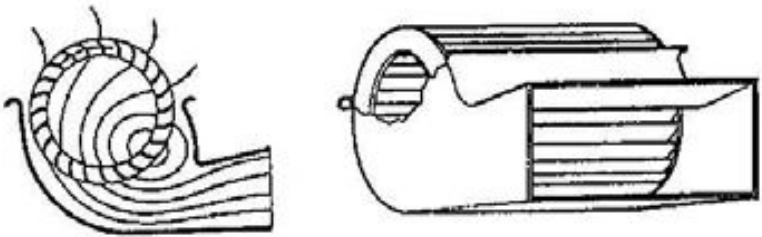
Centrifugal



Axial



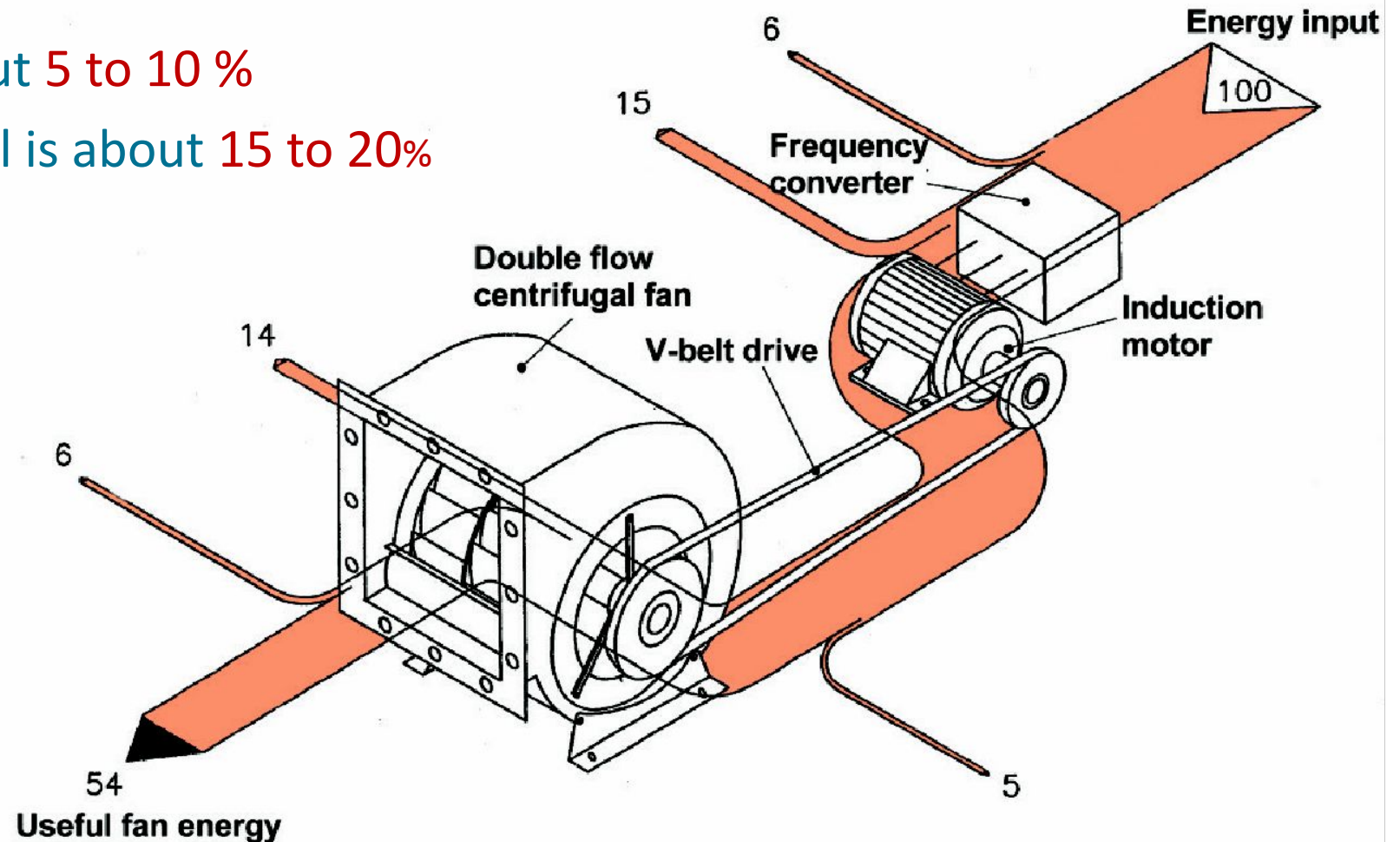
Mixed



Tangential

Systems approach:

- Fan Saving Potential is about 5 to 10 %
- Fan System Saving Potential is about 15 to 20%



1. On Off Control

- Fluid flow is controlled by switching fans on and off . This often requires a multi fan arrangement.

2. Inlet and Outlet Dampers

- A valve positioned before or after the fan restricts the fluid flow so that less fluid flows through the fan, and also creating a pressure drop across the damper

3. Variable Inlet Guide Vanes

- Variable pitch vanes that control the direction and volume of flow at the inlet to the fan.

4. Multispeed Fans

- Fans that have been fitted with two speed motors that can switch between speeds depending on the fluid flow required.

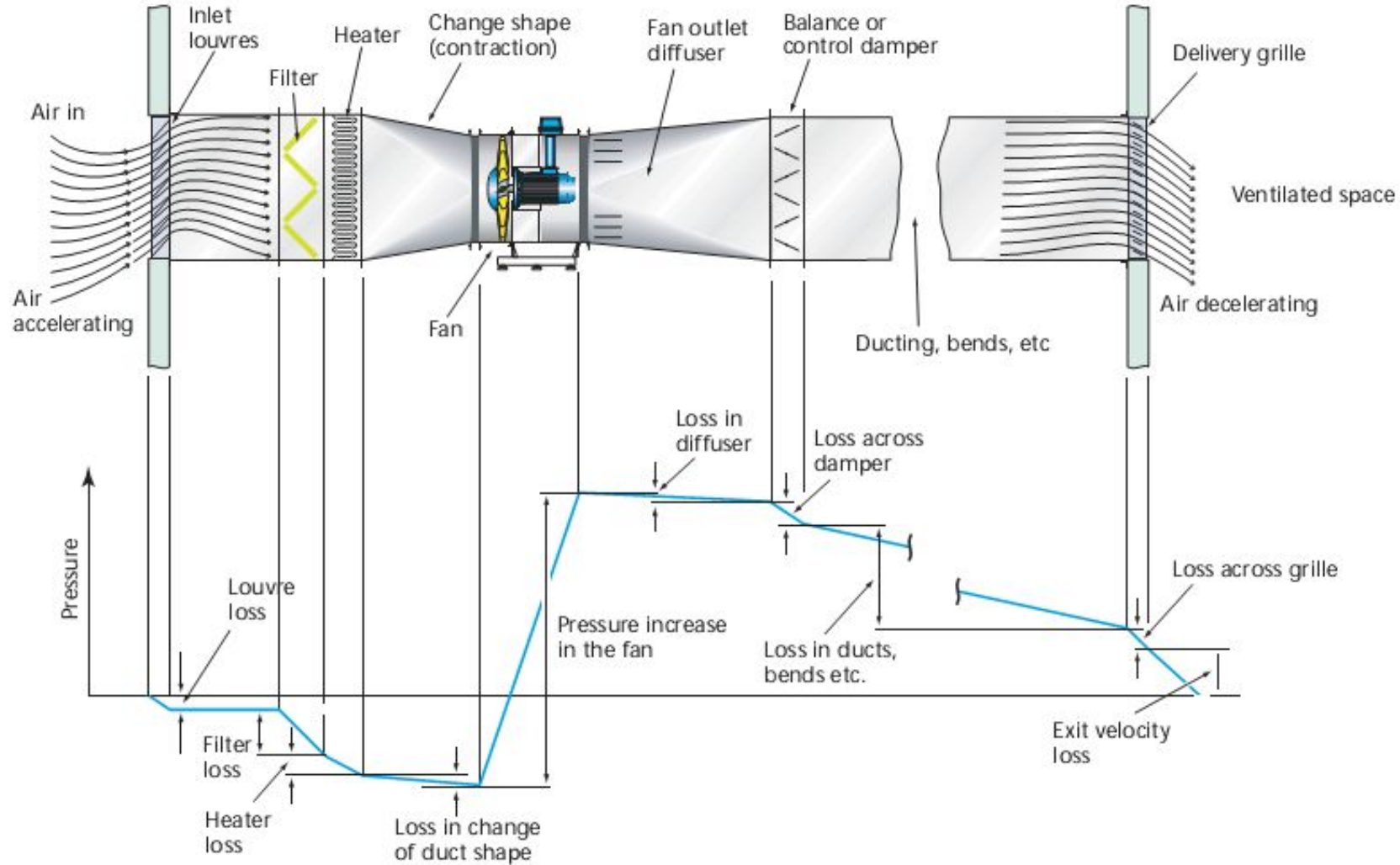
5. Impeller Trimming

- For specific process speed requirements the fan impeller may be trimmed in order to redefine the operating point of the pump more efficiently

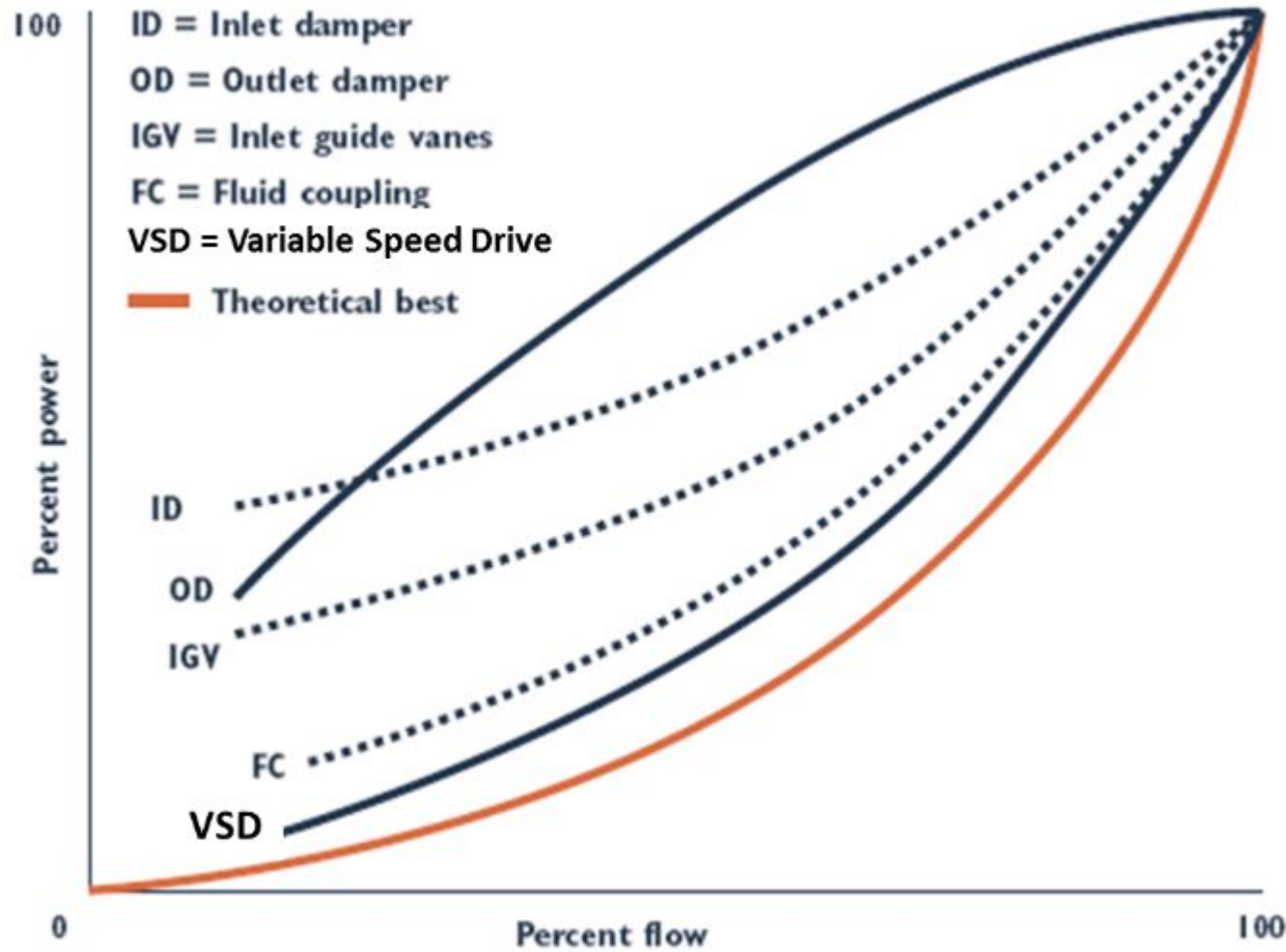
6. Fan Speed Control

- Fluid flow is controlled by the actual speed of the fan and includes:
 - a) Mechanical (gears, belts, fluid couplings)
 - b) Electrical (VSDs)

Losses Across a Typical Fan System



Fan Control Methods



- Fans originally purchased based on cheapest initial price can be upgraded or replaced with higher efficiency models
- Variable speed drive (**VSD**) control provides superior savings over the full range of flow
- Causes of high system resistance include dirty screens, filters and coils
- Flow that is lost due to leakage is a waste of energy
- Fan systems are susceptible to developing leaks in flexible connections, at loose or distorted flanges and due to deteriorated gaskets

Look for

Variable demand

Changes in demand since system installed

Old control technologies

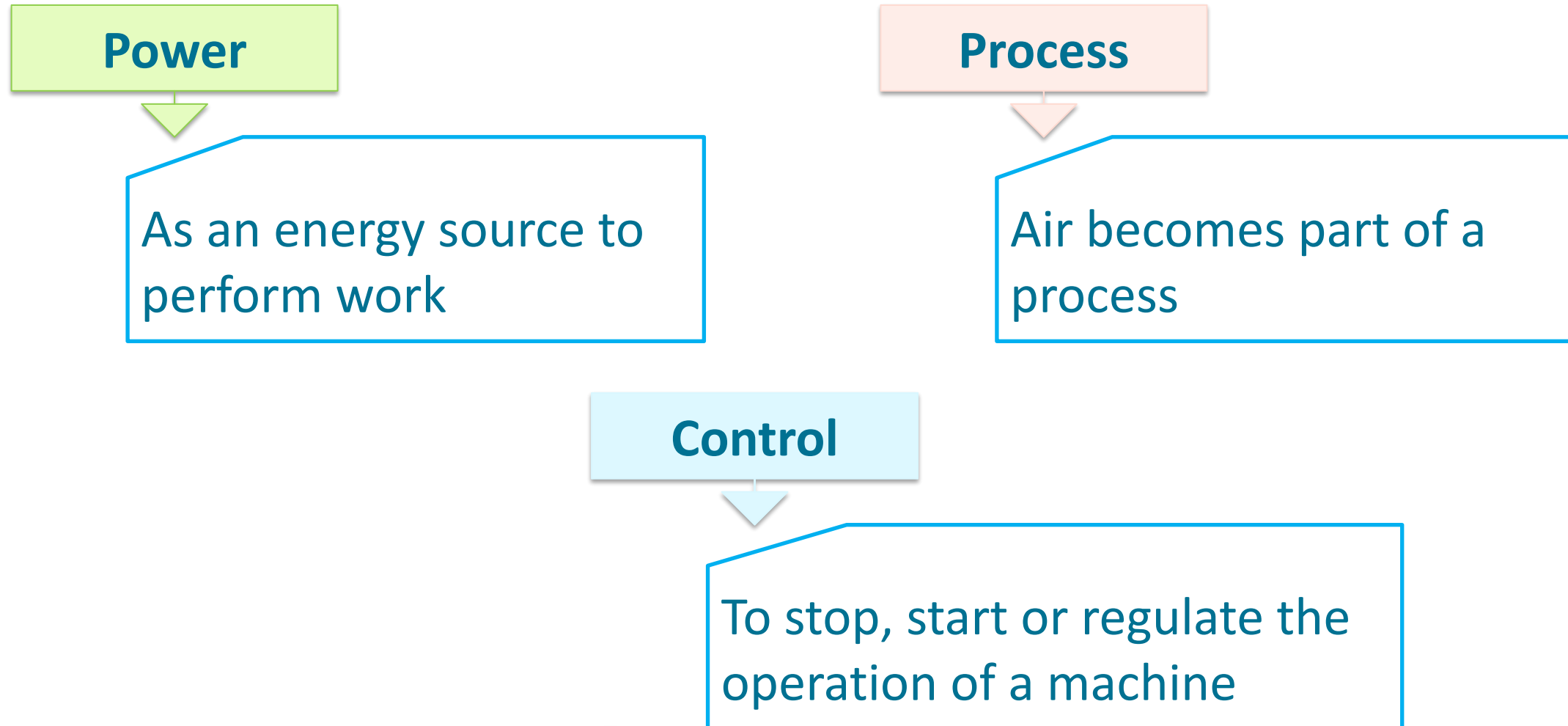
Poorly controlled systems

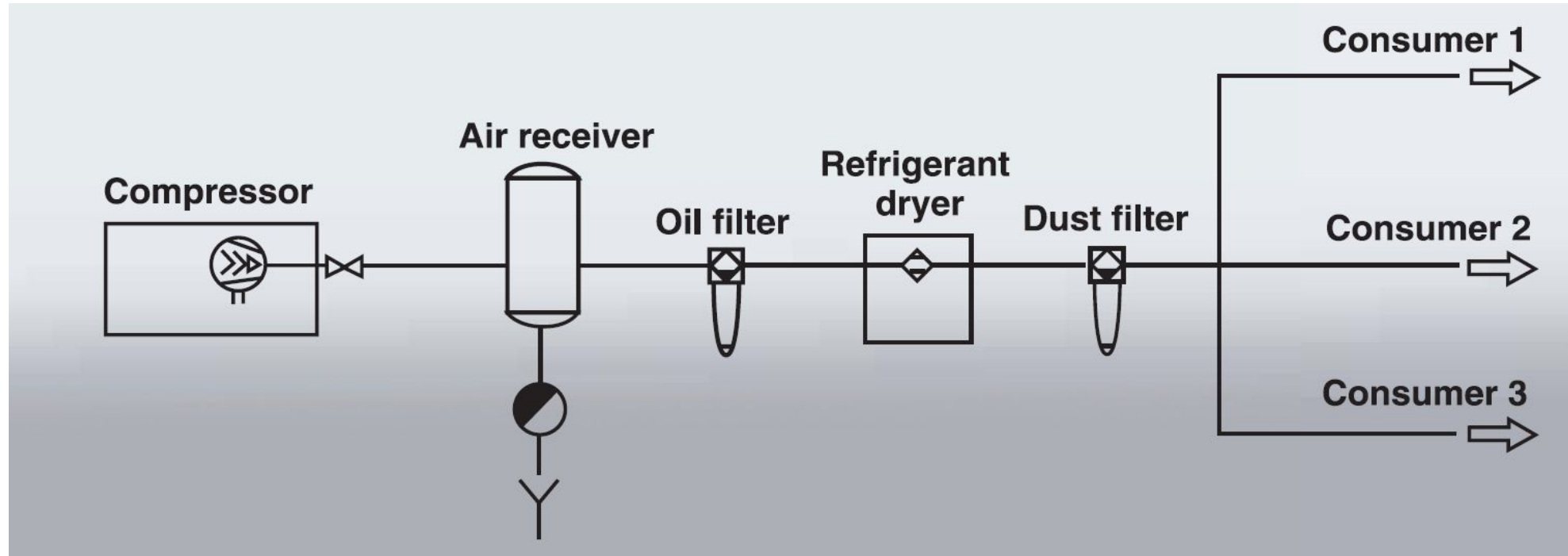
**But it is harder to identify
or resolve these other
types of problems:**

Poorly specified fans (wrong size or type)

System design problems (ducting, filters, etc)

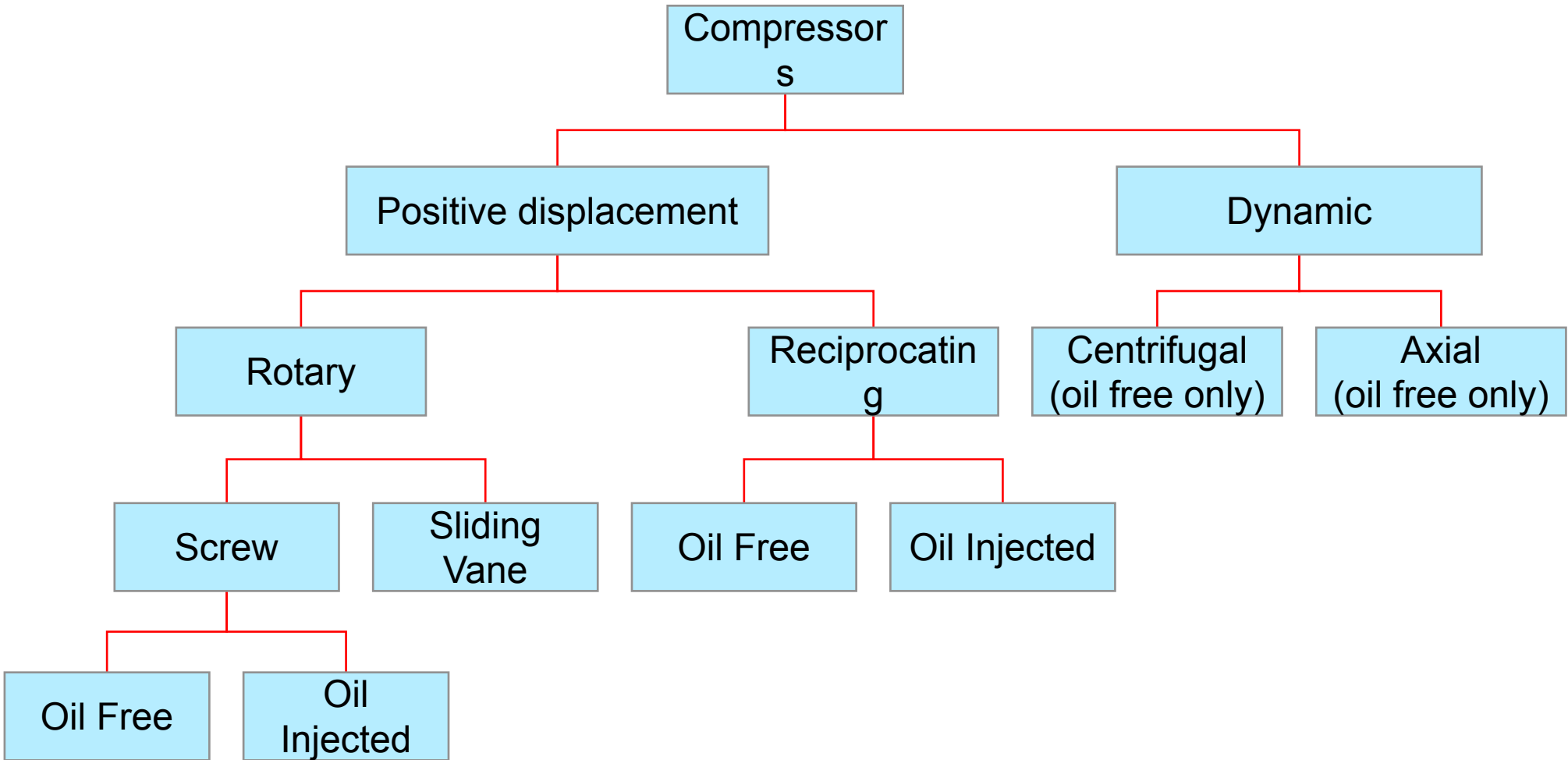
Compressed air - Why do we use it in industry?





Where does the energy come from?
What drives the compressor?

The Compressor Family



Why compressed air offers rich pickings?

Most compressed air systems are initially designed with:

The assumption that “more” is better, where supply is concerned

Little or no thought is given to system efficiency

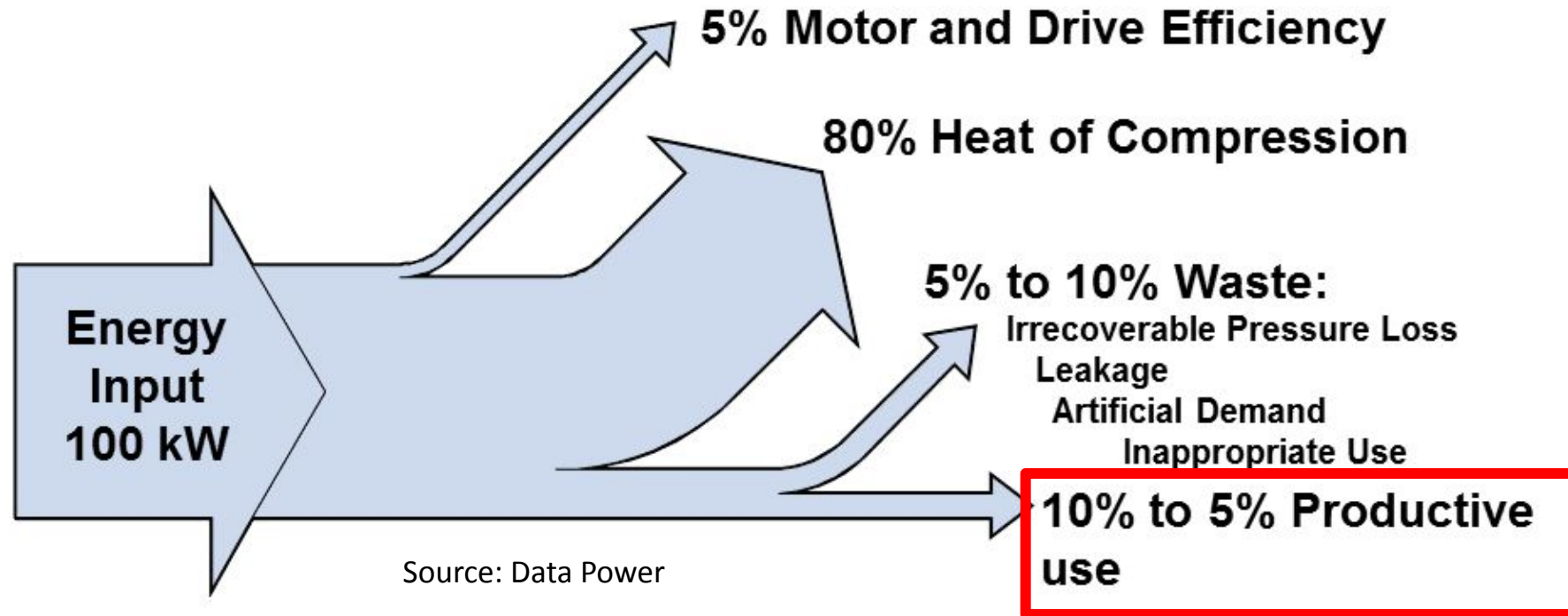
There is no plan for increases or decreases in system demand

Purchase the lowest initial capital cost system

An initial demand very different from how things have evolved

And... they also need regular maintenance

Compressed Air Energy Conversion



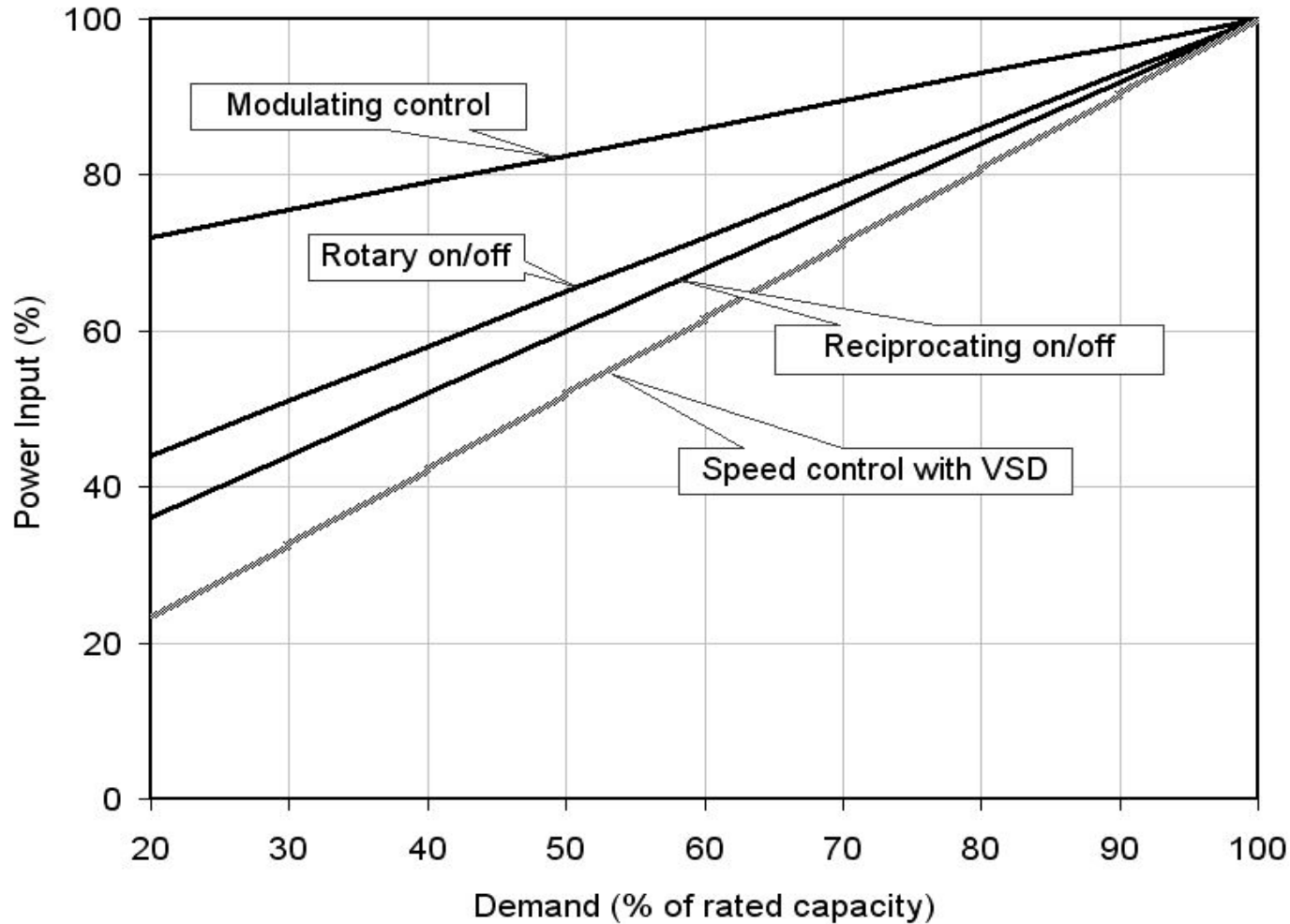
Approximately 15% of the electrical input energy is converted into compressed air energy, a ratio of **~7 to 1**.

Effectively compressed air energy **costs 7 times as much as electricity!**

Item:	Typical 160 kW air cooled screw compressor
Duty:	Fully loaded at 7.5 bar, 4,200 hr/y, Unloaded 4,000 hr/y
Rate:	\$ 0.13 / kWh
Power at full load:	182.5 kW
Flow:	30.3 m ³ / m
Specific Power:	6.02 kW / m ³ /m
Energy Cost:	kW x hours x rate
Energy Cost :	\$ 134,000 per year

Compare with Purchase Price = \$ 126,000

Compressor Control Methods



Energy can be saved by using a **VSD** on a rotary screw air compressor, but low cost energy savings are often found in the application of compressed air in the plant

1. Use less air
2. Optimise generation and compressor control
3. Improve quality of air to process
4. Recover energy from heat of compression



- Leakage is the largest single waste of energy associated with compressed air usage.
- Consider alternate methods for low-pressure applications such as agitation, part ejection, cleaning, cooling and fume removal – this can be effectively done at greatly reduced cost by blowers or air amplifiers.
- Use the lowest system pressure possible - every **1**bar increase in system pressure requires an additional **7%** power.
- Pipe pressure loss is proportional to pipe length and inversely proportional to diameter - Keep air velocities below **9 m/s**.

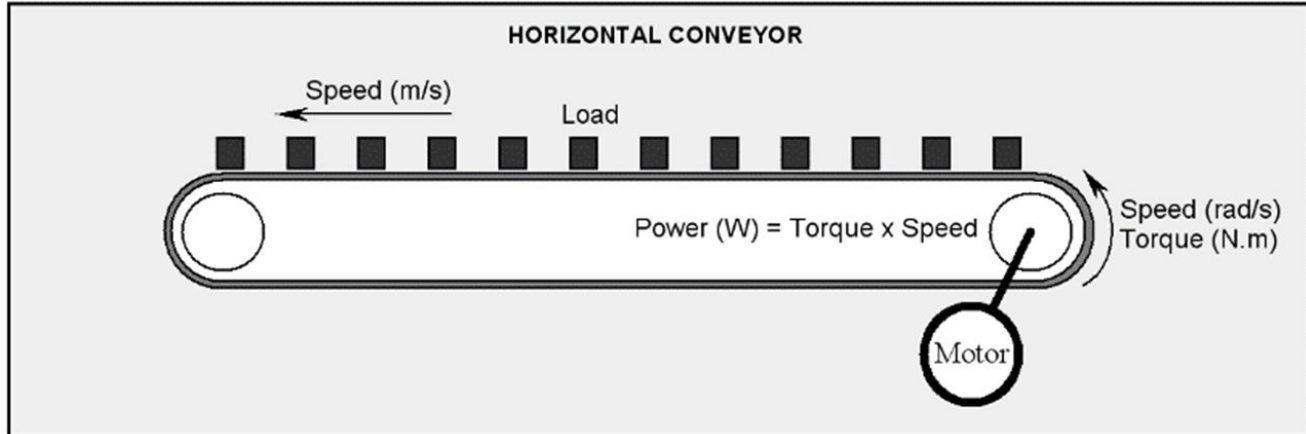
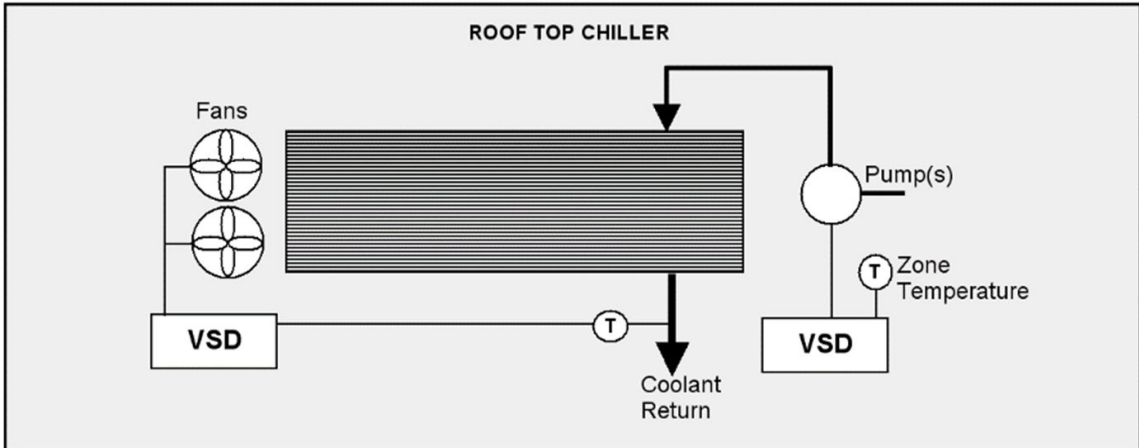
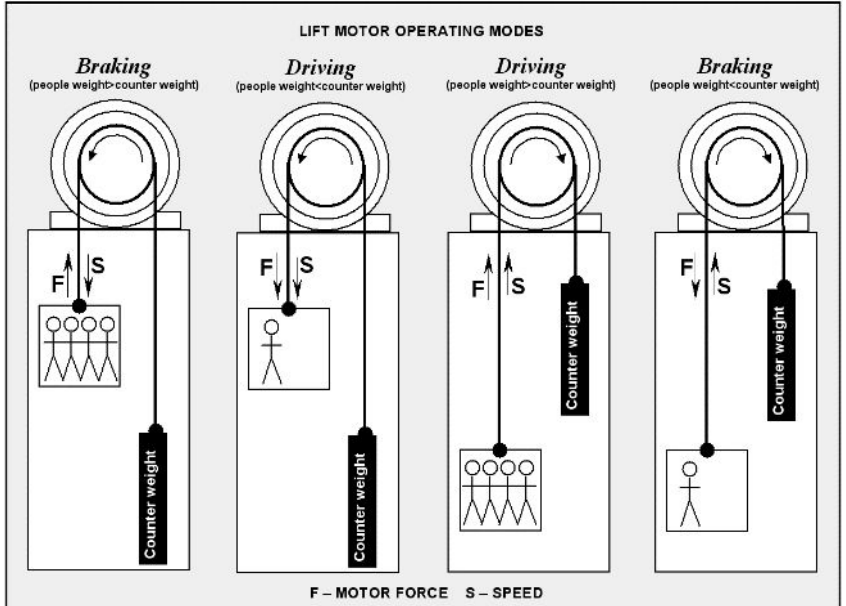
- Install intakes in locations providing the cleanest, driest and coolest air possible – outdoors if possible.
- Compressors charge the system to the preset pressure and maintain it by various methods including recirculation, venting, stop/start and speed control with variable speed drives - optimize the control to meet requirements.
- Choose filter systems with the lowest pressure drop.
- Compressor systems give off high volumes of low-grade waste heat, which can be used efficiently by some industrial processes, boiler feed water, heating or ventilation systems.

Hole Diameter	Air Consumption at 6 bar (g) (m ³ /min)		Power Loss (kW)	
	sharp orifice 0.61 coefficient	rounded orifice 0.97 coefficient	Shaft Power 6.2 kW / m ³ /min.	Package Power 7.1 kW / m ³ /min.
1mm	0,040	0,064	0,25 to 0,40	0,28 to 0,45
2mm	0,16	0,25	0,62 to 1,5	1,1 to 1,8
3mm	0,35	0,56	2,2 to 3,1	2,5 to 4,0
4mm	0,63	1,00	3,9 to 6,2	4,5 to 7,1
6mm	1,42	2,26	8,8 to 14,0	10,0 to 16,0

At EGP 0.80/kWh, a 6mm leak costs over
EGP 90,000 per year in power plus additional service on the compressed air equipment.

One audible leak (±3mm) will cost EGP20,000 per year!

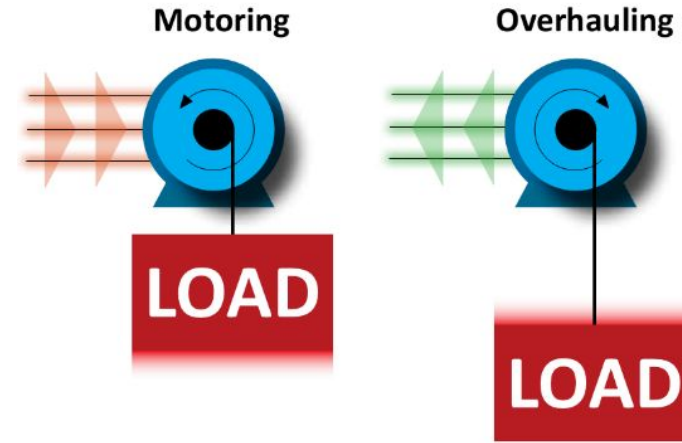
Other VSD Applications



Regeneration Using Electric Motors

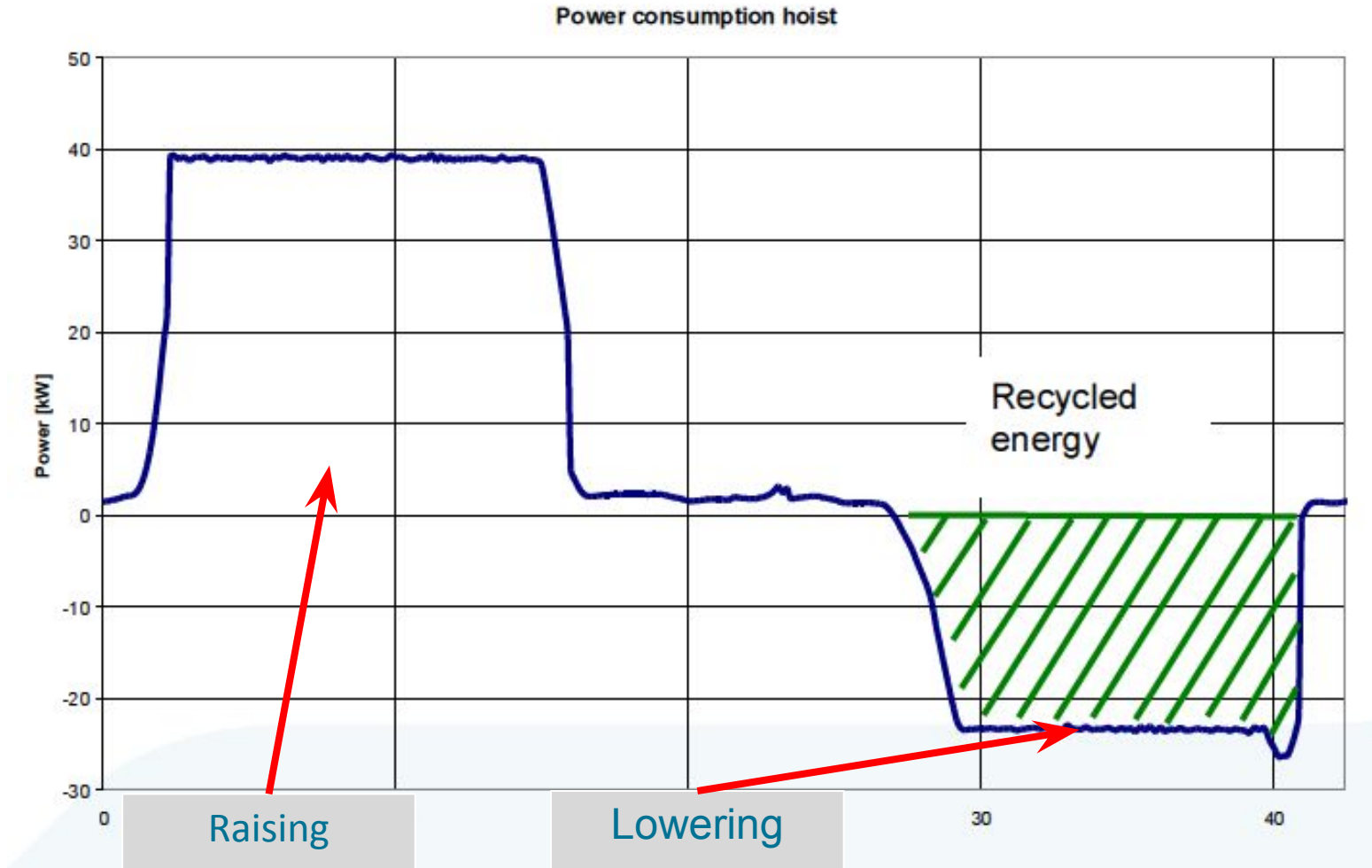
- Regeneration represents a good opportunity for energy saving in many applications of material handling loads.
- The opportunity for regeneration exists where the mechanical load is driving the motor. This is called **overhauling**.
- A **VSD** with an active front end is required to allow for energy to flow in the reverse direction, i.e. from the motor (**acting as a generator**) to the electrical supply network.

Source: www.bonitron.com

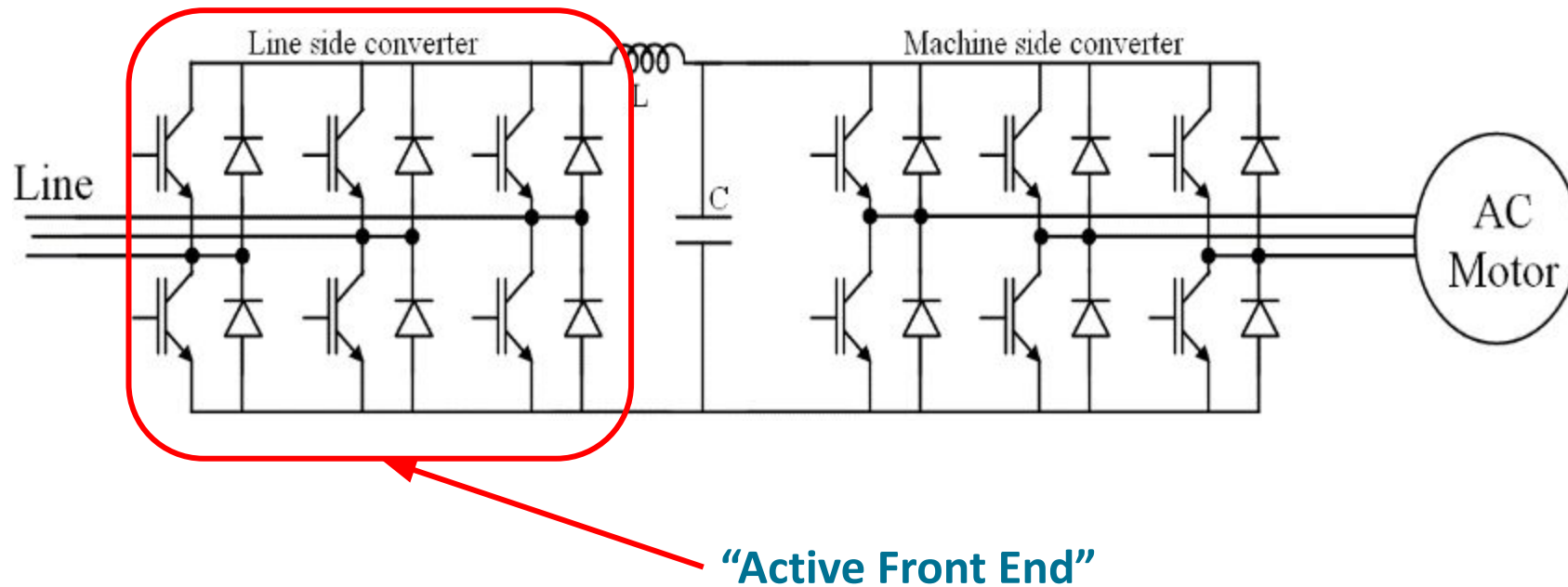


Typical RTG Crane at Shipping Port

Recycled Energy from Hoist (Y-axis)



- Four quadrant drive control allows for regeneration of electrical energy from the motor when operating in generating mode



1

Centrifugal pumps, fans and compressors in which torque increases with the square of the rotating speed of the motor

The electric power sharply increases with the speed (up to the cube) and a small adaptation to the process need can lead to large savings

2

Conveyors, escalators, hoists, cranes and similar types of equipment where the torque is more or less independent from speed

The cost and energy efficiency benefits are smaller compared to the first group of applications because the change of input power is only linear with the speed. Regenerative braking can lead to additional savings

3

Changes in load and speed can benefit from a VSD in other ways like process control, soft starting and stopping, as well as the requirement of an especially high starting torque or of regenerative braking

The cost and energy efficiency benefits are small compared to the first two groups. VSDs allow for voltage optimization to improve motor efficiency if the torque changes

4

Motion Control – AC drives can now provide high performance torque/speed control, similar to motor servo drives

- Large energy & cost savings (20% – 70% possible)

Better match of machine
to process requirements

Increased flexibility

Better process control

Better throughput

- Better start & stop control
- Reduced starting currents
- Reduced stresses on the system = reduced maintenance & longer life

Do not use when

- Cost savings are not financially viable
- Little opportunity to reduce speed
- Little variation in process demand
- Associated equipment does not allow speed changes
- A large static head exists in a pumping system
- If other equipment is sensitive to harmonics

- Any questions?





4. The Motor System Assessment

Why do we need it?

- Energy cost money
- Equipment costs money
- Reducing operating costs will improve profits for the same volume of production
- Opportunities for saving DO exist

What benefits?

- Save money
- Cultural behavioural shift (management more willing to spend on energy projects, operational staff become accustomed to reducing waste)

Why Motor System Energy Assessments?

70 %

of industrial electric load is consumed by motor systems

Opportunities to reduce energy use include:

Old control technologies

Changing operating conditions

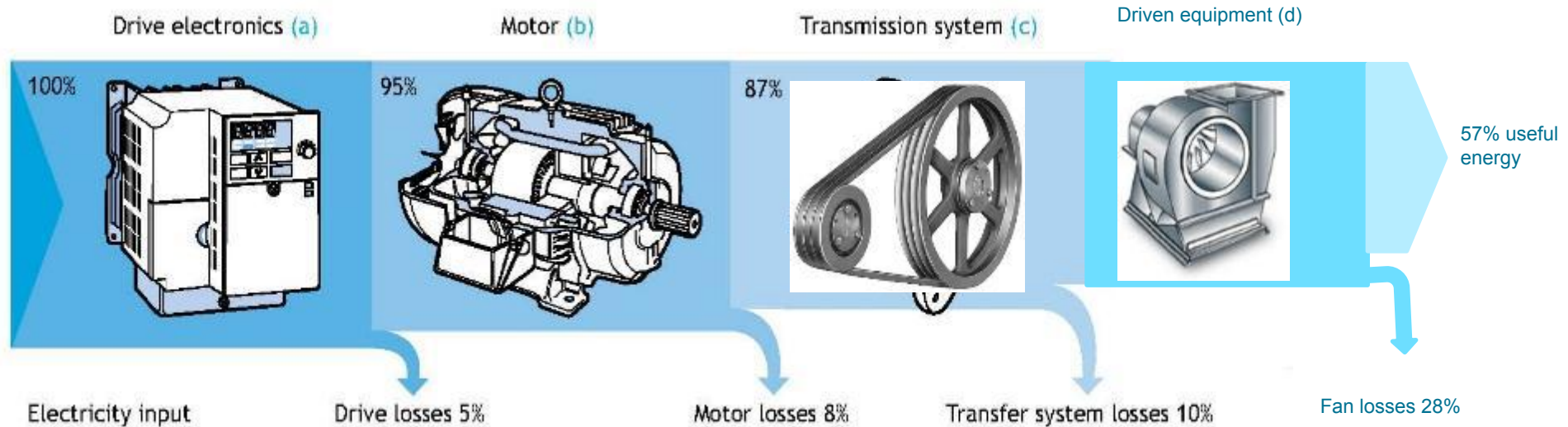
Varying production needs

Although system efficiency can be around **60%** or higher,
falls below **50%** and even as low as **15%-20%**

→ it often

Start with the end use...

Start at the process where the final energy is required and work backwards towards the source



Energy losses occur at each stage. Identify the losses and look for the best opportunities to improve

1. What is the system trying to achieve?
2. What are the settings – how were these settings determined?
3. Is it the best way of doing it?
4. Do we really need it all the time?

Ideally end up with a list of **10-20**
motor systems to look at

Allow **30 - 60 minutes** per system for review
and prioritisation

- Determine the type of motor and load application
- Determine the system requirements
- Establish the operating hours and costs
- Calculate the annual cost of operation
- Check on the method of operation and management
- Draft a system diagram showing all components
- Determine the motor control method
- Establish where any inefficiencies may occur
- Calculate the losses where possible
- Estimate the possible savings

What Actions Can Be Taken?

Motor
upgrades

Switch off
options

System
optimisation

VSD
opportunities

Identify systems that could do with more in depth investigation – FSO, PSO, CASO

Develop a Motor Management Policy to enable a systematic approach to motor upgrades

Look for

Large motors that run all the time

Motor that fail often or tend to have short life cycles

Motors running much less than full load (< 50%)

When

Tea breaks

Out of hours

Review switch on/off times

Time switches / BMS controls

Tool changes

Between batches

Beware of

Switching frequency limits –
motors can only be switched on
and off a certain number of
times per hour

Look for

- Loose transmission belts
- Motor shaft alignment problems
- Motor bearing failures
- Oil leaks under gearbox or transmission

Listen for

- Noisy gearboxes
- Screeching pulleys

Look for

- Pumps and fans driving processes and loads with variable demand
- Motors running much less than full load
- Closed loop systems with low static head
- Existing system with parallel equipment (eg multiple pumps in a cooling system)

Consider

- Review of existing operating parameters for systems
- Installation of new motors to enable VSD control

Worked Example: VSD Saving Opportunity

Existing pumping system:

- Motor runs at 2900 rpm, Electrical power in: 22 kW, Pressure: 4 bar
- Opportunity to reduce flow rate by 15%
- New speed (rpm): $2900 \times 0.85 = 2465$ rpm
- New pressure (bar): $4 \times (0.85)^2 = 4 \times 0.72 = 2.9$ Bar
- New power (kW): $22 \times (0.85)^3 = 22 \times 0.614 = 13.5$ kW
- Discount saving by 5% to account for additional losses due to VSD
- Savings potential = $((22\text{kW} - 13.5\text{kW}) \times 95\%) = 8.075\text{kW}$
- **Conclude:** 15% flow (speed) reduction = 37% power reduction

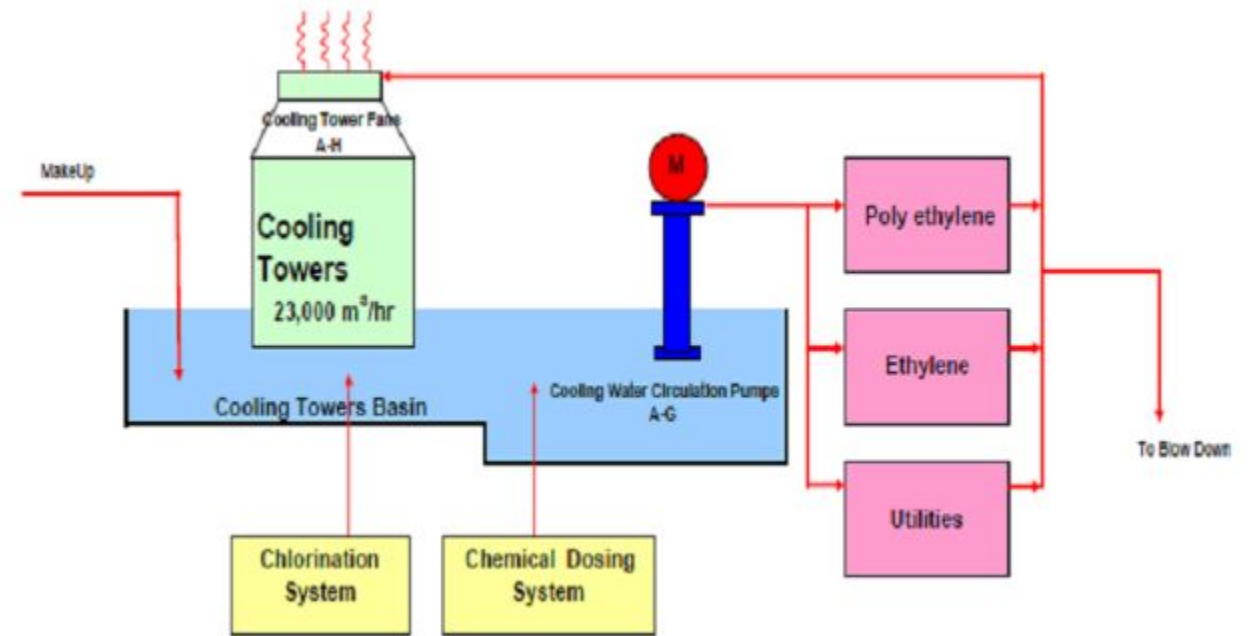
- Large equipment with high and frequent usage
- Equipment that fail often and result in long down times
- Systems with varying duties or outputs
- Auxiliary equipment that is not critical to the production process
- Problem equipment and systems with high failure rates

Key elements of a business case report:

- Executive summary
- Objectives of study
- Plant process overview
- Plant electricity network and costs
- Motor system selection
- Motor system overview
- Motor system overview
- Measurements and findings
- Analysis of motor system results
- Energy saving opportunities
- Opportunities summary
- Recommendations

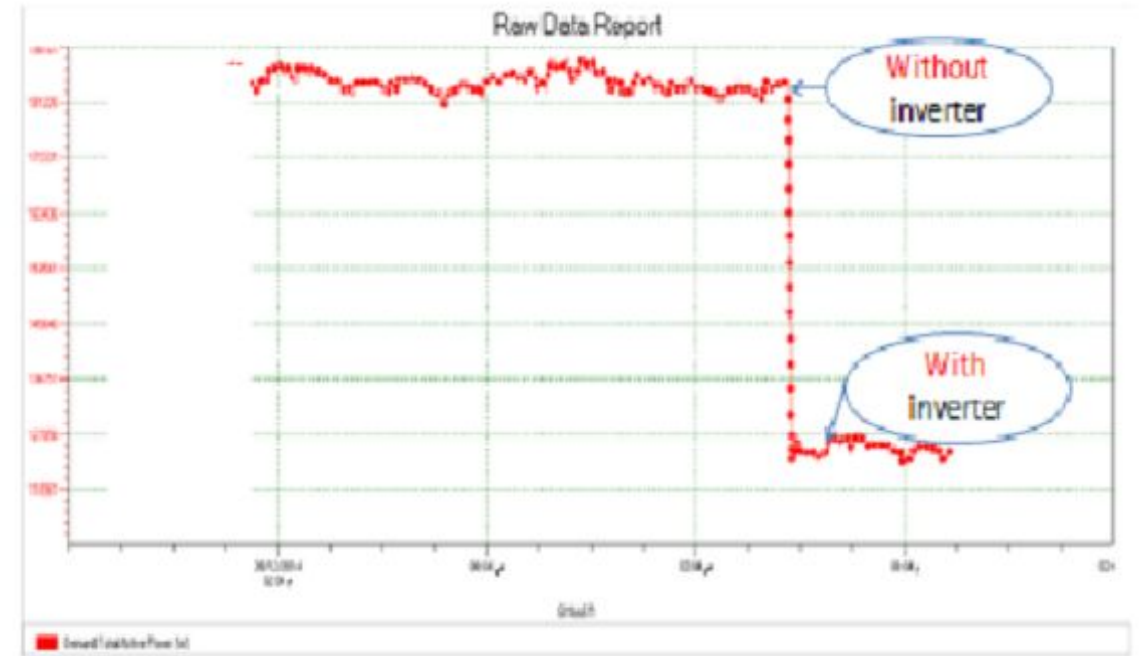
Motor System Overview

- Overview of motor system being assessed
- Simple block diagram
- Include process parameters
- Construct energy balance
- Identify opportunities along the energy supply chain



SOURCE: SIDPEC

- Must include baseline (**initial energy consumption**) calculation
- Must include an analysis of all elements of the motor system
- Include any assumptions (**eg. costs, operating parameters**) that were used to calculate energy consumption.

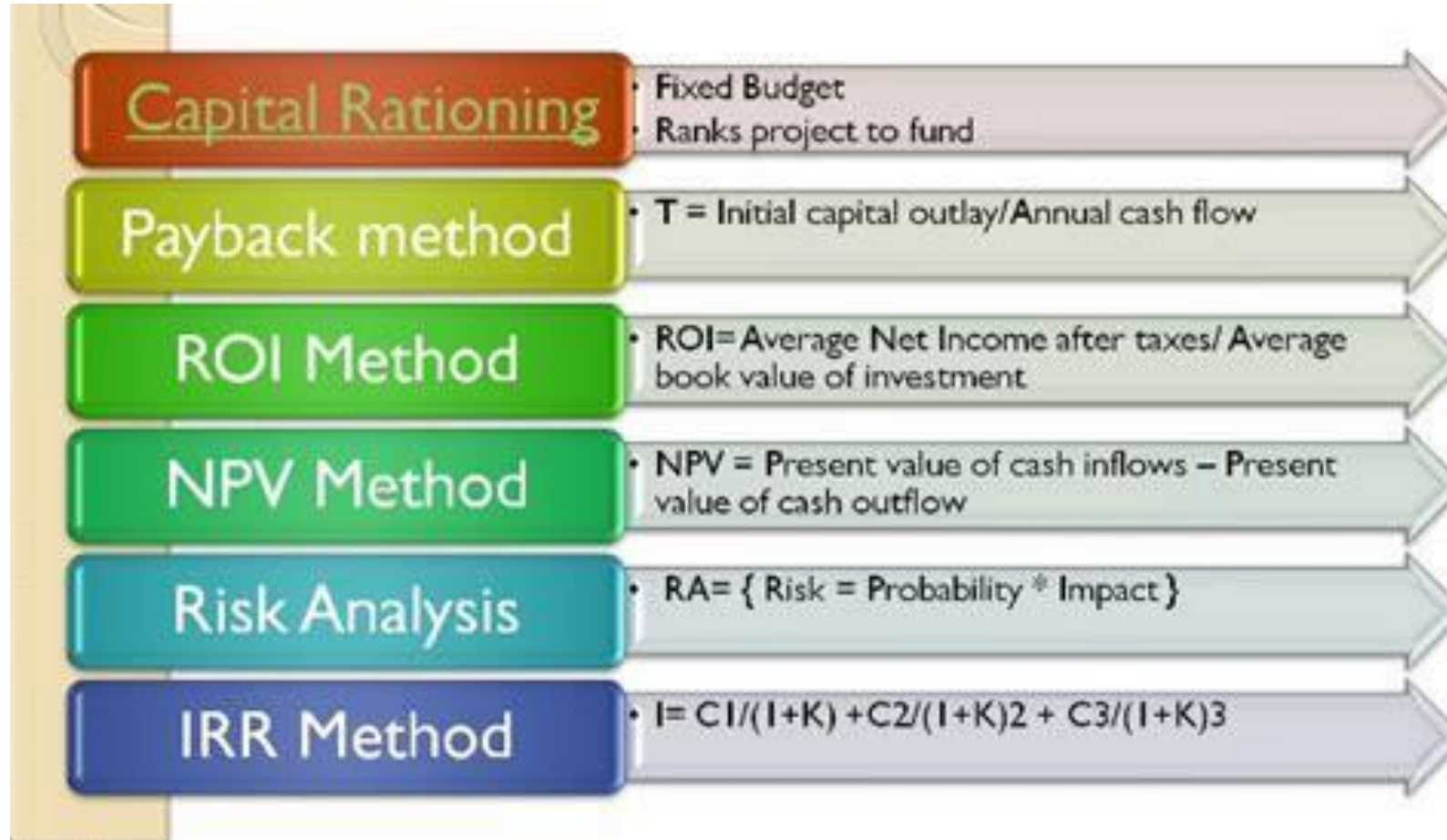


Opportunities Summary

- After analysis and identification of opportunities
- Summary table or diagram to highlight key numbers and options
- Good to remind the reader of all the opportunities in a table on one page

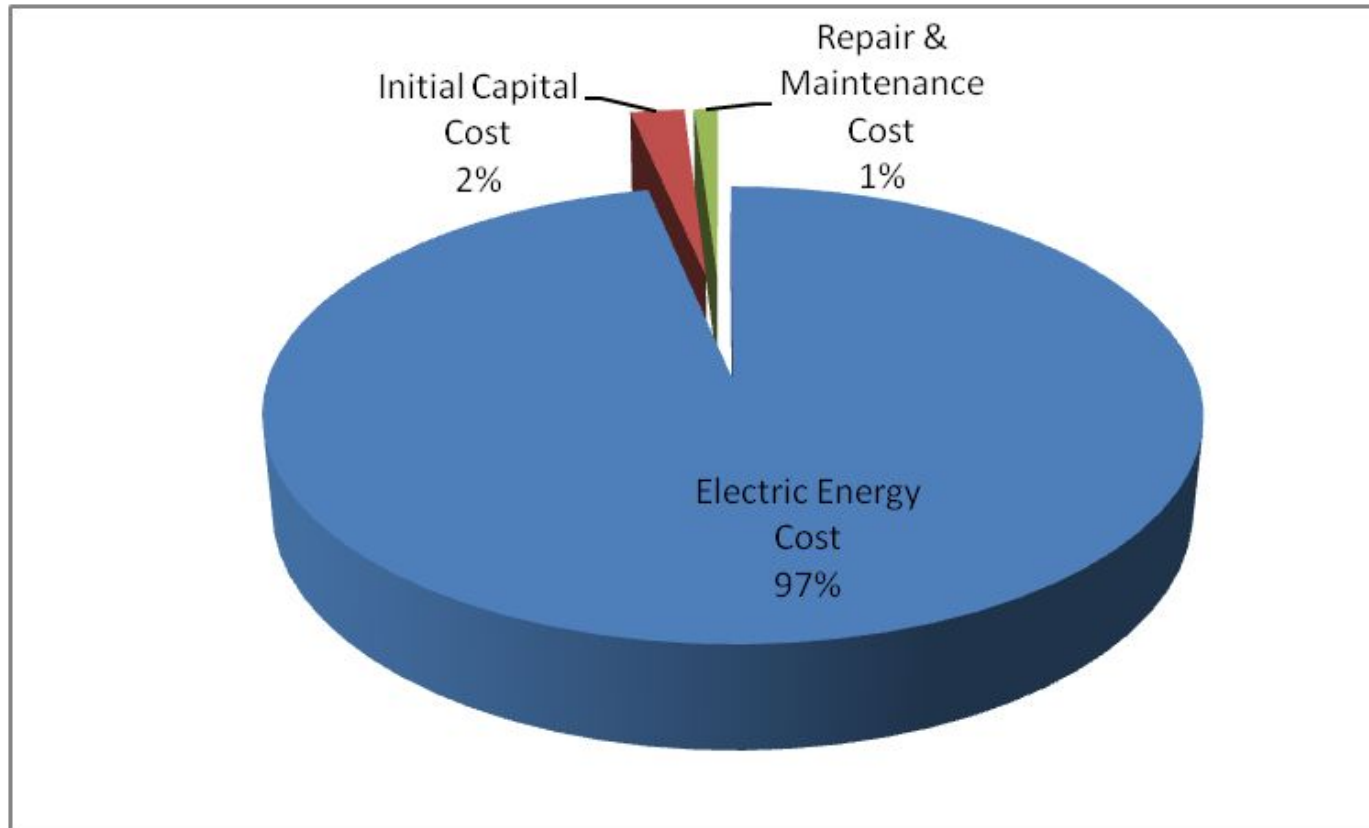
Criteria	Efficiency Improvement	Switching ON / OFF	Fan Speed Control	Adjusting Fan angle	Power Factor Correction
Implementation Methodology	Replacement the existing low efficiency oversized motor (190 KW) by new IE4 high efficiency motor (160 KW) Cost: Purchasing the new motor	Modifying the control circuit to add the automatic operation mode and installing soft starter to reduce the effect of repeated starting on the motor and mechanical parts Cost: Purchasing the soft starter & circuit modification	Installing variable frequency drive and modifying the control circuit to perform the fan variable speed operation Cost: Purchasing the VFD, new motor (compatible with VFD operation) & circuit modification	Adjusting the fan blade angle to be 8.9 during the six months with higher ambient temperature and to be 7.9 during the six months with lower ambient temperature Cost: Manpower cost	Installing power factor correction capacitor bank with 90 KVAR reactive power Cost: Purchasing the capacitor bank and installing it.
Implementation Cost (LE)	300,000	80,000	460,000	3,000	20,000
Saving per year (LE)	6,384	82,313.1	116,826.89	11,970	1,191.92
Payback Period (Year)	47	0.97	3.94	0.25	16.78

Common Methods of Financial Appraisal



- **LCC** is used to compare which of **2** or more projects will have a lower total cost over its life cycle.
- All cash flows are negative because they are expenditures.
- In comparison, **NPV** is used to compare which of **2** or more projects will yield a better return.

Why use Life Cycle Costing?



11 kW IE3 Motor
4000 operating hours per year,
15 years life cycle
0.0754 €/kWh

Source: ISR – University of Coimbra

Why good projects don't happen?

Energy Efficiency is perceived as:

Discretionary

Less important because it is regarded as small scale

Technically risky

Optional, with no legal drivers

Costly

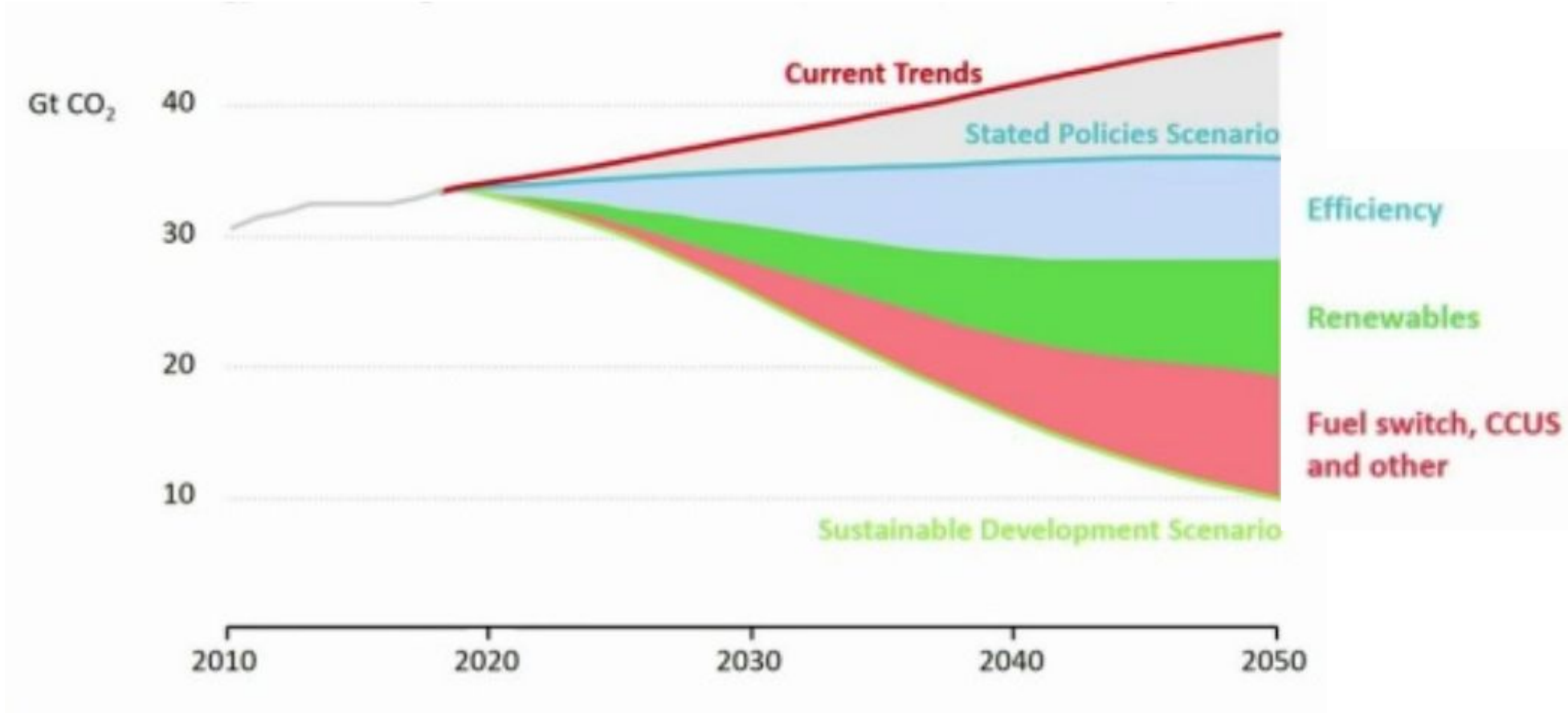
- Any questions?





5. Latest Motor Applications

IEA – 2050 Sustainable Development Scenario



Electric Vehicles – Not a new thing!



1900 Lohner Porsche car with electric motors integrated into the wheels (Wienkötter, 2018).



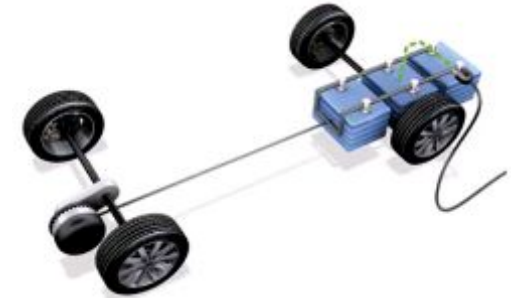
Hybrid Electric Vehicle (HEV)

- Integration of an electric motor/generator (MG) connected to a controller and battery, in parallel with the Internal Combustion Engine ICE.



Plug in Hybrid Electric Vehicle (PHEV)

- Capable of being recharged from the grid.
- Can be driven in an exclusively electric mode with good dynamic performance

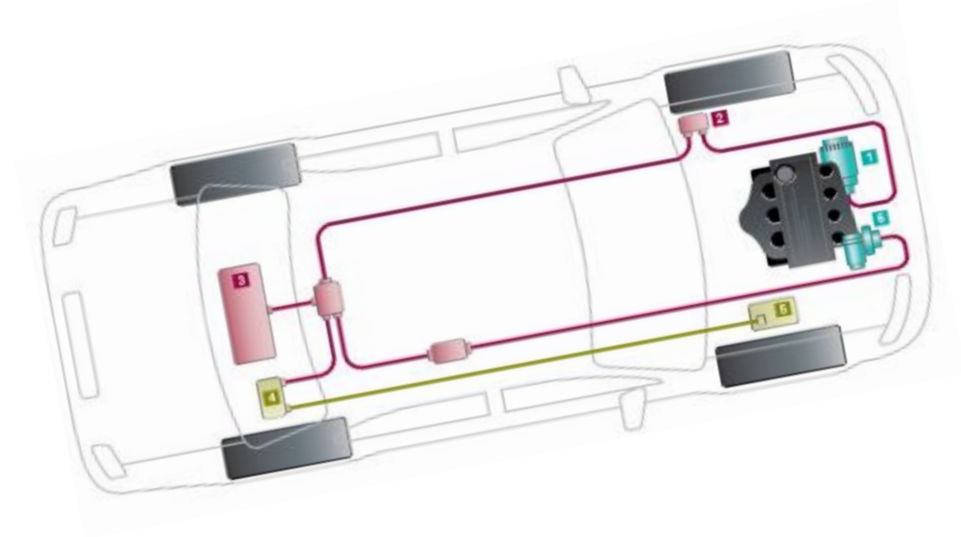


Battery Electric Vehicle (BEV)

- Equipped with a recharge system on board, a large capacity battery with values already reaching 100 kWh in some models, controllers and one or more electric motors per vehicle, axle or wheel.
- No Internal Combustion Engine

Mild Hybrid Vehicles

1. Electric Starter Generator
2. AC/DC converter
3. 48 volt lithium ion battery
4. DC/DC Converter
5. 12 volt lead acid battery
6. Electrical supercharger

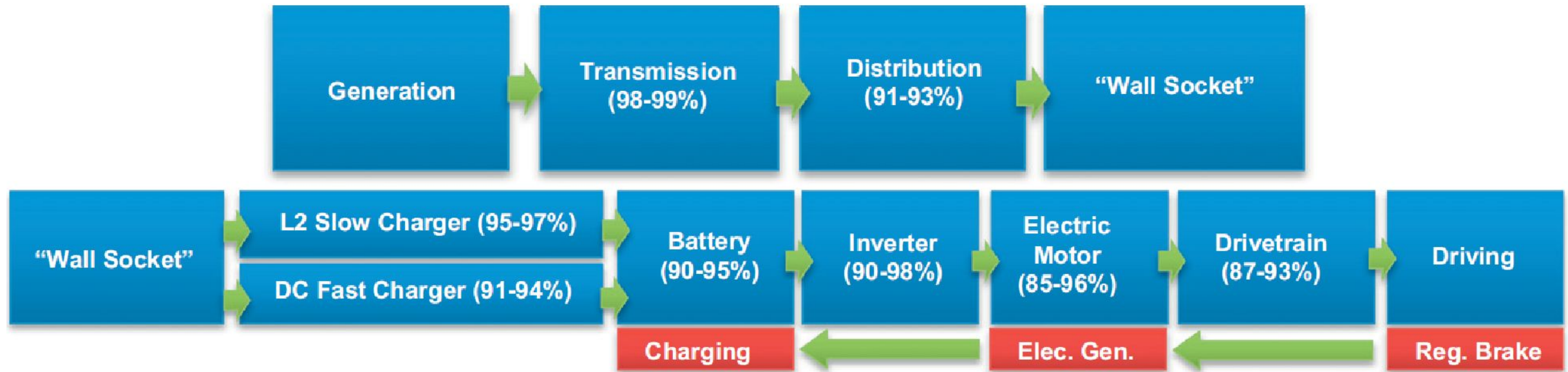


10 kW (or higher) starter motor/generator:

- It can boost the engine to increase the vehicle's acceleration performance and manage engine load to reduce fuel consumption (motoring).
- when the vehicle is cruising or decelerating/stopping the starter generator can recover electrical energy back to the battery (generating).

The electric supercharger eliminates the turbo lag limitation of the traditional turbocharger. Its primary purpose is to increase the air/fuel mixture density that goes into the cylinder of the engine.

Energy Efficiency of EVs



Range of efficiency of the different components in the energy path of an EV

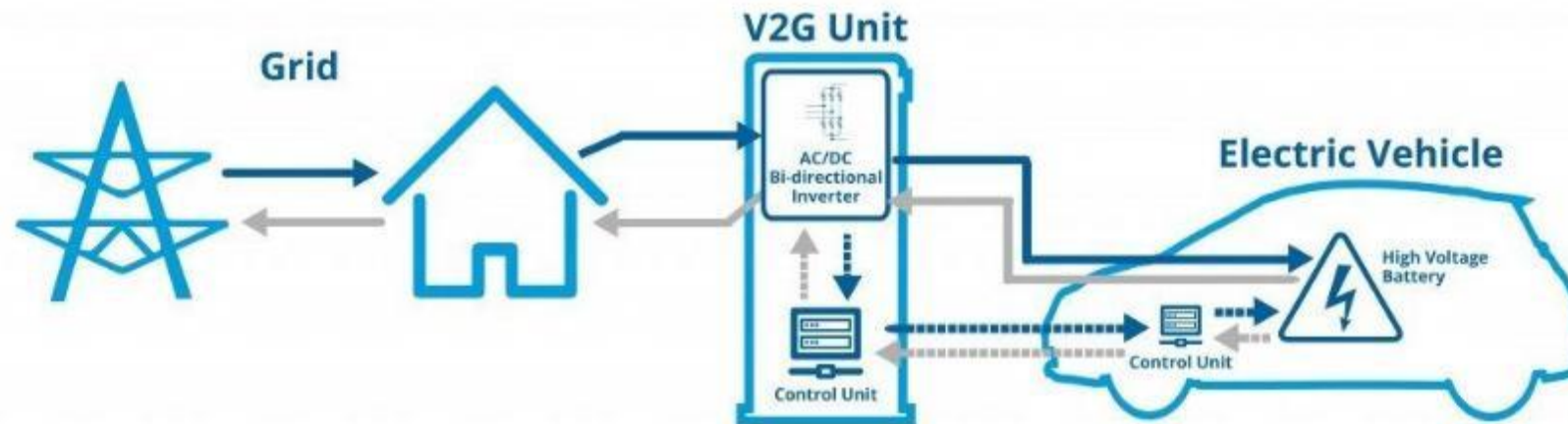
Comparison of Motor Technologies for EVs

Characteristics	Motor type		
	IM	PM	SynRM
Power density	Medium	Very high	High
Efficiency	Medium	Very high	High
Controllability	Very high	High	Medium
Reliability	Very high	High	Very high
Technological maturity	Very high	High	High
Cost	Very low	High	Low
Used by:	Tesla S, Tesla X	Toyota Prius, Nissan Leaf, BMW i3, Chevrolet Bolt	Tesla 3 (with internal permanent Magnets)

Choosing a technology is a compromise

- **EV** has the potential of providing flexibility as mobile load and source of energy storage
- Renewables may be complementary to electric vehicle charging
- Mass-market **EV** electrification requires an intelligent connection between the vehicle and the grid
- Smart charging is a cornerstone in the smart grid development benefiting the power system, **EV** drivers, consumers & society

- Electric Vehicles can put their battery at the service of the balance between the generation and demand, functioning as a buffer that stores energy when there is generation surplus in the grid and the releases when there is a deficit, in an operation mode called Vehicle to Grid (V2G).
- Each EV will actively contribute to the stabilization of the electrical grid and the further penetration of renewable energy sources.



Source: CENEX

Electric Buses – Made in Uganda



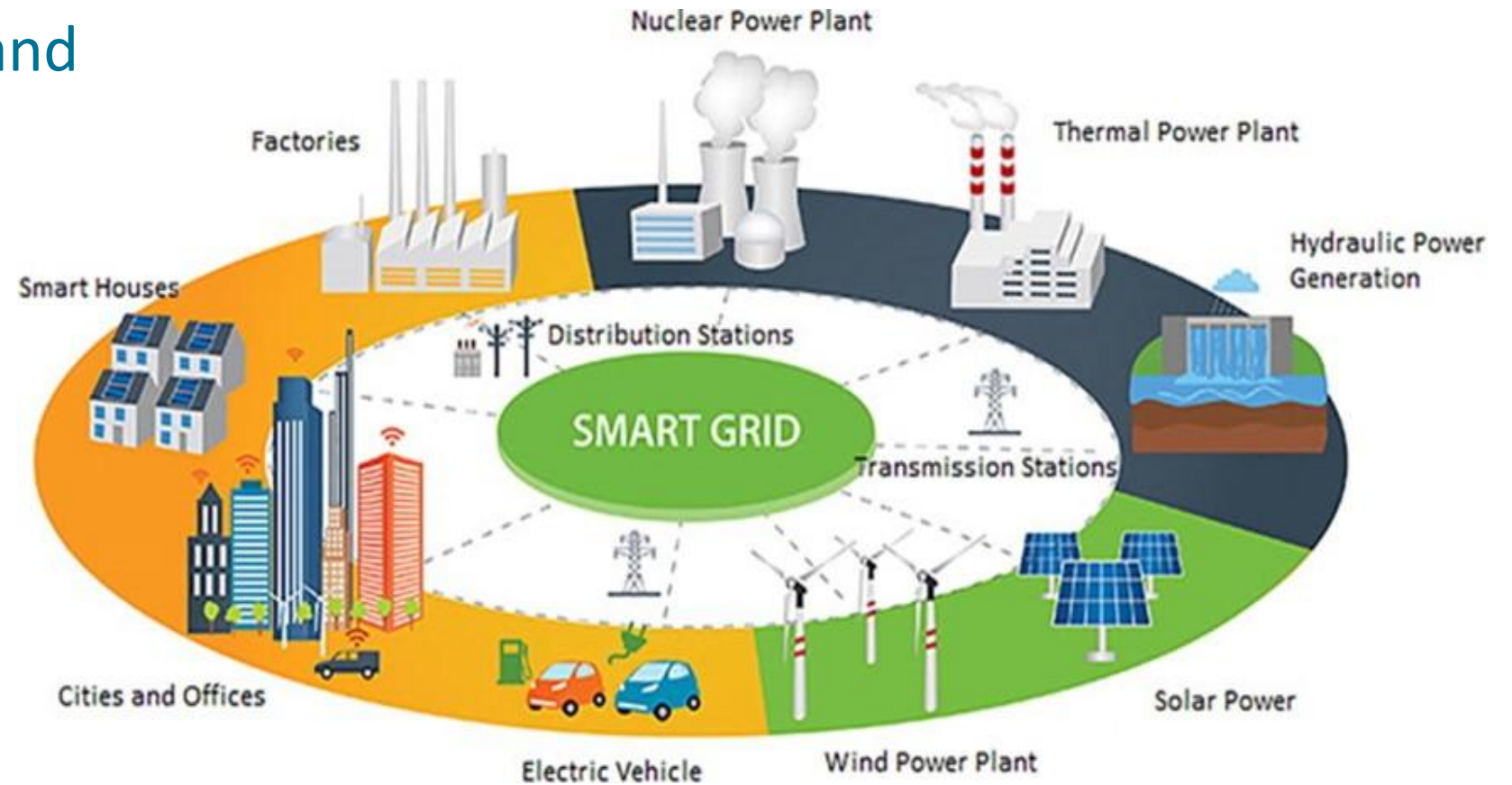
A good example for other countries to follow

Carrying Capacity:	90 (49 seated, 41 standing)
Maximum Motor Power:	245 kW
Torque:	3,300 Nm
Range on single charge:	300 km
Battery bank energy capacity:	301 kWh

Beyond improvements in air quality, there are other factors that will further help to push the adoption of e-buses:

- Lower total costs of ownership (**TCO**): in a growing number of configurations the e-buses have lower **TCO** than comparable diesel or compressed natural gas (**CNG**) buses. Operational savings were one of the more important arguments supporting e-buses introduction in many cities.
- Noise reduction and reduced downtime: e-buses run more quietly than diesel or **CNG** buses, which reduce noise pollution. E-buses also require almost no maintenance.
- Industrial policy considerations: some governments may see an opportunity to build a domestic industry around the electrification of transport. Job creation linked to e-bus production and setting up a charging infrastructure can be a very positive argument for e-buses.

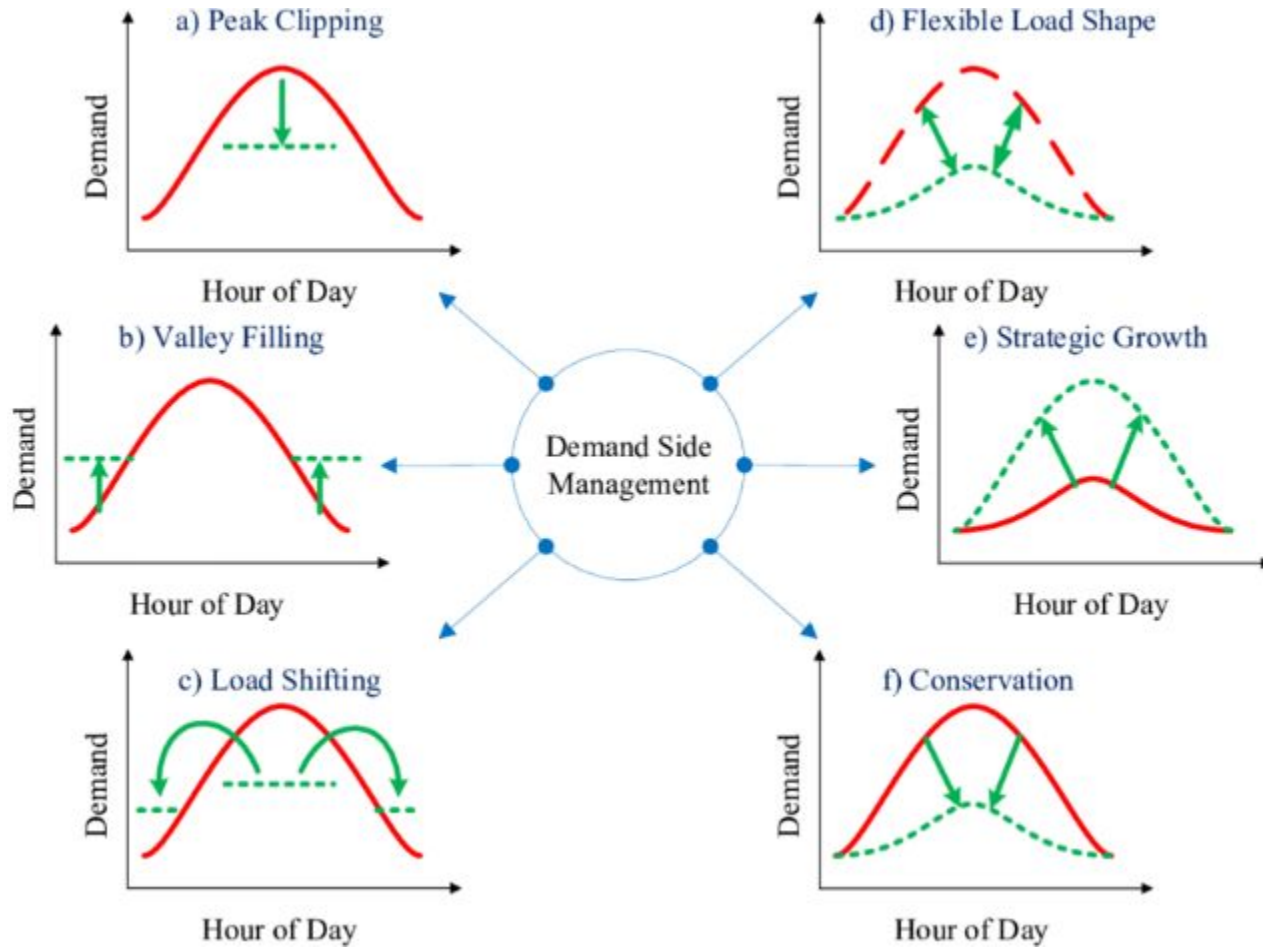
Integration of renewable energies and flexible loads



Reliability and economic impacts of demand response programmes:

		Motivation Method	
		Load Response	Price Response
Trigger Criteria	Reliability	Direct Load Control Curtailable Load Interruptible Load	Critical Peak Pricing Demand Bidding
	Economic	Direct Load Control Curtailable Load	Time-of- Use Pricing Critical-Peak Pricing Real-Time Pricing Demand Bidding

Demand-Side Management Strategies



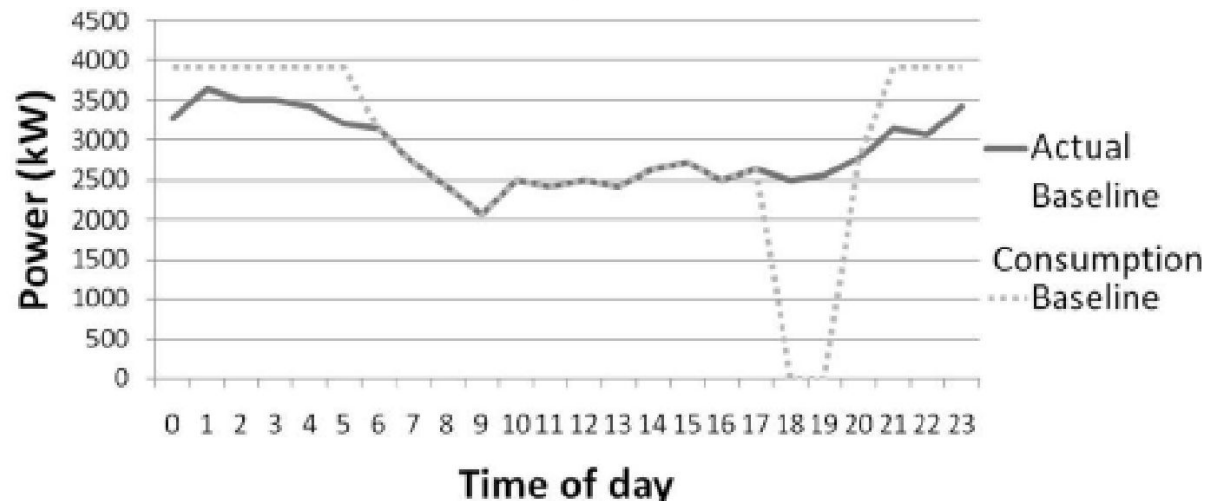
- The existing energy supply constraint will trigger the appropriate demand response
- For example:
- Various strategies will be det

- Materials processing in industry (e.g. cement mills, mining industry)
- Refrigeration warehouses
- Air conditioning loads with cool storage
- Large data centres
- Irrigation, namely to take advantage of solar power
- Sea water desalination, namely to take advantage of solar power, using water reservoirs
- **Electric vehicles (cars, buses, trucks) – charging can be made off-peak or with solar electricity**

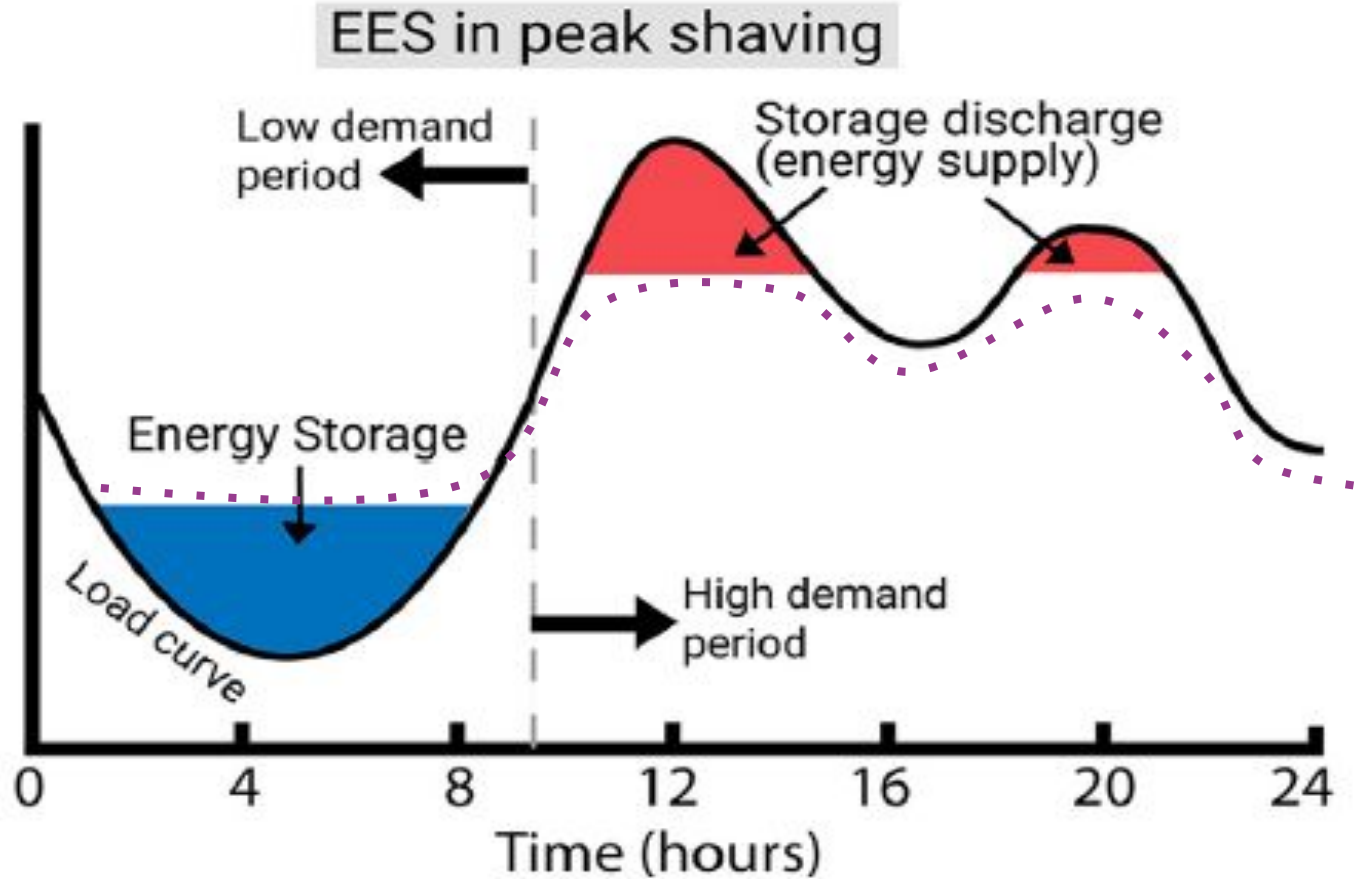
Cement Mill Load Shifting



Raw Mill 3 Optimised Profile



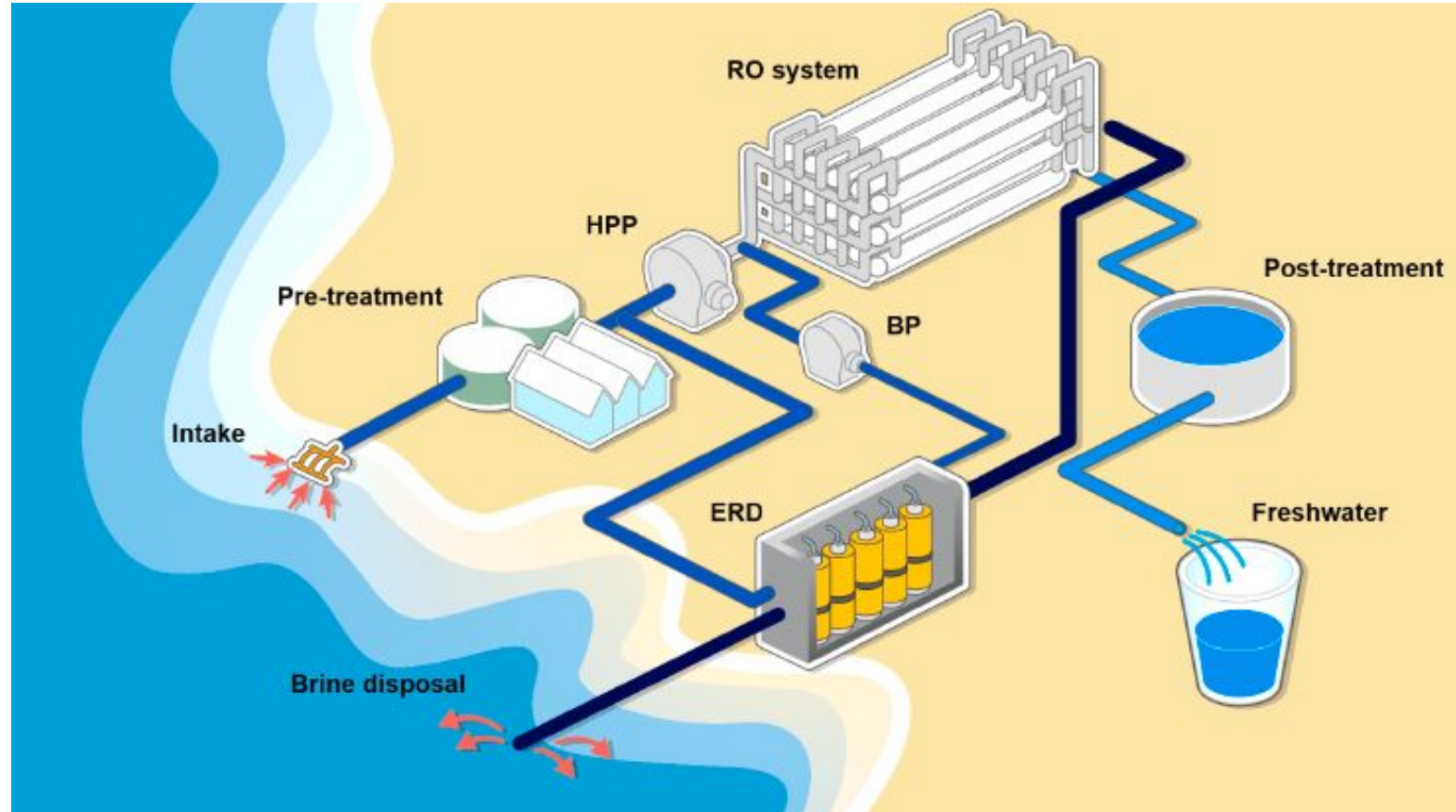
Off-peak	0	Primary operation
	1	
	2	
	3	
	4	
Morning Peak	5	
	6	
	7	If silos are close to maximum capacity the mills can be turned off
	8	
	9	
10		
11		
Standard Time	12	
	13	Ensure that the silos are full enough to be shut down during evening peak
	14	
	15	
	16	
17		
Evening Peak	18	No operation
	19	
Off-peak	20	
	21	
	22	Primary operation
	23	



- Storage can be achieved with electricity or through a service, like cold storage, water supply storage, materials processing in industry, etc.
- Result is a flatter more regular demand profile with lower overall peak demands

Desalination with Water Storage

- Main load is high pressure water pump
- Water production from grid and solar depending on time of day
- No production during peak periods



- Any questions?

End of Course

Thank you for your
participation

Please complete the
course evaluation



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